

MOOG INC
Form 10-K/A
December 12, 2003

FORM 10-K/A
(Amendment No. 1)
UNITED STATES SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

(Mark One)

ANNUAL REPORT PURSUANT TO SECTION 13 OR
15(d) OF
THE SECURITIES EXCHANGE ACT OF 1934

For the fiscal year ended September 27, 2003

OR

TRANSITION REPORT PURSUANT TO SECTION 13
OR 15(d) OF
THE SECURITIES EXCHANGE ACT OF 1934

For the transition period from _____ to _____
Commission file number 1-5129

MOOG INC.

(Exact Name of Registrant as Specified in its Charter)

New York
(State or Other Jurisdiction of Incorporation or Organization)

16-0757636
(I.R.S. Employer Identification No.)

East Aurora, New York
(Address of Principal Executive Offices)

14052-0018
(Zip Code)

Registrant's Telephone Number, Including Area Code: (716) 652-2000

Securities registered pursuant to Section 12(b) of the Act:

| Title of Each Class | Name of Each Exchange on Which Registered |
|--|--|
| Class A Common Stock, \$1.00 Par Value Class B Common Stock, \$1.00 Par Value | New York Stock Exchange New York Stock Exchange |

Securities registered pursuant to Section 12(g) of the Act: None

Indicate by check mark whether the registrant (1) has filed all reports required to be filed by Section 13 or 15(d) of the Securities Exchange Act of 1934 during the preceding 12 months (or for such shorter period that the registrant was required to file such reports), and (2) has been subject to such filing requirements for the past 90 days. Yes No

Indicate by check mark if disclosure of delinquent filers pursuant to Item 405 of Regulation S-K is not contained herein, and will not be contained, to the best of the registrant's knowledge, in definitive proxy or information statements incorporated by reference in Part III of this Form 10-K or any amendment to this Form 10-K. _____

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Indicate by check mark whether the registrant is an accelerated filer (as defined in Rule 12b-2 of the Act). Yes No

The aggregate market value of the Common Stock outstanding and held by non-affiliates (as defined in Rule 405 under the Securities Act of 1933) of the registrant, based upon the closing sale price of the Common Stock on the New York Stock Exchange on March 31, 2003, the last business day of the registrant's most recently completed second quarter, was approximately \$374 million.

The number of shares of Common Stock outstanding as of the close of business on November 28, 2003 was: Class A 15,114,066; Class B 2,134,596.

EXPLANATORY NOTE

The Company is filing this Amendment No. 1 to Annual Report on Form 10-K to supply Exhibit 23(iii).

Signatures

Pursuant to the requirements of Section 13 or 15(d) of the Securities Exchange Act of 1934, the Company has duly caused this amendment to be signed on its behalf by the undersigned, thereunto duly authorized.

Moog Inc.
(Registrant)

Date: December 12, 2003

By /s/ Donald R. Fishback
Name: Donald R. Fishback
Title: Controller

Exhibit Index

| <u>No.</u> | <u>Description</u> |
|------------|---|
| 23(iii) | Consent and audit report of PricewaterhouseCoopers GmbH (filed herewith). |