

3G Restaurant Brands Holdings General Partner Ltd.
 Form 4
 November 01, 2017

FORM 4

**UNITED STATES SECURITIES AND EXCHANGE COMMISSION
 Washington, D.C. 20549**

OMB APPROVAL

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STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OF SECURITIES

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934, Section 17(a) of the Public Utility Holding Company Act of 1935 or Section 30(h) of the Investment Company Act of 1940

(Print or Type Responses)

1. Name and Address of Reporting Person *
 3G Restaurant Brands Holdings
 General Partner Ltd.

2. Issuer Name and Ticker or Trading Symbol
 Restaurant Brands International Inc.
 [QSR]

5. Relationship of Reporting Person(s) to Issuer
 (Check all applicable)

(Last) (First) (Middle)
 C/O 3G CAPITAL, INC., 600
 THIRD AVENUE, 37TH FLOOR
 (Street)

3. Date of Earliest Transaction
 (Month/Day/Year)
 11/01/2017

___ Director ___X___ 10% Owner
 ___ Officer (give title below) ___ Other (specify below)

NEW YORK, NY 10016

4. If Amendment, Date Original Filed(Month/Day/Year)

6. Individual or Joint/Group Filing(Check Applicable Line)
 ___ Form filed by One Reporting Person
 ___X___ Form filed by More than One Reporting Person

(City) (State) (Zip)

Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned

1. Title of Security (Instr. 3)	2. Transaction Date (Month/Day/Year)	2A. Deemed Execution Date, if any (Month/Day/Year)	3. Transaction Code (Instr. 8)	4. Securities Acquired (A) or Disposed of (D) (Instr. 3, 4 and 5)	5. Amount of Securities Beneficially Owned Following Reported Transaction(s) (Instr. 3 and 4)	6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	7. Nature of Indirect Beneficial Ownership (Instr. 4)
Common shares	11/01/2017		C ⁽⁵⁾	4,050,594 A	\$ 0 4,050,594	I	See Footnotes (5) (6) (7)

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

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SEC 1474 (9-02)

Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)

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1. Title of Derivative Security (Instr. 3)	2. Conversion or Exercise Price of Derivative Security	3. Transaction Date (Month/Day/Year)	3A. Deemed Execution Date, if any (Month/Day/Year)	4. Transaction Code (Instr. 8)	5. Number of Derivative Securities Acquired (A) or Disposed of (D) (Instr. 3, 4, and 5)	6. Date Exercisable and Expiration Date (Month/Day/Year)	7. Title Underlying (Instr. 3)	
						Date Exercisable	Expiration Date	Title
Exchangeable units <u>(1)</u>	<u>(1)</u>	11/01/2017		Code V <u>J(2)(3)</u>	(A) (D) 9,050,594	<u>(1)</u>	<u>(1)</u>	Common Stock
Exchangeable units <u>(1)</u>	<u>(1)</u>	11/01/2017		<u>J(4)</u>	9,050,594	<u>(1)</u>	<u>(1)</u>	Common Stock
Exchangeable units <u>(3)</u> <u>(5)</u>	<u>(5)</u>	11/01/2017		<u>C(6)(7)</u>	9,050,594	<u>(5)</u>	<u>(5)</u>	Common Stock

Reporting Owners

Reporting Owner Name / Address	Relationships			
	Director	10% Owner	Officer	Other
3G Restaurant Brands Holdings General Partner Ltd. C/O 3G CAPITAL, INC. 600 THIRD AVENUE, 37TH FLOOR NEW YORK, NY 10016			X	
3G Restaurant Brands Holdings LP C/O 3G CAPITAL, INC. 600 THIRD AVENUE, 37TH FLOOR NEW YORK, NY 10016			X	

Signatures

/s/ Bernardo Piquet
11/01/2017
Date

/s/ Bernardo Piquet
11/01/2017
Date

Explanation of Responses:

- * If the form is filed by more than one reporting person, see Instruction 4(b)(v).
 - ** Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).
- (1) Each Restaurant Brands International Limited Partnership ("RBI LP") exchangeable unit (the "exchangeable units") is convertible, at the Reporting Person's election, into common shares (the "common shares") of Restaurant Brands International Inc. ("RBI") or a cash amount equal to a prescribed cash amount determined by reference to the weighted average trading price of RBI's common shares on the New York Stock Exchange for the 20 consecutive trading days ending on the last business day prior to the exchange date, at the sole discretion of the general partner of RBI LP (subject to the consent of the Restaurant Brands International Inc. conflicts committee, in certain

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circumstances). This conversion right has no expiration date.

- (2) In connection with an internal restructuring of 3G Restaurant Brands Holdings LP ("3G RBH"), 3G Restaurant Brands Holdings General Partner Ltd. formed HL1 17 LP ("Holdings A") and HL2 17 LP ("Holdings B") and 3G RBH transferred 4,050,594 and 5,000,000 exchangeable units to Holdings A and Holdings B, respectively. In consideration for the transfer, 3G RBH received good and valuable consideration. Following the transfer, 3G RBH beneficially owns 209,115,908 exchangeable units.

- (3) (Continued from footnote 2) Each of 3G RBH, Holdings A and Holdings B disclaims beneficial ownership of the reported securities except to the extent of its pecuniary interest therein, and this report shall not be deemed an admission that such Reporting Person, Holdings A and Holdings B is the beneficial owner of the securities for purposes of Section 16 of the Securities Exchange Act of 1934, as amended (the "Securities Exchange Act"), or for any other purpose.

- (4) The reported transactions involved a transfer of an aggregate amount of 9,050,594 exchangeable units of RBI LP by 3G RBH to Holdings A and Holdings B.

- (5) 3G Restaurant Brands Holdings General Partner Ltd. is the general partner of each of 3G RBH, Holdings A and Holdings B. Accordingly, 3G Restaurant Brands Holdings General Partner Ltd. may be deemed to have voting and dispositive power with respect to the reported securities held by each of 3G RBH, Holdings A and Holdings B. 3G Restaurant Brands Holdings General Partner Ltd. disclaims beneficial ownership of the reported securities except to the extent of its pecuniary interest therein, and this report shall not be deemed an admission that such Reporting Person is the beneficial owner of the securities for purposes of Section 16 of the Securities Exchange Act, or for any other purpose.

- (6) In connection with the internal restructuring and pursuant to the terms of the Partnership Agreement, 3G RBH delivered to RBI LP an exchange notice to exchange 9,050,594 exchangeable units held by 3G RBH (the "Exchange"). In connection with the transfers described above, Holdings A and Holdings B each succeeded to the rights and obligations of 3G RBH under the Partnership Agreement and the exchange notice, in each case to the extent applicable to the exchangeable units transferred. As announced by RBI on October 26, 2017, upon receipt of the exchange notice, RBI, in its capacity as general partner of RBI LP, elected to have RBI LP satisfy the Exchange by issuing 4,050,594 common shares in exchange for 4,050,594 exchangeable units to Holdings A and by repurchasing 5,000,000 exchangeable units for cash from Holdings B.

- (7) (Continued from footnote 6) The exchange notices became irrevocable on November 1, 2017. The Exchange will be effected as of the close of business on November 8, 2017. 3G Restaurant Brands Holdings General Partner Ltd. may be deemed to have voting and dispositive power with respect to the reported securities held by Holdings A and Holdings B. 3G Restaurant Brands Holdings General Partner Ltd. disclaims beneficial ownership of the reported securities except to the extent of its pecuniary interest therein.

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *see* Instruction 6 for procedure.

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