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MGC DIAGNOSTICS Corp Form SC14D9C November 27, 2017

SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

SCHEDULE 14D-9

(RULE 14d-101)

SOLICITATION/RECOMMENDATION STATEMENT UNDER SECTION 14(d)(4) OF THE SECURITIES EXCHANGE ACT OF 1934

MGC DIAGNOSTICS CORPORATION.

(Name of Subject Company)

MGC DIAGNOSTICS CORPORATION.

(Name of Person(s) Filing Statement)

Common Stock

(Title of Class of Securities)

552768103

(CUSIP Number of Class of Securities)

Todd Austin Chief Executive Officer MGC Diagnostics Corporation 350 Oak Grove Parkway

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Saint Paul, Minnesota 55127-8599

651-484-4874

(Name, address and telephone number of person authorized to receive notices and communications on behalf of the person(s) filing statement)

With a Copy to:

Thomas G. Lovett, IV, Esq.

Jonathan Levy, Esq.

Lindquist & Vennum.LLP. 2000 IDS Center

80 South 8th Street Minneapolis, MN 55402 (612) 371-3211

X Check the box if the filing relates solely to preliminary communications made before the commencement of a tender offer.

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- 99.1 Press release of MGC Diagnostics Corporation dated November 27, 2017
- 99.2 MGC Diagnostics Corporation Employee Question & Answer Information Summary (November 27, 2017)