

Edgar Filing: GENERAL MILLS INC - Form 424B3

GENERAL MILLS INC
Form 424B3
November 18, 2002

General Mills, Inc.
\$750,000,000
Core NotesSM

Filed under Rule 424(b)(3), Registration Statement No. 333-75808
Pricing Supplement No. 5 - dated November 15, 2002
(To prospectus dated February 11, 2002 and prospectus supplement dated September 18, 2002)

CUSIP Number	Aggregate Principal Amount	Price to Public(1)	Purchasing Agent's Discount(1)	Proceeds to General Mills	Interest Rate Per Annum	Interest Payment Frequency (1st Payment Date)	Stated Maturity Date	Survivor's Option
37033EAN2	\$1,252,000.00	100.0%	0.625%	\$1,244,175.00	3.100%	Semi-Annual (5/14/2003)	11/14/2005	YES

Redemption Information: N/A

37033EAP7	\$634,000.00	100.0%	1.000%	\$627,660.00	3.900%	Quarterly (02/15/2003)	11/15/2007	YES
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Redemption Information: Redeemable at the option of General Mills, Inc. on November 15, 2003 and each Interest Payment Date thereafter, at a price equal to 100%.

37033EAQ5	\$1,087,000.00	100.0%	1.100%	\$1,075,043.00	4.250%	Quarterly (02/15/2003)	11/14/2008	YES
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Redemption Information: Redeemable at the option of General Mills, Inc. on November 15, 2003 and each Interest Payment Date thereafter, at a price equal to 100%.

<p>General Mills, Inc. Number One General Mills Blvd. Minneapolis, MN 55426</p>	<p>Trade Date: November 15, 2002 Issue Date: November 20, 2002 Minimum Denominations/Increments: \$1,000/\$1,000 Original Issue Discount: No Total Amount of OID: N/A All trades settle without accrued interest and clear SDFS: DTC Book-Entry only Merrill Lynch DTC Participant Number: 5132</p>	<p>Merrill Lynch & Co. <i>Purchasing Agent</i> Acting as Principal</p>
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(1) Expressed as a percentage of the aggregate principal amount.