

Edgar Filing: COMMUNITY HEALTH SYSTEMS INC - Form S-8

COMMUNITY HEALTH SYSTEMS INC
Form S-8
December 15, 2004

AS FILED WITH THE SECURITIES AND EXCHANGE COMMISSION ON DECEMBER 15, 2004

REGISTRATION NO. 333-

SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549

FORM S-8
REGISTRATION STATEMENT
UNDER
THE SECURITIES ACT OF 1933

COMMUNITY HEALTH SYSTEMS, INC.
(Exact name of registrant as specified in its charter)

DELAWARE
(State or other
jurisdiction of
incorporation or
organization)

13-3893191
(I.R.S. Employer
Identification
Number)

155 FRANKLIN ROAD, SUITE 400
BRENTWOOD, TENNESSEE 37027
(Address of principal executive
offices)

COMMUNITY HEALTH SYSTEMS, INC.
401(K) PLAN
(AS RESTATED EFFECTIVE AUGUST 1, 2003,
AS AMENDED BY THE FIRST AMENDMENT ON DECEMBER 1, 2003,
AS AMENDED BY THE SECOND AMENDMENT ON JANUARY 15, 2004,
AS AMENDED BY THE THIRD AMENDMENT ON MAY 18, 2004)
(Full title of the plan)

RACHEL A. SEIFERT
SENIOR VICE PRESIDENT, SECRETARY AND GENERAL COUNSEL
155 FRANKLIN ROAD, SUITE 400
BRENTWOOD, TENNESSEE 37027
(615) 373-9600
(Name, address, and telephone number of agent for service)

CALCULATION OF REGISTRATION FEE

| TITLE OF SECURITIES TO BE REGISTERED | AMOUNT TO BE | PROPOSED MAXIMUM OFFERING | PROPOSED MAXIMUM AGGREGATE | AMOUNT OF REGISTRATION |
|---|-----------------|---------------------------------|----------------------------------|---------------------------|
| ----- | | | | |

Edgar Filing: COMMUNITY HEALTH SYSTEMS INC - Form S-8

| | REGISTERED (1) | PRICE PER SHARE (2) | OFFERING PRICE | FEE |
|---|---------------------|------------------------|-------------------|------------|
| Common Stock, par value \$0.01 per share (the "Common Stock") | 1,000,000 shares | \$27.75 | \$27,750,000 | \$3,515.93 |

- (1) Includes an indeterminate number of shares of Common Stock that may be issued in the event of stock splits, stock dividends or similar transactions in accordance with Rule 416 of the Securities Act of 1933, as amended (the "Securities Act").
- (2) Estimated solely for the purpose of determining the registration fee pursuant to Rule 457(c) and (h) of the Securities Act based upon the average of the high and low sales prices for the Common Stock as reported by the New York Stock Exchange on December 9, 2004.

EXPLANATORY NOTE

By a registration statement on Form S-8 filed with the Securities and Exchange Commission (the "SEC") on August 31, 2000 (File No. 333-44870), Community Health Systems, Inc. (the "Registrant") registered 1,000,000 shares of Common Stock, reserved for issuance under the Registrant's 401(k) Plan (the "Plan").

This registration statement is being filed pursuant to Instruction E to Form S-8 to register 1,000,000 additional shares of Common Stock under the Plan.

INCORPORATION OF CONTENTS OF
REGISTRATION STATEMENT BY REFERENCE

Pursuant to Instruction E to Form S-8, the Registrant hereby incorporates by reference into this registration statement the contents of the Registrant's registration statement on Form S-8 (File No. 333-44870) and any post-effective amendments thereto.

OTHER INFORMATION REQUIRED IN THIS REGISTRATION STATEMENT

Item 8. Exhibits

| EXHIBIT NO. | DESCRIPTION OF EXHIBIT |
|-------------|--|
| 4.1 | Community Health Systems, Inc. 401(k) Plan (As restated effective August 1, 2003, as amended by the first amendment on December 1, 2003, as amended by the second amendment on January 15, 2004, as amended by the third amendment on May 18, 2004) filed as Exhibits 10.1, 10.2, 10.3 and 10.4 to our Form 10-Q for the quarterly period ended June 30, 2004. |
| 5.1* | Opinion of Fried, Frank, Harris, Shriver & Jacobson LLP as to the validity of the Common Stock covered by this registration statement. |
| 5.2* | IRS Determination Letter dated June 16, 2004. (See Item |

Edgar Filing: COMMUNITY HEALTH SYSTEMS INC - Form S-8

9(a)(1) for a description of our undertakings with respect to any 401(k) Plan amendments made after the date of the IRS Determination Letter.)

- 23.1 Consent of Fried, Frank, Harris, Shriver & Jacobson LLP (included in Exhibit 5.1).
- 23.2* Consent of Deloitte & Touche LLP.
- 24.1 Power of Attorney (included on the signature page included in this registration statement).

* filed herewith

SIGNATURES

Pursuant to the requirements of the Securities Act, the Registrant certifies that it has reasonable grounds to believe that it meets all of the requirements for filing on Form S-8 and has duly caused this registration statement to be signed on its behalf by the undersigned, thereunto duly authorized, in the City of Brentwood, State of Tennessee, on December 14, 2004.

Community Health Systems, Inc.
(Registrant)

By: /s/ Wayne T. Smith

Wayne T. Smith
Title: Chairman of the Board,
President and Chief Executive
Officer

POWER OF ATTORNEY

KNOW ALL PERSONS BY THESE PRESENTS:

That each person whose signature appears below constitutes and appoints Wayne T. Smith, as his or her true and lawful attorney-in-fact and agent with full powers of substitution and resubstitution, for him or her in his or her name, place and stead, in any and all capacities, to sign any and all amendments to this Registration Statement (including post-effective amendments), and any and all documents in connection therewith, and to file the same, with all exhibits thereto, and other documents in connection therewith, with the SEC, granting unto said attorney-in-fact and agent full power and authority to do and perform each and every act and thing requisite and necessary to be done in and about the premises in order to effectuate the same, as fully to all intents and purposes as he or she might or could do in person, and hereby ratifies, approves and confirms all that his or her said attorney-in-fact and agent, each acting alone, or his or her substitute or substitutes, may lawfully do or cause to be done by virtue hereof.

IN WITNESS WHEREOF, each of the undersigned has executed this Power of

Edgar Filing: COMMUNITY HEALTH SYSTEMS INC - Form S-8

Attorney as of the date indicated.

Pursuant to the requirements of the Securities Act, this registration statement has been signed below by the following persons in the capacities and on the dates indicated.

| Signature ----- | Title ----- | Date ----- |
|---|--|-------------------|
| /s/ Wayne T. Smith ----- Wayne T. Smith | Chairman of the Board, President and Chief Executive Officer (principal executive officer) | December 14, 2004 |
| /s/ W. Larry Cash ----- W. Larry Cash | Executive Vice President, Chief Financial Officer and Director (principal financial officer) | December 14, 2004 |
| /s/ T. Mark Buford ----- T. Mark Buford | Vice President and Corporate Controller (principal accounting officer) | December 14, 2004 |
| /s/ John A. Clerico ----- John A. Clerico | Director | December 14, 2004 |
| /s/ Dale F. Frey ----- Dale F. Frey | Director | December 14, 2004 |
| /s/ John A. Fry ----- John A. Fry | Director | December 14, 2004 |
| /s/ Harvey Klein, M.D. ----- Harvey Klein, M.D. | Director | December 14, 2004 |
| /s/ Julia B. North ----- Julia B. North | Director | December 14, 2004 |
| /s/ H. Mitchell Watson, Jr. ----- H. Mitchell Watson, Jr. | Director | December 14, 2004 |

Edgar Filing: COMMUNITY HEALTH SYSTEMS INC - Form S-8

Constituting a majority of the Board of Directors of Community Health Systems, Inc.

Index to Exhibits

| EXHIBIT NO. ----- | DESCRIPTION OF EXHIBIT ----- |
|----------------------|--|
| 4.1 | Community Health Systems, Inc. 401(k) Plan (As restated effective August 1, 2003, as amended by the first amendment on December 1, 2003, as amended by the second amendment on January 15, 2004, as amended by the third amendment on May 18, 2004) filed as Exhibits 10.1, 10.2, 10.3 and 10.4 to our Form 10-Q for the quarterly period ended June 30, 2004. |
| 5.1* | Opinion of Fried, Frank, Harris, Shriver & Jacobson LLP as to the validity of the Common Stock covered by this registration statement. |
| 5.2* | IRS Determination Letter dated June 16, 2004. (See Item 9(a)(1) for a description of our undertakings with respect to any 401(k) Plan amendments made after the date of the IRS Determination Letter.) |
| 23.1 | Consent of Fried, Frank, Harris, Shriver & Jacobson LLP (included in Exhibit 5.1). |
| 23.2* | Consent of Deloitte & Touche LLP. |
| 24.1* | Power of Attorney (included on the signature page included in this registration statement). |

* filed herewith