ULTRALIFE BATTERIES INC

Form 8-K

August 27, 2003

```
                              UNITED STATES
                    SECURITIES AND EXCHANGE COMMISSION
                          Washington, D.C. 20549

                                FORM 8-K

        PURSUANT TO SECTION 13 OR 15(D) OF THE SECURITIES EXCHANGE ACT OF 1934

               Date of Report (Date of earliest event reported):

                             August 27, 2003

                          ULTRALIFE BATTERIES, INC.
               ----------------------------------------------------
               (Exact name of registrant as specified in its charter)

                                Delaware
            --------------------------------------------------------------
            (State or other jurisdiction of incorporation or organization)

        0-20852                                    16-1387013
-----------------------               ----------------------------------
(Commission File Number)              (I.R.S. Employer Identification No.)

            2000 Technology Parkway, Newark, New York 14513
            --------------------------------------------------
            (Address of principal executive offices) (Zip Code)

                            (315) 332-7100
            --------------------------------------------------
            (Registrant's telephone number, including area code)
```

Item 7. Financial Statements, Pro Forma Financials and Exhibits.

    (a)   Financial Statements of Business Acquired.

       Not applicable.

    (b)   Pro Forma Financial Information.

       Not applicable.

    (c)   Exhibits.

       99.1 Press Release dated August 27, 2003

Item 9. Regulation FD Disclosure.

The Company announced that it has received orders valued at approximately $2.6 million from the U.S. Army Communications and Electronics Command for its BA-5372/U military batteries. Deliveries against the new releases under the NextGen II contract are expected to begin in 2004 with deliveries into the 2nd half of the year. Refer to the attached Exhibit 99.1 for the entire text of the release, which Exhibit is being furnished but not filed in accordance with Regulation FD.

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

ULTRALIFE BATTERIES, INC.

Dated: August 27, 2003   By: /s/Peter F. Comerford

                                           Peter F. Comerford
                                           Vice President – Administration &
                                           General Counsel

Index to Exhibits

(99) Additional Exhibits

      99.1 Press Release dated August 27, 2003