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interim period through March 31, 2002.

During the fiscal years ended June 30, 2001 and June 30, 2000 and the subsequent interim period through March 31, 2002, the Company did not consult with PwC with respect to the application of accounting principles to a specified transaction, either completed or proposed, or the type of audit opinion that might be rendered on the Company's consolidated financial statements, or any other matters or reportable events as described in Item 304(a)(2)(i) and (ii) of Regulation S-K.

The Company was unable to obtain a copy of a letter from Andersen stating its agreement with these statements.

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SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

ULTRALIFE BATTERIES, INC.

Dated: July 24, 2002

By: /s/ Robert W. Fishback

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Robert W. Fishback  
Vice President - Finance and  
Chief Financial Officer

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