

Edgar Filing: ULTRALIFE BATTERIES INC - Form 424B3

ULTRALIFE BATTERIES INC

Form 424B3

July 11, 2002

Filed Pursuant to Rules 424(b)(3) and 424(c) of the Securities Act of 1933

Registration No. 333-67808

Dated July 11, 2002

Prospectus Supplement (to prospectus dated December 31, 2001)

Ultralife Batteries, Inc.

1,199,000 Shares of Common Stock

Par Value \$.10

This supplement amends our prospectus dated December 31, 2001 relating to the sale by certain of our stockholders of up to 1,199,000 shares of our Common Stock, par value \$.10 per share.

You should read this supplement in conjunction with the prospectus. Additionally, this supplement is qualified by reference to the prospectus, except to the extent that the information in this supplement supersedes the information contained in the prospectus.

Selling Stockholders

The following table sets forth the number of shares of Common Stock to be owned upon exercise of warrants issued to H.C. Wainwright & Co., Inc., its assignees and several of its affiliates as partial compensation for its services as our placement agent.

The table below amends and restates Selling Stockholder Table B, which is contained on page 14 of the prospectus. Accordingly, the information contained in the table supersedes the information in the prospectus with respect to each stockholder listed below.

| Name of Selling Stockholder | Number of Shares Beneficially Owned Prior to the Completion of the Offering | Number of Shares Registered for Sale Hereby(1)(2) | Number of Shares Beneficially Owned After Completion of the Offering | Out |
|-----------------------------|---|---|--|-----|
| Jason Adelman | 5,000 | 5,000 | 0 | |
| Matthew Balk | 5,000 | 5,000 | 0 | |
| Stephen D. Barrett | 545 | 545 | 0 | |
| Robert L. Clark | 545 | 545 | 0 | |
| Russell Clark | 109 | 109 | 0 | |
| Lloyd Glazer | 272 | 272 | 0 | |
| Jay S. Griswold | 8,175 | 8,175 | 0 | |
| H.C. Wainwright & Co., Inc. | 43,600 | 43,600 | 0 | |
| Herbert Maher | 272 | 272 | 0 | |
| Eric Singer | 38,900 | 38,900 | 0 | |
| Joseph Sweeney | 273 | 273 | 0 | |
| Richard Trull | 545 | 545 | 0 | |
| Scott Weisman | 5,600 | 5,600 | 0 | |

Edgar Filing: ULTRALIFE BATTERIES INC - Form 424B3

| | | | |
|-------------------|---------|---------|---|
| Christopher White | 164 | 164 | 0 |
| ----- | | | |
| Total | 109,000 | 109,000 | 0 |

-
- * Represents beneficial ownership of less than 1%.
- (1) This Registration Statement shall also cover any additional shares of our Common Stock which become issuable in connection with the Common Stock registered for sale hereby by reason of any stock dividend, stock split, recapitalization or other similar transaction effected without the receipt of consideration which results in an increase in the number of our outstanding shares of Common Stock.
- (2) Figures include the shares that will be issued upon the exercise of the warrants by such selling stockholder.