



Edgar Filing: SELAS CORP OF AMERICA - Form 8-K

excludes Selas SAS's headquarters building in Gennevilliers, France which the Company has listed for sale. The assets and liabilities sold have been reported as discontinued operations in the Company's financial statements for the year ended December 31, 2001 and the nine-months ended September 30, 2002.

ITEM 7. FINANCIAL STATEMENTS, PRO FORMA FINANCIAL INFORMATION AND EXHIBITS.

(b) Pro Forma Financial Statements

Pro forma financial information reflecting the sale described in Item 2 above was contained in the following financial information previously filed by the company:

Balance Sheet as of September 30, 2002 contained in the Company's Quarterly Report on Form 10-Q for the quarter ended September 30, 2002;

Consolidated Statement of Operations for the nine months ended September 30, 2002 contained in the Company's Quarterly Report on Form 10-Q for the quarter ended September 30, 2002; and

Consolidated Statement of Operations for the year ended December 31, 2001 contained in the Company's Annual Report on Form 10-K for the year ended December 31, 2002.

(c) EXHIBITS

Exhibit 2.1 Asset and Share Purchase Agreement dated as of October 11, 2002 among the Company, Selas S.A.S, Andritz A.G. and Andritz Acquisition S.A.S. Schedules and attachments are listed beginning on page 14 of the Exhibit and will be provided to the Commission upon request.

Exhibit 99.1 Press Release dated December 4, 2002

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned thereunto duly authorized.

Selas Corporation of America

By: /s/ Robert F. Gallagher

-----  
Robert F. Gallagher  
Vice President and Chief Financial Officer

Date: December , 2002

