

Edgar Filing: CARVER BANCORP INC - Form 8-K

CARVER BANCORP INC
Form 8-K
June 03, 2004

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UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549

FORM 8-K
CURRENT REPORT
PURSUANT TO SECTION 13 OR 15(D) OF THE
SECURITIES EXCHANGE ACT OF 1934

Date of report (Date of earliest event reported): June 1, 2004

CARVER BANCORP, INC.
(Exact name of registrant as specified in its charter)

DELAWARE (State or other jurisdiction of incorporation)	0-21487 (Commission File Number)	13-3904147 (IRS Employer Identification No.)
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75 WEST 125TH STREET
NEW YORK, NEW YORK 10027-4512
(Address of principal executive offices, including zip code)

Registrant's telephone number, including area code: (212) 876-4747

NOT APPLICABLE
(Former name or former address, if changed since last report)

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ITEMS 1 THROUGH 4 AND 6 THROUGH 12. NOT APPLICABLE.

ITEM 5. OTHER EVENTS AND REQUIRED FD DISCLOSURE.

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On June 3, 2004, Carver Bancorp, Inc. issued a press release reporting the sale by Provender Opportunities Fund L.P. to an institutional investor of the registrant's Series B Convertible Preferred Stock. The full text of the press release is attached as Exhibit 99.1 to this Report. Frederick O. Terrell, the Chairman of Provender Opportunities Fund L.P. and the Chairman of the Board of Directors of Carver Bancorp, Inc., may be deemed to be the beneficial owner of such preferred stock. Mr. Terrell disclaims such beneficial ownership.

The information provided pursuant to this Form 8-K shall not be deemed incorporated by reference by any general statement incorporating by reference this Form 8-K into any filing under the Securities Act of 1933, as amended, or the Securities Exchange Act of 1934, as amended, and shall not otherwise be deemed filed under such Acts.

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, as amended, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

CARVER BANCORP, INC.

By: /s/ Deborah C. Wright

Deborah C. Wright
President and Chief Executive Officer

Dated: June 3, 2004

EXHIBIT INDEX

EXHIBIT NO. -----	DESCRIPTION -----
99.1	Press release, dated June 3, 2004, reporting the sale of the registrant's Series B Convertible Preferred Stock.