

MILLER ENERGY RESOURCES, INC.

Form 3

October 31, 2014

FORM 3 UNITED STATES SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

OMB APPROVAL

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INITIAL STATEMENT OF BENEFICIAL OWNERSHIP OF SECURITIES

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934,
 Section 17(a) of the Public Utility Holding Company Act of 1935 or Section
 30(h) of the Investment Company Act of 1940

(Print or Type Responses)

| | | | | |
|---|---------|--|--|--|
| 1. Name and Address of Reporting Person * | | 2. Date of Event Requiring Statement | 3. Issuer Name and Ticker or Trading Symbol | |
| Â McInturff Jeffrey R | | (Month/Day/Year) | MILLER ENERGY RESOURCES, INC. [MILL] | |
| (Last) | (First) | (Middle) | 10/28/2014 | |
| 9721 COGDILL ROAD,Â SUITE 302 | | 4. Relationship of Reporting Person(s) to Issuer | | 5. If Amendment, Date Original Filed(Month/Day/Year) |
| (Street) | | | | |
| KNOXVILLE,Â TNÂ 37932 | | (Check all applicable) | | 6. Individual or Joint/Group Filing(Check Applicable Line) |
| (City) | (State) | (Zip) | <input type="checkbox"/> Director <input type="checkbox"/> 10% Owner | <input checked="" type="checkbox"/> Form filed by One Reporting Person |
| | | | <input checked="" type="checkbox"/> Officer <input type="checkbox"/> Other | <input type="checkbox"/> Form filed by More than One Reporting Person |
| | | | (give title below) (specify below) | |
| | | | CAO | |

Table I - Non-Derivative Securities Beneficially Owned

| 1. Title of Security (Instr. 4) | 2. Amount of Securities Beneficially Owned (Instr. 4) | 3. Ownership Form: Direct (D) or Indirect (I) (Instr. 5) | 4. Nature of Indirect Beneficial Ownership (Instr. 5) |
|---------------------------------|---|--|---|
| Common Stock | 15,000 ⁽¹⁾ | D | Â |

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

SEC 1473 (7-02)

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Table II - Derivative Securities Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)

| 1. Title of Derivative Security (Instr. 4) | 2. Date Exercisable and Expiration Date (Month/Day/Year) | 3. Title and Amount of Securities Underlying Derivative Security (Instr. 4) | 4. Conversion or Exercise Price of Derivative Security | 5. Ownership Form of Derivative Security: Direct (D) | 6. Nature of Indirect Beneficial Ownership (Instr. 5) |
|--|--|---|--|--|---|
|--|--|---|--|--|---|

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| | Date Exercisable | Expiration Date | | Amount or Number of Shares | | or Indirect (I) (Instr. 5) | |
|--------|------------------|-----------------|--------------|----------------------------|---------|----------------------------|---|
| OPTION | 02/24/2015 | 04/16/2024 | Common Stock | 10,000 | \$ 6.95 | D | Â |
| OPTION | 02/24/2016 | 04/16/2024 | Common Stock | 10,000 | \$ 6.95 | D | Â |
| OPTION | 02/24/2017 | 04/16/2024 | Common Stock | 10,000 | \$ 6.95 | D | Â |
| OPTION | 02/24/2018 | 04/16/2024 | Common Stock | 10,000 | \$ 6.95 | D | Â |
| OPTION | 08/15/2015 | 08/15/2024 | Common Stock | 6,666 | \$ 4.78 | D | Â |
| OPTION | 08/15/2016 | 08/15/2024 | Common Stock | 6,667 | \$ 4.78 | D | Â |
| OPTION | 08/15/2017 | 08/15/2024 | Common Stock | 6,667 | \$ 4.78 | D | Â |

Reporting Owners

| Reporting Owner Name / Address | Relationships | | | |
|--|---------------|-----------|---------|-------|
| | Director | 10% Owner | Officer | Other |
| McInturff Jeffrey R 9721 COGDILL ROAD SUITE 302 KNOXVILLE, TN 37932 | Â | Â | Â CAO | Â |

Signatures

/s/ Jeffrey R.
McInturff

10/31/2014

**Signature of
Reporting Person

Date

Explanation of Responses:

* If the form is filed by more than one reporting person, *see* Instruction 5(b)(v).

** Intentional misstatements or omissions of facts constitute Federal Criminal Violations. *See* 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

(1) Mr. McInturff was awarded a restricted stock grant of 10,000 shares in connection with his hiring. These shares vest over four years in equal installments of 2,500 shares beginning on 2/24/15 through 2/24/18. Mr. McInturff was also awarded a restricted stock grant of 5,000 shares in connection with an increase in his duties. These shares vest as follows: 1,666 shares vest on 8/15/15, 1,667 shares vest on 8/15/16 and 1,667 shares vest on 8/15/17.

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *See* Instruction 6 for procedure.

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