LANDRY DONNIE R

Form 4

November 12, 2004

FORM 4

UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OF

OMB APPROVAL OMB 3235-0287

Number:

January 31,

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2005

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Check this box if no longer subject to Section 16. Form 4 or Form 5

obligations

SECURITIES Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934, Section 17(a) of the Public Utility Holding Company Act of 1935 or Section

may continue. 30(h) of the Investment Company Act of 1940 See Instruction

1(b).

(Print or Type Responses)

1. Name and Address of Reporting Person * LANDRY DONNIE R			2. Issuer Name and Ticker or Trading Symbol MIDSOUTH BANCORP INC [MSL]	5. Relationship of Reporting Person(s) to Issuer (Check all applicable)
(Last) (First) (Middle) 102 VERSAILLES BLVD.			3. Date of Earliest Transaction (Month/Day/Year) 11/10/2004	Director 10% Owner Officer (give titleX Other (specify below) Director of Subsidiary
	(Street)		4. If Amendment, Date Original Filed(Month/Day/Year)	6. Individual or Joint/Group Filing(Check Applicable Line) Form filed by One Reporting Person
LAFAYETTE, LA 70501				_X_ Form filed by More than One Reporting Person

(City)	(State) (Z	Zip) Table	e I - Non-Do	erivative S	Securi	ities Acc	quired, Disposed o	of, or Beneficial	ly Owned
1.Title of Security (Instr. 3)	2. Transaction Date 2A. Deemed (Month/Day/Year) Execution Date, if any (Month/Day/Year)		3. Transactio Code (Instr. 8)	4. Securities Acquired on(A) or Disposed of (D) (Instr. 3, 4 and 5)			5. Amount of Securities Beneficially Owned Following	6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	7. Nature of Indirect Beneficial Ownership (Instr. 4)
			Code V	Amount	(A) or (D)	Price	Reported Transaction(s) (Instr. 3 and 4)	(msu. 1)	(msu. 1)
Common Stock	11/10/2004		P	144	A	\$ 35.2	31,099	D	
Common Stock	11/10/2004		P	165	A	\$ 35.2	7,113	I	Spouse IRA
Common Stock	11/10/2004		P	126	A	\$ 35.2	3,316	I	Cust.for Son
Common Stock	11/10/2004		P	0	A	\$ 0	12,516	Ι	ESOP

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

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SEC 1474 (9-02)

Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)

1. Title of	2.	3. Transaction Date	3A. Deemed	4.	5.	6. Date Exer	cisable and	7. Title and A	Amount of	8. Price
Derivative	Conversion	(Month/Day/Year)	Execution Date, if	Transaction		Expiration D		Underlying S		Derivat
Security	or Exercise		any	Code	of	(Month/Day/	Year)	(Instr. 3 and	4)	Security
(Instr. 3)	Price of		(Month/Day/Year)	(Instr. 8)	Derivativ					(Instr. 5
	Derivative				Securities					
	Security				Acquired					
					(A) or					
					Disposed					
					of (D)					
					(Instr. 3, 4, and 5)					
					4, and 3)					
									Amount	
						Date	Expiration		or	
						Exercisable	Date	Title	Number	
							24.0		of	
				Code V	(A) (D)				Shares	
Stock Options	\$ 14.02	11/10/2004		P	0	<u>(1)</u>	01/27/2008	Common Stock	0	\$ 0
Stock Options	\$ 11.82	11/10/2004		P	0	<u>(1)</u>	05/30/2012	Common Stock	0	\$ 0

Reporting Owners

	Relationships				
Reporting Owner Name / Address	Director	10% Owner	Officer	Other	
LANDRY DONNIE R 102 VERSAILLES BLVD. LAFAYETTE, LA 70501				Director of Subsidiary	
DONNIE R LANDRY AS TRUSTEE FOR MIDSOUTH SOP & TRUST				Director of Subsidiary	

Signatures

Donnie R. Landry	11/12/2004		
**Signature of Reporting Person	Date		
Donnie R. Landry, as Trustee for MidSouth ESOP Trust	11/12/2004		
**Signature of Reporting Person	Date		

Reporting Owners 2

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Explanation of Responses:

- * If the form is filed by more than one reporting person, see Instruction 4(b)(v).
- ** Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).
- (1) Up to 20% of total during the second year; up to 40% during the third year; up to 60% during the fourth year; up to 80% during the fifth year and during the sixth and each subsequent year until ten years from date of grant up to 100% of the total number of shares.

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *see* Instruction 6 for procedure. Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.