EDWARDS A G INC

Form 8-K

June 21, 2007					
UNITED STATES					
SECURITIES AND EXCHANGE	COMMISSION				
Washington, D.C. 20549					
FORM 8-K					
CURRENT REPORT					
Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934					
Date of report (Date of earliest event reported):					
June 21, 2007					
A.G. EDWARDS, INC.					
Delaware	001-08527	43-1288229			
(State or Other Jurisdiction)	(Commission File Number)	(IRS Employer Identification Number)			
One North Jefferson					
St. Louis, Missouri (Address of Principal Executive Office	63103 (Zip Code)				
(Address of Filicipal Executive Offic	(Zip Code)				
Registrant s telephone number, inclu	ding area code(314) 955-3000				

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

x Written communication pursuant to Rule 425 under the Securities Act (17 CFR 230.425)

o Soliciting material pursuant to Rule 425 under the Exchange Act (17 CFR 240.14a-12)

o Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))

o Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4 (c))

Item 2.02 Results of Operations and Financial Condition

Filed herewith is the Unaudited Earnings Summary for the three month period ended May 31, 2007, and supplemental quarterly information for A. G. Edwards, Inc. as contained in a press release dated June 21, 2007. The results of operations and financial condition are unaudited.

Item 9.01 Financial Statements and Exhibits.

(d) Exhibits

99(i) Unaudited Earnings Summary for the three month period ended May 31, 2007, and supplemental quarterly information for A. G. Edwards, Inc.

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Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned, hereunto duly authorized.

A.G. Edwards, Inc. Registrant

Date: June 21, 2007 By: /s/ Douglas L. Kelly

Douglas L. Kelly Chief Financial Officer

Exhibit Index

Exhibit No. Description

99(i) Unaudited Earnings Summary for the three month period ended May 31, 2007, and

supplemental quarterly information.