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FIRST COMMONWEALTH FINANCIAL CORP /PA/ Form 8-K April 27, 2006

UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

FORM 8-K

| | CURRENT REPORT arsuant to Section 13 OR 15(d) of e Securities Exchange Act of 1934 | |
|---|--|---|
| Date of Report (I | Date of earliest event reported): Ap | <u>ril 27, 2006</u> |
| | mmonwealth Financial Corporation of registrant as specified in its c | |
| | | |
| Pennsylvania (State or other jurisdiction of incorporation) | | |
| 22 N. Sixth Street, Indiana, PA | | <u>15701</u> |
| (Address of Principal Executive Offices) | | (Zip Code) |
| Registrant's telephor | ne number, including area code: (? | 724) 349-7220 |
| Check the appropriate box below if the Forn the registrant under any of the following pro | _ | eously satisfy the filing obligation of |
| [X] Written communication pursuant to Rule | e 425 under the Securities Act (17 | CFR 230.425) |
| [X] Soliciting material pursuant to Rule 14a- | -12 under the Exchange Act (17 Cl | FR 240.14a-12) |
| [] Pre-commencement communications pu | ersuant to Rule 14d-2(b) under the | Exchange Act (17 CFR 240.14d-2(b)) |

[] Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Item 7.01 REGULATION FD

On April 27, 2006, First Commonwealth Financial Corporation announced the execution of a definitive agreement to acquire Laurel Capital Group, Inc., headquartered in Allison Park, Pennsylvania. Under the terms of the agreement, Laurel Capital Group shareholders will be entitled to receive \$28.25 in cash, an equivalent value of First Commonwealth common stock or a combination of cash and First Commonwealth stock in exchange for their shares of Laurel Capital Group common stock, subject to proration to ensure that 70% of the aggregate merger consideration is paid in First Commonwealth common stock and 30% in cash.

A copy of the press release dated April 27, 2006 announcing the acquisition is attached as Exhibit 99.1 and incorporated herein by reference.

Item 9.01 FINANCIAL STATEMENTS AND EXHIBITS

(c) Exhibits

99.1 First Commonwealth Financial Corporation Press Release dated April 27, 2006

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Dated: April 27, 2006

FIRST COMMONWEALTH FINANCIAL CORPORATION (Registrant)

By: /S/ JOHN J. DOLAN

John J. Dolan Executive Vice President and Chief Financial Officer

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Reporting Owners

Reporting Owner Name / Address

Director 10% Owner Officer Other

BRYAN GLYNIS
1305 W AUTO DRIVE Â Â Â CFO Â

TEMPE, AZÂ 85284

Signatures

Glynis A. Bryan 12/18/2007

**Signature of Person Date

Reporting Person

Explanation of Responses:

No securities are beneficially owned

- * If the form is filed by more than one reporting person, *see* Instruction 5(b)(v).
- ** Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *See* Instruction 6 for procedure. Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.

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