

MONMOUTH REAL ESTATE INVESTMENT CORP

Form 8-K

May 20, 2003

SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the
Securities Exchange Act of 1934

Date of Report (Date of
earliest event reported) May 19, 2003

MONMOUTH REAL ESTATE INVESTMENT CORPORATION
(Exact name of registrant as specified in its charter)

DELAWARE	0-4258	22-1897375
(State or other jurisdiction of incorporation)	(Commission File Number)	(IRS Employer Identification No.)

3499 Route 9N, Suite 3C, Freehold, NJ	07728
(Address of principal executive offices)	(Zip Code)

Registrant's telephone number,
including area code (732) 577-9996

Not applicable
(Former name or former address, if changed since last report)

Item 7. Financial Statements, Pro Forma Financial
Information and Exhibits.

Exhibits.

99.1 Press Release dated May 19, 2003, regarding a
new increased line of credit.

Item 9. Regulation FD Disclosure.

On May 19, 2003, the Company issued a press release

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regarding a new increased line of credit.

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SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

MONMOUTH REAL ESTATE INVESTMENT CORPORATION

/s/ Anna T. Chew
ANNA T. CHEW
Controller

Date May 19, 2003

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