LANCASTER COLONY CORP

Form 8-K May 01, 2014

UNITED STATES

SECURITIES AND EXCHANGE COMMISSION

Washington, D. C. 20549

FORM 8-K

Current Report

Pursuant To Section 13 or 15(d) of the Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): May 1, 2014

Lancaster Colony Corporation

(Exact name of registrant as specified in its charter)

Ohio 000-04065 13-1955943 (State or other jurisdiction (Commission (I.R.S. Employer of incorporation) File Number) Identification No.)

37 West Broad Street

Columbus, Ohio 43215

(Address of principal executive

offices) (Zip Code)

Registrant's telephone number, including area code: 614-224-7141

(Former name or former address, if changed since last report.)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- o Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- o Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- o Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- o Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Item 2.02 Results of Operations and Financial Condition

On May 1, 2014, Lancaster Colony Corporation issued a press release announcing its results for the three and nine months ended March 31, 2014. The press release is attached as Exhibit 99.1.

Item 7.01 Regulation FD Disclosure

The following information is furnished pursuant to Item 7.01 "Regulation FD Disclosure."

On January 30, 2014, Lancaster Colony Corporation sold effectively all of the net operating assets of its candle manufacturing and marketing operations. The results of these operations have been reclassified to discontinued operations in all periods presented. Schedules of Consolidated Statements of Income and Business Segment Information reflecting these reclassifications for the three quarters of fiscal 2014 and the four quarters of fiscal 2013 are included as Exhibit 99.2.

The information in Items 2.02 and 7.01 of this Current Report on Form 8-K (including the exhibits attached hereto) is being furnished and shall not be deemed "filed" for purposes of Section 18 of the Securities Exchange Act of 1934, as amended (the "Exchange Act"), or otherwise subject to the liability of such section, or incorporated by reference in any filing under the Securities Act of 1933, as amended, or the Exchange Act, except as shall be expressly set forth by specific reference in such a filing.

Item 9.01 Financial Statements and Exhibits

- (d) Exhibits:
- 99.1 Press Release dated May 1, 2014
- 99.2 Consolidated Statements of Income and Business Segment Information for the three quarters of fiscal 2014 and the four quarters of fiscal 2013

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

LANCASTER COLONY CORPORATION

(Registrant)

Date: May 1, 2014 By: /s/JOHN L. BOYLAN

John L. Boylan

Treasurer, Vice President,

Assistant Secretary,

Chief Financial Officer and Director

(Principal Financial and Accounting Officer)

INDEX TO EXHIBITS

Exhibit Number Description Located at 99.1 Press Release dated May 1, 2014 Filed herewith

Consolidated Statements of Income and Business

99.2 Segment Information for the three quarters of fiscal Filed herewith

2014 and the four quarters of fiscal 2013