

Edgar Filing: GREIF INC - Form 8-K

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (see General Instruction A.2. below):

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
 - Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
 - Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
 - Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))
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Section 2 - Financial Information

Item 2.04 Triggering Events That Accelerate or Increase a Direct Financial Obligation or an Obligation under an Off-Balance Sheet Arrangement.

(A) Repayment of a Direct Financial Obligation

Redemption of 7.75% Senior Notes

On April 1, 2019 (the "Redemption Date"), Greif, Inc. (the "Company") redeemed all of its outstanding 7.75% Senior Notes due August 1, 2019 (the "Senior Notes"). The total redemption price for the Senior Notes was \$253,904,142.46, which was equal to the aggregate principal amount outstanding of \$250,000,000 plus a premium of \$3,904,142.46.

Accrued interest of \$3,229,166.67 on the Senior Notes was also paid. The payment of the redemption price was funded by borrowings under the Company's senior secured credit agreement.

Section 8 - Other Events

Item 8.01. Other Events.

The Company previously notified the holders of the Senior Notes on March 1, 2019 that it had elected to redeem the Senior Notes on the Redemption Date.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

GREIF, INC.

Date: April 5, 2019 By/s/ Gary R. Martz

Gary R. Martz

Executive Vice President, General Counsel and Secretary