

SEARS ROEBUCK & CO  
Form 8-K  
October 24, 2001

**SECURITIES AND EXCHANGE COMMISSION**  
**Washington, D.C. 20549**

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**FORM 8-K**

**CURRENT REPORT**

**Pursuant to Section 13 or 15(d) of the  
Securities Exchange Act of 1934**

Date of Report (Date of earliest event reported): October 24, 2001

**SEARS, ROEBUCK AND CO.**

(Exact name of registrant as specified in charter)

New York

(State or Other Jurisdiction of Incorporation)

1-416  
(Commission File Number)

36-1750680  
(IRS Employer Identification No.)

3333 Beverly Road,  
Hoffman Estates, Illinois  
(Address of principal executive offices)

60179  
(Zip Code)

Registrant's telephone number, including area code: (847) 286-2500

(Former name or former address, if changed since last report): Not Applicable

Item 5. Other Events.

On October 24, 2001, the Registrant issued the press release attached hereto as Exhibit 99.

Item 7. Financial Statements, Pro Forma Financial Information and Exhibits.

The Exhibit Index on page E-1 is incorporated herein by reference.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned thereunto duly authorized.

SEARS,  
ROEBUCK AND  
CO.

By: /s/ Glenn R.  
Richter

Glenn R. Richter  
Senior Vice  
President - Finance

Date: October 24, 2001

EXHIBIT INDEX

Exhibit No.

99 Press release dated October 24, 2001.

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