

EASTMAN KODAK CO
Form 11-K
June 21, 2010

SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM 11-K

ANNUAL REPORT PURSUANT TO SECTION 15(d) OF THE
SECURITIES EXCHANGE ACT OF 1934

For the fiscal year ended December 30, 2009

OR

TRANSITION REPORT PURSUANT TO SECTION 15(d) OF THE
SECURITIES EXCHANGE ACT OF 1934

For the transition period from to

Commission file number 1-87

A. Full title of the plan and the address of the plan, if
different from that of the issuer named below:

EASTMAN KODAK EMPLOYEES'
SAVINGS AND INVESTMENT PLAN

B. Name of the issuer of the securities held pursuant to the plan
and the address of its principal executive office:

EASTMAN KODAK COMPANY
343 STATE STREET
ROCHESTER, NEW YORK 14650

EASTMAN KODAK EMPLOYEES' SAVINGS AND INVESTMENT PLAN
INDEX TO FINANCIAL STATEMENTS, SCHEDULES AND EXHIBIT
DECEMBER 30, 2009

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*Prepared in accordance with the filing requirements of the Employee Retirement Income Security Act of 1974 (ERISA), as amended. Other Schedules required by Section 2520.103-10 of the United States Department of Labor's Rules and Regulations for Reporting and Disclosure under ERISA have been omitted because they are not applicable.

REPORT OF INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM

To the Savings and Investment
Plan Committee and the Participants of
Eastman Kodak Employees' Savings
and Investment Plan

We have audited the accompanying statements of net assets available for benefits of Eastman Kodak Employees' Savings and Investment Plan (the Plan) as of December 30, 2009 and 2008, and the related statement of changes in net assets available for benefits for the year ended December 30, 2009. These financial statements are the responsibility of the Plan's management. Our responsibility is to express an opinion on these financial statements based on our audits.

We conducted our audits in accordance with the auditing standards of the Public Company Accounting Oversight Board (United States). Those standards require that we plan and perform the audit to obtain reasonable assurance about whether the financial statements are free of material misstatement. An audit includes examining, on a test basis, evidence supporting the amounts and disclosures in the financial statements. An audit also includes assessing the accounting principles used and significant estimates made by management, as well as evaluating the overall financial statement presentation. We believe that our audits provide a reasonable basis for our opinion.

In our opinion, the financial statements referred to above present fairly, in all material respects, the net assets available for benefits of Eastman Kodak Employees' Savings and Investment Plan as of December 30, 2009 and 2008, and the changes in net assets available for benefits for the year ended December 30, 2009, in conformity with accounting principles generally accepted in the United States of America.

Our audits were made for the purpose of forming an opinion on the basic financial statements taken as a whole. The schedule of assets (held at end of year) as of December 30, 2009, is presented for the purpose of additional analysis and is not a required part of the basic financial statements, but is supplementary information required by the United States Department of Labor's Rules and Regulations for Reporting and Disclosure under the Employee Retirement Income Security Act of 1974. This supplemental schedule is the responsibility of the Plan's management. The supplemental schedule has been subjected to the auditing procedures applied in the audits of the basic financial statements and, in our opinion, is fairly stated in all material respects in relation to the basic financial statements taken as a whole.

/s/ Inero & Company CPAs, P.C.

Inero & Company CPAs, P.C.
Certified Public Accountants

Rochester, New York
June 21, 2010

EASTMAN KODAK EMPLOYEES' SAVINGS AND INVESTMENT PLAN
STATEMENTS OF NET ASSETS AVAILABLE FOR BENEFITS
(in thousands)

	As of December 30,	
	2009	2008
ASSETS		
Investments at Fair Value (including securities on loan of \$1,292,983 and \$1,281,996 in 2009 and 2008, respectively)	\$6,602,926	\$6,065,357
Loans to Participants	26,060	27,670
Cash	-	1,322
Restricted Collateral for Loaned Securities	1,320,972	1,304,909
Receivables:		
Dividends and Interest	16,615	18,796
Employer Contributions	-	793
Securities Sold	3,315	-
Other Receivables	158	-
Total Assets	\$7,970,046	\$7,418,847
LIABILITIES		
Accounts Payable and Accrued Expenses	\$3,167	\$5,569
Payable for Collateral on Loaned Securities	1,320,972	1,304,909
Total Liabilities	1,324,139	1,310,478
Net Assets Available for Benefits at Fair Value	6,645,907	6,108,369
Adjustment from Fair Value to Contract Value for Interest in Fully Benefit-Responsive Investment Contracts	(96,311)	46,552
Net Assets Available for Benefits	\$6,549,596	\$6,154,921

(See accompanying notes to financial statements)

EASTMAN KODAK EMPLOYEES' SAVINGS AND INVESTMENT PLAN
STATEMENT OF CHANGES IN NET ASSETS AVAILABLE FOR BENEFITS
(in thousands)

	For the fiscal year ended December 30, 2009
ADDITIONS:	
Interest and Dividends	\$207,585
Net Appreciation in Fair Value of Investments	460,591
Participants' Contributions	73,959
Participants' Rollover Contributions	163,032
Total Additions	905,167
DEDUCTIONS:	
Benefits Paid to Participants	(508,008)
Administrative Expenses	(2,484)
Total Deductions	(510,492)
Net Increase in Net Assets Available for Benefits	394,675
Net Assets Available for Benefits at Beginning of Year	6,154,921
Net Assets Available for Benefits at End of Year	\$6,549,596

(See accompanying notes to financial statements)

EASTMAN KODAK EMPLOYEES' SAVINGS AND INVESTMENT PLAN
NOTES TO FINANCIAL STATEMENTS
DECEMBER 30, 2009 and 2008

NOTE 1: DESCRIPTION OF PLAN

General

The Eastman Kodak Employees' Savings and Investment Plan (the Plan or SIP) is a defined-contribution plan of a controlled group of corporations consisting of Eastman Kodak Company and certain subsidiaries operating in the United States (Kodak, the Company, or Plan Sponsor). The principal provisions of the Plan are described below and are provided for general information purposes only. Participants should refer to the Plan Document for a more complete description of the Plan's provisions. The Plan is subject to the Employee Retirement Income Security Act of 1974, as amended (ERISA), and the Internal Revenue Code of 1986, as amended.

Eligibility

Regular full-time, regular part-time, supplementary or conditional employees of the Company are eligible to participate in the Plan upon date of hire. Other Kodak employees, ambassadors, co-ops and special program employees, as defined by the Plan, are not eligible to participate in the Plan.

Contributions

The Plan includes a salary reduction provision allowing eligible Kodak participants to defer up to a certain percentage of eligible compensation as defined in the Plan. The maximum deferral for Plan years 2009 and 2008 was limited to 75% of the aggregate of eligible salary and certain related incentive compensation, but not more than the statutory dollar limit. Participants direct the investment of their contributions in 1% increments into various investment options offered by the Plan, which include retirement trusts, core funds, and self-directed brokerage accounts. Participants can invest in mutual funds through the self-directed brokerage account. Participants are eligible to make transfers between investment funds on a daily basis. Effective January 1, 2000, the Company began to match SIP contributions for an amount up to 3% of wages for employees who contributed up to 5% of their wages to SIP and who also participated in the Cash Balance Plus portion of the Kodak Retirement Income Plan. Effective January 1, 2009, the Company suspended its matching contributions. Effective January 1, 2010, the Company reinstated the matching contributions. Company match funds cannot be used for loans or hardship withdrawals.

Vesting

Participants are vested immediately in their contributions, Company matching contributions, and actual earnings.

Loans

The Plan allows a participant to borrow from their account balance provided that the aggregate of the participant's outstanding loans will not exceed the lesser of: 1) \$50,000 less the highest outstanding loan balance during the previous 12 months, or 2) 50% of the current value of the participant's account balance. A new loan must be at least \$1,000 and repaid over a period not to exceed five years from the date of the loan. In accordance with the Plan provisions, the rate of interest is fixed at the discretion of the Plan Administrator at rates that are commensurate with the prime rate.

Payment of Benefits

Benefit payments are made upon retirement, death, disability or other termination of employment. The Plan also provides for in-service withdrawals by participants including obtaining age 59 ½ and for hardships.

Participant Accounts

Each participant's account is credited with the participant's contributions, Company matching contributions, if applicable, and an allocation of Plan earnings or losses, and charged with the participant's withdrawals and with an allocation of administrative expenses. Allocations are based on participant account balances, as defined by the Plan Document.

Plan Termination

While the Company expects to continue the Plan, it has the right to discontinue contributions and amend or terminate the Plan at any time, for any reason. In the event that contributions to the Plan are discontinued, BNY Mellon Financial Corporation (Plan Trustee) will continue to administer the Trust. In the event of the termination of the Trust as a result of or incident to termination of the Plan, the participants will be paid in accordance with the provisions of the Plan and ERISA.

Administrative Expenses

The Plan is administered by The Savings and Investment Plan Committee (SIPCO), which is the Plan Administrator and named fiduciary. The Trust is administered by BNY Mellon Financial Corporation (the Trustee). The record keeper is T. Rowe Price Retirement Plan Services, Inc. (T. Rowe Price).

Each participant in the Plan is charged a flat annual fee for Plan recordkeeping and other administrative expenses. The fee is charged monthly to each participant's account. Additional fees are charged to individual participants for various services provided by the Plan's record keeper. The Company pays administrative expenses to the extent they are not paid by the Plan.

NOTE 2: SUMMARY OF ACCOUNTING POLICIES

Basis of Accounting

The Plan operates on a fiscal year ending December 30.

The Plan's financial statements have been prepared on the accrual basis of accounting in accordance with accounting principles generally accepted in the United States of America (GAAP).

Use of Estimates

The preparation of financial statements in conformity with GAAP requires management to make estimates and assumptions that affect the reported amounts of net assets available for benefits and changes therein. Actual results could differ from those estimates.

Payment of Benefits

Benefits are recorded when paid.

Loans to Participants

Loans to participants are valued at amortized cost.

Fully Benefit-Responsive Investment Contracts

Investment contracts held by a defined-contribution plan are required to be reported at fair value. However, contract value is the relevant measurement attribute for that portion of the net assets available for benefits of a defined-contribution plan attributable to fully benefit-responsive investment contracts, as contract value is the amount participants would receive if they were to initiate permitted transactions under the terms of the Plan. The Statements of Net Assets Available for Benefits present the fair value of the investments as well as the adjustment of the investments from fair value to contract value relating to fully benefit-responsive investment contracts. The Statement

of Changes in Net Assets Available for Benefits is prepared on a contract value basis relative to fully benefit-responsive investment contracts. The Plan's fixed income fund, which includes guaranteed investment contracts (GICs) and synthetic investment contracts (SICs), is fully benefit-responsive.

Investment Valuation and Income Recognition

The fair values of the Plan's GICs are calculated by discounting the related cash flows based on current yields of similar instruments with comparable durations. Individual assets of the Plan's SICs are valued at fair values. The fair value of the Plan's wrap contract for its SIC is determined using the market approach discounting methodology which incorporates the difference between current market level rates for the contract level wrap fees and the wrap fee being charged. The difference is calculated as a dollar value and discounted based on current yields of similar instruments with comparable durations as of period end.

Interests in common/collective trust (pooled) funds reflect fair values based on the unit prices quoted by the funds, representing the fair values of the underlying investments. Shares of mutual funds are valued at the net asset value of shares held by the Plan at December 30. Current values of all other investments are based upon active market quotations on national exchanges, if available, at December 30, or, if not available, upon amounts believed by the Plan Administrator to be realizable at that time.

The net appreciation in fair value of investments in the accompanying Statement of Changes in Net Assets Available for Benefits reflects both realized and unrealized gains and losses at fair value.

Purchases and sales of securities are recorded on a trade-date basis. Interest income is recorded on the accrual basis. Dividends are recorded on the ex-dividend date.

Reclassification of Prior Year Amounts

A reclassification of prior year financial information has been made to conform to the current year presentation. The reclassification had no effect on net assets as of December 30, 2008.

NOTE 3: RISKS AND UNCERTAINTIES

Investment securities are exposed to various risks, such as interest rate, credit, and market volatility. Due to the level of risk associated with certain investment securities and the level of uncertainty related to changes in the values of investment securities, it is at least reasonably possible that changes in the values of investment securities will occur in the near term and such changes could have a material effect on participants' account balances and the amounts reported in the Statement of Net Assets Available for Benefits.

NOTE 4: SECURITIES LENDING PROGRAM

The Plan participates in a securities lending program with the Trustee. The program allows the Trustee to loan securities, which are assets of the Plan, to approved Borrowers. The Trustee requires Borrowers, pursuant to a security loan agreement, to deliver collateral to secure each loan. The collateral required is 102 percent of the fair value of U.S. securities borrowed and 105 percent for foreign securities borrowed. The Plan bears the risk of loss with respect to the unfavorable change in fair value of the invested cash collateral. However, the Borrower bears the risk of loss related to the decrease in the fair value of the securities collateral and, therefore, may have to deliver additional cash or securities to maintain the required collateral. In the event of default by the Borrower, the Trustee shall indemnify the Plan by purchasing replacement securities equal to the number of unreturned loaned securities or, if replacement securities are not able to be purchased, the Trustee shall credit the Plan for the market value of the unreturned securities. In each case, the Trustee would apply the proceeds from the collateral to make the Plan whole.

The fair value of the securities on loan to Borrowers at December 30, 2009 and 2008 was \$1,293.0 million and \$1,282.0 million, respectively. The Plan received cash collateral of \$1,320.7 million and \$1,189.6 million for securities on loan at December 30, 2009 and 2008, respectively, and \$0.3 million and \$115.3 million of non-cash collateral for securities on loan at December 30, 2009 and 2008, respectively. Non-cash collateral consists of U.S. government issues and letters of credit. A portion of the income generated from invested cash collateral is remitted to the Borrowers, and the remainder is allocated between the Plan and the Trustee in its capacity as a lending agent. Securities lending income allocated to the Plan amounted to \$4.0 million for 2009. Securities lending income allocated to the Trustee amounted to \$1.3 million for 2009. The Plan has agreed to indemnify the Trustee for recent losses incurred on behalf of the Plan by allocating all securities lending income not remitted to the Borrowers for approximately two years to the Trustee.

The Plan reinvests the cash collateral into various securities. The market value of the underlying investments in the cash collateral pool was approximately \$1,304.9 million at December 30, 2009. If the Plan were to terminate the securities lending program as of the Plan year end, there would be a shortfall in the amount of \$15.8 million between the cash collateral required to be returned to the Borrowers and the market value of the investments in the cash collateral pool. The Plan recognized \$14.1 million of this shortfall in invested cash collateral as an asset impairment in the Fixed Income Fund as a result of certain assets experiencing a permanent decline in market value and being deemed by management as not fully recoverable. The Plan has no current intentions to terminate the securities lending program.

NOTE 5: INVESTMENT CONTRACTS

The Fixed Income Fund held the following GICs as of December 30, 2009:

Issuer	Contract Rate	Maturity Date
Metropolitan Life Insurance Co.	7.60%	07/01/10
John Hancock Mutual Life	6.79%	07/05/11

The GIC issuer maintains the contributions in the respective general accounts and is contractually obligated to repay the principal and a specified guaranteed interest rate. There are no reserves against contract value for credit risk. The crediting interest rate is a fixed contractual rate.

The Fixed Income Fund also held the following SICs as of December 30, 2009:

Issuer/Wrapper	Inception Date
Commonwealth General Corp (AEGON)	2001
JP Morgan Chase	2001
State Street Bank & Trust	2004
Pacific Life Insurance Company	2008

A SIC is a wrap contract paired with an underlying investment portfolio, owned by the Fixed Income Fund, of fixed income securities. Interest rates on the SICs are generally reset quarterly by the issuer. Investment gains and losses are amortized over the duration of the contract in the calculation of the interest rate credited to participants. The issuers of the wrap contracts provide assurance that future adjustments to the crediting rate cannot result in a rate less than zero. The crediting rate is based on the current yield-to-maturity, the duration of the portfolio, and the amortization of gains and losses (defined as the difference between the market value and contract value). Contract value represents contributions made under the contract, plus earnings, less participant withdrawals and administrative expenses. Participants may ordinarily direct the withdrawal or transfer of all or a portion of their investment at contract value.

Certain events could limit the ability of the Plan to transact at contract value with the GIC or SIC. Such events include the following: (i) amendments to the Plan Documents (including complete or partial Plan termination or merger with another plan); (ii) distribution of participant communication intended or designed to induce participants to make withdrawals from the Plan, not to transfer funds to the investment or to transfer funds out of the investment; (iii) bankruptcy of the Plan sponsor or other Plan sponsor events (e.g. closing of a unit, plant or facility, the sale, spin-off or merger of a subsidiary or division of the Plan sponsor, a merger or consolidation of the Plan with another plan or a spin-off of a portion of the assets of the Plan to another plan, a group termination or layoff by the Plan sponsor) which cause a significant withdrawal from the Plan that would detrimentally impact the issuer; or (iv) the failure of the trust to qualify for exemption from federal income taxes or any required prohibited transaction exemption under ERISA. The Plan Administrator does not believe that the occurrence of any such event, which would limit the Plan's ability to transact at contract value with participants, is probable.

The GICs do not permit the issuers to terminate the contracts prior to the scheduled maturity dates. However, the SICs generally impose conditions on both the Plan and the issuer. The issuer may elect to terminate a contract if an event of default occurs by the Plan and is not cured. Such events include the following: (i) failure to pay an amount due to the issuer; (ii) failure to comply with or perform any material obligation; (iii) a material misrepresentation; (iv) termination of the Plan; or (v) failure of the Plan to qualify under the Internal Revenue Code. The Plan may elect to terminate the contract if an event of default occurs by the issuer and is not cured. Such events include the following: (i) failure to pay an amount owed by the issuer; (ii) failure to comply with, or perform any material obligation; (iii) a material misrepresentation; or (iv) the insolvency of the issuer.

The terms of a SIC generally provide for settlement of payments upon termination of the contract or total liquidation of the covered investments. Generally, payments will be made pro-rata, based on the percentage of investments covered by each issuer. Contract termination occurs whenever the contract value or market value of the covered

investments reach zero or upon certain events of default. If a contract terminates due to issuer default (other than a default occurring because of a decline in its rating), the issuer will generally be required to pay to the Plan the excess, if any, of contract value over market value on the date of termination. If a contract terminates when the market value equals zero, the issuer will pay the excess of contract value over market value to the Plan to the extent necessary for the Plan to satisfy outstanding contract value withdrawal requests. Contract termination also may occur by either party upon election and notice.

Average yields for the GICs and SICs, all of which are fully benefit-responsive, are as follows:

Average yields for GICs and SICs	2009	2008
Based on actual earnings	3.12%	4.98%
Based on interest rate credited to participants	4.49%	5.06%

NOTE 6: FAIR VALUE MEASUREMENTS

In September 2006, the Financial Accounting Standards Board (FASB) issued authoritative guidance establishing a comprehensive framework for measuring fair value and expanding disclosures about fair value measurements. Specifically, this guidance sets forth a definition of fair value, and establishes a hierarchy prioritizing the inputs to valuation techniques, giving the highest priority to quoted prices in active markets for identical assets and liabilities and the lowest priority to unobservable inputs. The levels within the hierarchy are defined as follows:

- Level 1 inputs are quoted prices (unadjusted) in active markets for identical assets or liabilities that the reporting entity has the ability to access at the measurement date.
- Level 2 inputs are inputs, other than quoted prices included within Level 1, which are observable for the asset or liability, either directly or indirectly.
 - Level 3 inputs are unobservable inputs.

This guidance, which was incorporated into Accounting Standards Codification (ASC) Topic 820, "Fair Value Measurements and Disclosures," was adopted by the Plan for financial assets and liabilities as of January 1, 2008. There was no significant impact on the Plan's Financial Statements as a result of these adoptions.

The following table sets forth financial assets measured at fair value in the Statement of Net Assets Available for Benefits and the respective levels to which the fair value measurements are classified within the fair value hierarchy as of December 30, 2009 and 2008:

(in thousands)	Total As of December 30, 2009	Quoted Prices in Active Markets for Identical Assets (Level 1)	Significant Other Observable Inputs (Level 2)	Unobservable Inputs (Level 3)
Financial Assets				
Common/collective trusts	\$1,710,058	\$-	\$1,710,058	\$-
Fixed income fund - U.S. government securities	1,818,091	-	1,818,091	-
Fixed income fund - Corporate debt instruments	1,843,001	-	1,843,001	-
Fixed income fund - Other investments	58,023	-	58,023	-
Fixed income fund - Common collective trust	325,561	-	325,561	-
Fixed income fund - Liabilities for pending settlements	(27,227)	-	(27,227)	-
Fixed income fund - Group annuity contracts	598,682	-	-	598,682
Fixed income fund - NISA/AEGON (Wrapper)	4,862	-	-	4,862
Mutual funds	249,796	249,796	-	-

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Common stock	22,079	22,079	-	-
Total	\$6,602,926	\$271,875	\$5,727,507	\$ 603,544

(in thousands)	Total As of December 30, 2008	Quoted Prices in Active Markets for Identical Assets (Level 1)	Significant Other Observable Inputs (Level 2)	Unobservable Inputs (Level 3)
Description				
Financial Assets				
Common/collective trusts	\$1,170,597	\$-	\$1,170,597	\$ -
Fixed income fund - U.S. government securities	1,836,338	-	1,836,338	-
Fixed income fund - Corporate debt instruments	2,013,302		2,013,302	-
Fixed income fund - Other investments	216,846		216,846	-
Fixed income fund - Common collective trust	88,251		88,251	-
Fixed income fund - Liabilities for pending settlements	(71,334)		(71,334)	-
Fixed income fund - Group annuity contracts	563,144		-	563,144
Fixed income fund - NISA/AEGON (Wrapper)	16,863		-	16,863
Mutual funds	209,846	209,846	-	-
Common stock	21,504	21,504	-	-
Total	\$6,065,357	\$231,350	\$5,254,000	\$ 580,007

The table below sets forth a summary of the changes in the fair values of the Plan's level 3 investment assets for the year ended December 30, 2009:

(in thousands)	Level 3 Assets for the Year Ended December 30, 2009	
	Group Annuity Contracts	NISA/AEGON (Wrapper)
Balance, December 31, 2008	\$563,144	\$ 16,863
Unrealized gains (losses)	(970)	(12,001)
Purchases, sales, issuances, and settlements, net	36,508	-
Balance, December 30, 2009	\$598,682	\$ 4,862

NOTE 7: NET APPRECIATION IN FAIR VALUE OF INVESTMENTS

Net appreciation (depreciation) in fair value of investments for the fiscal year ended on December 30, 2009 is:

(in thousands)

Eastman Kodak Company Common Stock	\$(4,762)
Interest in Common Collective Trust Funds	398,934
Mutual Funds	66,134
Other	285
	\$460,591

NOTE 8: SIGNIFICANT INVESTMENTS

The following table represents investments having a fair value equal to or greater than 5% of net assets available for benefits at December 30:

Investment	Maturity Date	Interest Rate	Fair Value (in thousands)
2009			
John Hancock Mutual Life Ins. GIC	7/5/2011	6.79%	\$ 491,090
2008			
John Hancock Mutual Life Ins. GIC	7/5/2011	6.79%	\$ 460,365

NOTE 9: FEDERAL INCOME TAX STATUS

In November 2002, the Plan received a favorable tax determination letter from the Internal Revenue Service (IRS) in which the IRS stated that the Plan is in compliance with the applicable requirements of the Internal Revenue Code. The Plan has been amended since receiving such letter. The Plan Administrator and the Plan's tax counsel believe that the Plan is currently designed and being operated in compliance with the applicable requirements of the Internal Revenue Code. Therefore, no provision for income taxes has been included in the Plan's financial statements.

NOTE 10: RELATED PARTY TRANSACTIONS

During 2009 and 2008, certain Plan investments were shares of mutual funds and institutional trust funds managed by T. Rowe Price. T. Rowe Price Retirement Plan Services, Inc. has been the record keeper since January 1, 2002; therefore, these transactions constitute related party transactions. Fees paid by the Plan to T. Rowe Price for recordkeeping and administrative services amounted to approximately \$2.2 million for the fiscal year ended December

30, 2009.

The Kodak Stock Fund and the Fixed Income Fund hold small amounts of cash invested in short-term investments. BNY Mellon Trust, the parent of the Plan Trustee, manages these short-term investments; therefore, these transactions constitute related party transactions.

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The Plan allows participants to invest in Company stock through the Kodak Stock Fund. At December 30, 2009 and 2008, the Plan held Kodak stock with a fair value of \$22.1 million (5,082 shares) and \$21.5 million (3,397 shares), respectively. During the year ended December 30, 2009, the Plan purchased shares in the Fund in the amount of \$48.5 million, sold shares in the Fund in the amount of \$43.1 million, and had net depreciation in the Fund in the amount of \$5.1 million.

Participant loans also constitute related party transactions.

NOTE 11: RECONCILIATION OF FINANCIAL STATEMENTS TO FORM 5500

The following is a reconciliation of amounts from the Plan financial statements to the Plan's Form 5500 at December 30:

(in thousands)

	2009	2008
Net Assets Available for Benefits (per the Financial Statements)	\$6,549,596	\$6,154,921
Adjustment from contract value to fair value for interest in fully benefit-responsive investment contracts	96,311	(46,552)
Net Assets Available for Benefits (per the Form 5500)	\$6,645,907	\$6,108,369
Net Increase in Net Assets Available for Benefits (per the Financial Statements)	394,675	
Change in adjustment from contract value to fair value for interest in fully benefit-responsive investment contracts	142,863	
Net Income (per the Form 5500)	\$537,538	

EASTMAN KODAK EMPLOYEES' SAVINGS AND INVESTMENT PLAN
SCHEDULE H, PART IV, LINE 4(i)
SCHEDULE OF ASSETS (HELD AT END OF YEAR)
December 30, 2009
(in thousands)

Description	Maturity Date	Interest Rate	Current Value
FIXED INCOME FUND			
Group Annuity Contracts:			
JOHN HANCOCK MUTUAL LIFE INSURANCE CO	07/05/11	6.7900%	\$ 491,090
METROPOLITAN LIFE INSURANCE CO	07/01/10	7.6000%	107,592
			\$ 598,682
Investment Contract:			
NISA/AEGON (WRAPPER)		3.7200%	\$ 4,862
U.S. Government Securities:			
FEDERAL FARM CR BKS CONS SYS	12/06/10-08/25/11	3.7500%-3.8750%	\$ 9,822
FEDERAL HOME LN BKS CONS BD	04/30/10-10/10/12	1.6250%-5.7500%	99,058
FEDERAL HOME LN MTG CORP	12/15/11-09/21/12	1.1250%-2.1250%	25,207
FEDERAL HOME LN MTG CORP DEBS	7/12/10-01/15/12	4.1250%-6.8750%	20,043
FEDERAL HOME LN MTG CORP MTN	10/25/12	4.6250%	9,244
FEDERAL HOME LN MTG CORP NTS	04/18/11-12/21/12	4.1250%-5.2500%	8,464
FEDERAL HOME LN MTG CORP REF	04/26/11-03/23/12	1.6250%-2.1250%	13,228
FEDERAL NATL MTG ASSN	11/15/11-08/10/12	1.0000%-5.3750%	22,766
FEDERAL NATL MTG ASSN DEBS	01/15/10-09/15/12	4.3750%-7.2500%	72,137
FEDERAL NATL MTG ASSN CAP DEB	10/09/19	ZERO CPN	4,011
FEDERAL NAT MTG ASSN MTN	04/20/12	1.8750%	10,156
FHLMC REFERENCE NT	09/15/11	5.5000%	14,735
FHLMC MULTI-CLASS MTG 3128 BA	01/15/24	5.0000%	1,600
FHLMC MULTI-CLASS MTG 3152 DA	09/15/25	6.0000%	1,014
FHLMC MULTI-CLASS MTG 3216 MA	04/15/27	6.0000%	732
FNMA GTG REMIC P/T 06-51 PA	02/25/30	5.5000%	1,403
U.S. TREASURY BONDS	02/28/10-2/15/31	0.7500%-5.3750%	1,504,471
Total U.S. Government Securities			\$ 1,818,091
Corporate Debt Instruments:			
ABBOTT LABORATORIES NT	11/30/17	5.6000%	\$ 4,063
AEP TEX CENT TRANS 06-A CL A2	07/01/13	4.9800%	2,198
AEP TEX CENT TRANS 06-A CL A3	07/01/15	5.0900%	779
AEP TEX CENT TRANS 06-A CL A4	01/01/18	5.1700%	3,316
AEP TEX CENT TRANSITION TR A-1	01/01/10	4.9800%	314
AEP TEX NORTH CO SR NT	03/01/13	5.5000%	322

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AETNA INC NEW SR NT	12/15/37	6.7500%	367
AETNA INC SR NT	06/15/36	6.6250%	341
AFRICAN DEVELOPMENT BANK	11/23/11	1.0000%	3,630
AGILENT TECHNOLOGIES INC	09/14/12	4.4500%	1,706
AGRIBANK FCB	07/15/19	9.1250%	2,686
ALCOA INC NT	02/23/19	5.7200%	2,022
ALCOA INC NT	02/23/22	5.8700%	3,861
ALLSTATE CORP	05/16/19	7.4500%	370
ALLSTATE CORP DEBS	05/15/38	6.9000%	1,157
ALLSTATE CORP SR NT	05/09/35	5.5500%	1,438
ALLTEL CORP SR NT	07/01/12	7.0000%	2,188
ALTRIA GROUP INC NT	11/10/38	9.9500%	568
ALTRIA GROUP INC NT	11/10/18	9.7000%	3,011
ALTRIA GROUP INC NT	08/06/19	9.2500%	6,304
ALTRIA GROUP INC GTD NT	02/06/39	10.2000%	3,691
AMEREN UN ELEC SR SECD NT	08/01/37	5.3000%	2,203
AMERICA MOVIL S A DE C V SR NT	01/15/15	5.7500%	1,763
AMERICA MOVIL S A DE DV SR NT	03/01/35	6.3750%	1,651
AMERICAN EXPRESS CO	05/20/19	8.1250%	4,299
AMERICAN EXPRESS CENTURION BK	06/12/17	5.9500%	3,133
AMERICAN EXPRESS CO NT	03/19/18	7.0000%	251
AMERICAN EXPRESS CR CORP MTN	08/20/13	7.3000%	923
AMERICAN EXPRESS CR 06-2 144A	01/15/14	5.6500%	3,611
AMERICAN GEN CORP SR NT	02/15/29	6.6250%	385
AMERICAN HOME PRODS CORP NT	03/15/11	STEP	2,091
AMERICAN INTL GROUP INC 144A	08/15/18	8.2500%	1,582
AMERICAN TRANSMISSION SYS 144A	01/15/22	5.2500%	517
AMERIQUEST MTG SECS INC 03-IA1	11/25/33	4.9650%	1,434
AMERISOURCEBERGEN CORP	11/15/19	4.8750%	673
AMGEN INC SR NT	06/01/17	5.8500%	1,112
AMGEN INC SR NT	06/01/37	6.3750%	1,313
ANHEUSER-BUSCH INBEV WOR	10/15/12	3.0000%	4,501
ANZ NATIONAL (INTL) LTD	12/21/12	2.3750%	3,588
AOL TIME WARNER INC NT	05/01/12	6.8750%	1,667
APACHE CORP DEB	07/01/19	7.6250%	3,093
ARCELORMITTAL SA LUXEMBOURG NT	06/01/18	6.1250%	3,123
ASSURANT INC SR NT	02/15/14	5.6250%	556
ASSURANT INC SR NT	02/15/34	6.7500%	1,396
ASTRAZENECA PLC NT	09/15/17	5.9000%	1,133
ASTRAZENECA PLC NT	09/15/37	6.4500%	627
AT & T INC GLOBAL NT	02/01/18	5.5000%	7,466
AT&T BROADBAND CORP NT	03/15/13	8.3750%	8,349
AT&T WIRELESS SVCS INC SR NT	05/01/12	8.1250%	1,231
AT&T WIRELESS SVCS INC SR NT	03/01/31	8.7500%	3,456
AT&T WIRELESS SVCS INC SR NT	03/01/11	7.8750%	6,610
ATLANTIC CITY 03-1 A2	10/20/16	4.4600%	747
ATLANTIC CITY ELEC 02 1 A4	10/20/23	5.5500%	2,330
AVALONBAY CMNTYS MTN #TR00009	03/15/13	4.9500%	2,980
BA CR CARD TR 2006-16 NT CL A	05/15/13	4.7200%	2,583
BA CR CARD TR 07-A1 CL A1	06/15/19	VAR RT	5,278

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BA CR CARD TR 08-9 CL A	07/16/12	4.0700%	3,068
BAE SYS HLDGS INC GTD NT 144A	08/15/15	5.2000%	1,101
BANC AMER COML MTG 06-4 A3A	08/10/13	VAR RT	2,045
BANC AMER COML 07 4 CL A-SB	01/10/17	5.7060%	3,338
BANK AMER CORP MEDIUM TERM NTS	06/15/12	3.1250%	5,819
BANK AMER CORP SR NT	12/01/17	5.7500%	9,320
BANK AMER CORP SR NT	08/15/11	5.3750%	2,785
BANK AMER CORP MTN SER L	04/30/12	2.1000%	4,580
BANK AMER CORP SUB NT	09/15/37	6.5000%	797
BANK AMER CORP SUB NT	01/15/11	7.4000%	710
BANK AMER N A CHARLOTTE N C	03/15/17	5.3000%	10,834
BANK AMERICA CORP SUB NTS	10/15/11	7.1250%	676
BANK NEW YORK INC MEDIUM TERM	08/27/13	5.1250%	1,100
BANK NEW YORK INC MEDIUM TERM	04/01/13	4.5000%	4,974
BANK ONE CORP SUB NT	01/30/13	5.2500%	998
BARCLAYS BANK PLC	05/22/19	6.7500%	4,510
BARCLAYS BANK PLC	07/10/14	5.2000%	816
BARRICK AUSTRALIA FINANCE 144A	10/15/39	5.9500%	521
BARRICK GOLD FINANCECO LLC GTD	09/15/13	6.1250%	3,841
BARRICK NORTH AMER FIN LLC GTD	09/15/18	6.8000%	1,380
BAYVIEW FINL MTG LN TR 04-A A	02/28/44	VAR RT	822
BAYVIEW FINL SECS 05-2 CL AF2	02/28/45	5.1400%	1,034
BEAR STEARNS COML 06-PW13 A3	09/11/41	5.5180%	2,250
BEAR STEARNS 07-PW 16 CL A-AB	06/11/40	VAR RT	3,876
BEAR STEARNS COS INC MTN	08/10/12	6.9500%	4,499
BEAR STEARNS COS INC SR NT	02/01/12	5.3500%	2,173
BEAR STEARNS COS INC SR NT	10/02/17	6.4000%	566
BELLSOUTH CORP DEB	06/15/34	6.5500%	1,286
BELLSOUTH CORP DEB	06/15/34	6.5500%	2,227
BELLSOUTH TELECOM STEP UP	12/15/95	6.6500%	1,670
BELLSOUTH TELECOMMUNICATIONS BNDS	06/01/28	6.3750%	851
BHP BILLITON FIN USA LTD GTD	03/29/17	5.4000%	2,231
BLACKROCK INC	12/10/14	3.5000%	1,930
BLACKROCK INC	12/10/12	2.2500%	669
BMWLT 2009-1 A3	03/15/12	2.9100%	1,325
BMW VEH OWNER TR 06-A CL A4	08/25/11	5.0700%	1,794
BOEING CAP CORP SR NT	03/01/11	6.1000%	1,390
BP CAP MKTS PLC GTD NT	11/07/13	5.2500%	5,691
BURLINGTON NORTHN SANTA FE	03/15/29	6.7500%	705
BURLINGTON NORTHN SANTA FE	06/01/36	7.2900%	565
BURLINGTON NORTHN SANTA FE COR	05/01/17	5.6500%	1,752
BURLINGTON RESOURCES FINANCE	12/01/11	6.5000%	3,128
CABELAS CR CARD 06-III A 144A	10/15/14	5.2600%	2,536
CALIFORNIA ST	04/01/39	7.5500%	3,961
CALIFORNIA ST BUILD AMERICA	10/01/39	7.3000%	2,120
CAMERON INTL CORP SR NT	07/15/38	7.0000%	1,676
CANADIAN NAT RES LTD NT	02/01/13	5.1500%	1,088
CANADIAN NAT RES LTD NT	02/01/18	5.9000%	3,989

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CANADIAN NAT RES LTD NT	03/15/38	6.2500%	2,270
CANADIAN NAT RES LTD NT	05/15/17	5.7000%	3,460
CANADIAN NATL RY CO SR NT	08/01/34	6.2500%	1,574
CANADIAN PAC RY CO NEW NT	05/15/37	5.9500%	538
CANADIAN PACIFIC RAILWAY CO	10/15/11	6.2500%	1,459
CAPITAL AUTO RECV 2006-2 CL B	12/15/11	5.0700%	1,023
CAPTIAL ONE BANK USA NA	07/15/19	8.8000%	3,533
CAPITAL ONE 2006-6 CL A	02/18/14	5.3000%	2,105
CAPITAL ONE FINANCIAL CO	05/23/14	7.3750%	291
CAPITAL ONE FINL CORP SR NT	09/15/11	5.7000%	1,533
CAPITAL ONE MULTI 07-7 CL A	07/15/20	5.7500%	4,342
CAPITAL ONE MULTI 2005-A7 A7	06/15/15	4.7000%	3,313
CAPITAL ONE MULTI ASSET 03-5 B	08/15/13	4.7900%	2,188
CAPITAL ONE MULTI ASSET 05-1 B	12/15/17	4.9000%	956
CAPITAL ONE PRIME 07-1 CL B	12/15/13	5.7600%	2,435
CAPITAL ONE PRIME AUTO 06-1 B	01/15/13	5.1300%	1,003
CAPITAL ONE PRIME AUTO 07-1 A3	06/15/11	5.4700%	59
CAPTIAL ONE MULTI 2006-3 CL A	12/17/18	5.0500%	4,473
CARGILL INC MTN 144A	01/22/13	5.2000%	1,189
CARMAX AUTO OWNER 06-1 CL B	10/15/11	5.5600%	221
CARMAX AUTO 06-2 B	04/16/12	5.3100%	559
CAROLINA PWR & LT CO 1ST MTG	12/15/15	5.2500%	814
CAROLINA PWR & LT CO 1ST MTG	04/01/38	6.3000%	683
CAROLINA PWR & LT CO NT	07/15/12	6.5000%	1,416
CATERPILLAR FINANCIAL SE	12/17/12	1.9000%	758
CATERPILLAR FINL 07 A CL A-3A	06/25/12	5.3400%	836
CCCIT 2009-A3 A3	06/23/13	2.7000%	1,377
CCCIT 2009-A4 A4	06/23/16	4.9000%	1,072
CCCIT 2009-A5 A5	12/23/14	2.3000%	7,247
CELLCO PART/VERI WIRELESS	11/15/18	8.5000%	4,340
CELLCO PART/VERI WIRELESS	02/01/14	5.5500%	1,890
CENDANT MTG CORP 2004-1 CL A-1	02/25/34	5.5000%	525
CENOVUS ENERGY INC 144A	11/15/39	6.7500%	2,733
CENTERPOINT ENERGY HOUSTON	03/01/14	7.0000%	1,754
CENTERPOINT ENERGY HOUSTON	07/01/23	5.6000%	1,660
CENTERPOINT ENERGY RES CORP SR	05/15/18	6.0000%	2,129
CENTERPOINT ENERGY II LLC A A4	08/01/19	5.1700%	1,200
CENTEX HOME EQ LN TR 04-C AF-4	05/25/32	5.0800%	402
CENTEX HOME EQUITY 05-A CL AF5	01/25/35	VAR RT	451
CHARTER ONE BK N A NT	04/26/11	5.5000%	3,791
CHASE AUTO OWNER TR 06-B B	04/15/14	5.2400%	181
CHASE AUTO OWNER TR 06-B A-4	04/15/14	5.1100%	2,234
CHASE FDG MTG LN 03-1 1A5	10/25/32	VAR RT	815
CHASE FDG MTG LN 03-4 IA-6	05/25/36	4.4290%	2,739
CHASE FDG MTG LN 04-1 IA-6	06/25/15	4.2660%	2,213
CHASE ISSUACNE TR 08-9 CL A	05/15/13	4.2600%	1,303
CHASE ISSUANCE 07-17 CL A	10/15/14	5.1200%	16,931
CHASE ISSUANCE 07-A3 CL A3	04/15/19	5.2300%	1,601
CHASE ISSUANCE 08-4 CL A	03/15/15	4.6500%	3,194
CHUBB CORP SR NT	05/11/37	6.0000%	4,581
CINCINNATI FINL CORP SR NT	11/01/34	6.1250%	1,246

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CINTAS CORP NO 2 SR NT	08/15/36	6.1500%	868
CISCO SYS INC SR NT	02/15/39	5.9000%	1,245
CISCO SYSTEMS INC	01/15/40	5.5000%	4,927
CIT EQUIP COLL 08-VT1 A-3	08/22/11	6.5900%	1,312
CIT EQUIP COLL 06-VT2 CL B	04/20/14	5.2400%	106
CIT EQUIP COLL 06-VT2 CL C	04/20/14	5.2900%	104
CIT EQUIP COLL 08-VT1 CL A-2	10/20/10	4.7600%	195
CITIBANK CR CARD 08-A5	04/22/15	4.8500%	3,248
CITIBANK CR CARD 2006-A3 CL 3	03/15/18	5.3000%	4,953
CITIBANK CR CARD 07-A8 CL A8	09/20/19	5.6500%	1,542
CITIBANK CR CARD 08-A1	02/07/20	5.3500%	5,416
CITIBANK CR CARD 05-A7 A7	10/22/12	4.7500%	2,080

EASTMAN KODAK EMPLOYEES' SAVINGS AND INVESTMENT PLAN
SCHEDULE H, PART IV, LINE 4(i)
SCHEDULE OF ASSETS (HELD AT END OF YEAR)
December 30, 2009
(in thousands)

(continued)

Description	Maturity Date	Interest Rate	Current Value
CITIBANK NA	08/10/11	1.3750%	3,535
CITICORP RESIDENTIAL 07-2 A6	06/25/37	6.2650%	901
CITIGROUP FUNDING INC	07/12/12	2.1250%	2,554
CITIGROUP FUNDING INC	12/10/12	2.2500%	4,045
CITIGROUP FUNDING INC	10/22/12	1.8750%	3,015
CITIGROUP FUNDING INC	11/15/12	1.8750%	22,081
CITIGROUP INC	07/15/39	8.1250%	2,255
CITIGROUP INC	10/15/14	5.5000%	2,679
CITIGROUP INC	01/15/15	6.0100%	1,294
CITIGROUP INC	05/05/11	1.3750%	4,036
CITIGROUP INC FDIC GTD NT	12/09/11	2.8750%	3,616
CITIGROUP INC FDIC GTD TGLP GT	04/30/12	2.1250%	5,086
CITIGROUP INC GLOABL NT	01/07/16	5.3000%	5,113
CITIGROUP INC GLOBAL NT	10/17/12	5.3000%	10,220
CITIGROUP INC GLOBAL SR NT	08/15/17	6.0000%	10,938
CITIGROUP INC GLOBAL SUB NT	10/31/33	6.0000%	1,398
CITIGROUP INC GLOBAL SUB NT	02/22/33	5.8750%	1,800
CITIGROUP MTG LN TR 05-WF2 AF4	08/25/35	VAR RT	1,569
CLEVELAND ELEC ILLUM CO SR NT	12/15/13	5.6500%	3,908
CLEVELAND ELEC ILLUM CO SR NT	04/01/17	5.7000%	1,357
CLOROX CO SR NT	10/15/12	5.4500%	1,889
CNH 2009-B A4	10/15/14	5.1700%	7,395
CNH 2009-C A4	08/17/15	3.0000%	994
CNH 2009-C B	04/15/16	4.9800%	997
CNH EQUIP TR 08-B CL A-4A	11/17/14	5.6000%	1,050
CNH EQUIP TR 09-A CL A-4	12/16/13	7.2100%	2,742
CNH EQUIP TR 2006-1 CL B	12/17/12	5.4000%	3,205
CNH EQUIP TR 2007 A NT CL B	06/16/14	5.0900%	1,665
CNP 2009-1 A1	08/15/39	1.9900%	1,072
CNP 2009-1 A2	08/15/18	3.5790%	2,007
CNP 2009-1 A3	11/25/39	4.3450%	2,008
COCA COLA CO NT	11/15/17	5.3500%	468
COMCAST CABLE COMM INC SR NT	06/15/13	7.1250%	1,384
COMCAST CABLE COMMUNS INC NT	01/30/11	6.7500%	1,942
COMCAST CORP	07/01/39	6.5500%	2,500
COMCAST CORP NEW GTD NT	03/15/16	5.9000%	1,652
COMCAST CORP NEW NT	06/15/16	4.9500%	4,724
COMCAST CORP NEW NT	08/15/37	6.9500%	1,530

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COMCAST CORP NEW NT	11/15/35	6.5000%	1,234
COMET 2009-A2 A2	04/15/14	3.2000%	2,057
COMMERCIAL MTG 07 GG11 CL A-AB	12/10/49	5.7000%	5,878
COMMONWEALTH BANK AUST 144A	10/15/14	3.7500%	1,445
COMMUNITY PROGRAM LN TR 87 A-4	10/01/18	4.5000%	729
COMNI 2009-A8 A8	05/15/16	VAR RT	2,026
COMNI 2009-A17 A17	11/15/18	4.9000%	9,015
CONAGRA INC SENIOR NTS	10/01/26	7.1250%	775
CONNECTICUT RRB CL&P A CL A 5	12/30/11	6.2100%	534
CONOCOPHILLIPS	01/15/20	6.0000%	724
CONOCOPHILLIPS NT	10/15/12	4.7500%	1,858
CONOCOPHILLIPS CDA FDG CO II	04/15/12	5.3000%	4,718
CONOCOPHILLIPS GTD NT	02/01/39	6.5000%	1,901
CONSOLIDATED NAT GAS CO 04 A	12/01/14	5.0000%	590
CONSTELLATION ENERGY GROUP INC	04/01/32	7.6000%	1,276
CONSUMERS ENERGY CO 1ST MTG BD	03/15/15	5.0000%	866
CONSUMERS FDG 01-1 CL A 4	04/20/12	4.9800%	292
CONSUMERS FDG 01-1 CL A 6	10/20/16	5.7600%	9,799
CONSUMERS FDG 01-1 CL A5	04/20/15	5.4300%	6,775
CONTINENTAL AIRLINES INC	07/08/16	9.0000%	2,201
CORPORACION NACIONAL 144A	09/21/35	5.6250%	651
COUNTRYWIDE FINL CORP MEDIUM	06/07/12	5.8000%	3,430
COVDIEN INTL FIN S A SR NT	10/15/17	6.0000%	4,377
COX COMMUNICATIONS INC NEW NT	10/01/12	7.1250%	7,744
COX COMMUNICATIONS INC NEW NT	06/01/13	4.6250%	2,464
CPC INTL MTN TR 00010	10/15/97	5.6000%	812
CPL TRANSITION FDG LLC 02 1 A3	01/15/12	5.5600%	426
CPL TRANSITION FDG 02 1 CL A5	01/15/17	6.2500%	4,502
CPL TRANSITION FDG 02-1 CL A4	07/15/15	5.9600%	1,837
CREDIT SUISSE FIRST BOSTON NY	05/15/13	5.0000%	5,700
CREDIT SUISSE N Y BRH SUB NT	02/15/18	6.0000%	6,438
CSX CORP NT	04/01/15	6.2500%	6,025
CSX CORP NT	05/01/17	5.6000%	1,025
CVS CAREMARK CORP SR NT	06/01/27	6.2500%	3,030
CVS CAREMARK CORP SR NT	06/01/17	5.7500%	8,329
CURATORS UNIV MO SYS FACS REV	11/01/39	5.9600%	605
CWABS INC 04-13 ASSET CL AF-4	01/25/33	VAR RT	2,791
CWMBS INC 03-J7 CL 3-1-2	08/25/18	4.5000%	319
CWMBS INC 2003-J13 1A1	01/25/34	5.2500%	765
DAIMLERCHRYSLER AUTO 2006-B A4	03/08/11	5.3800%	772
DAIMLERCHRYSLER AUTO 06-C CL B	04/08/13	5.1100%	990
DAIMLERCHRYSLER AUTO 06 D A4	02/08/12	4.9400%	790
DAIMLERCHRYSLER N A #TR00043	09/08/11	5.7500%	3,663
DAIMLERCHRYSLER N A HLDG CORP	06/15/10	4.8750%	4,345
DARDEN RESTAURANTS INC SR NT	10/15/37	6.8000%	839
DEERE JOHN CAP CORP NT	03/15/12	7.0000%	1,358
DETROIT EDISON 2001-1 BD CL A5	03/01/15	6.4200%	5,731
DETROIT EDISON 2001-1 BD CL A6	03/01/16	6.6200%	3,549
DETROIT EDISON CO SR NT	10/01/10	6.1250%	844

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DEUTSCHE BK AG GLOBAL MEDIUM	05/20/13	4.8750%	5,192
DEUTSCHE TELEKOM INTL FIN B V	08/20/18	6.7500%	1,688
DEUTSCHE TELEKOM INTL FIN BV	06/15/30	STEP	984
DEVON FING CORP ULC DEB	09/30/31	7.8750%	696
DEVON FING CORP ULC NT	09/30/11	6.8750%	5,640
DIAGEO CAP PLC GTD NT	01/30/13	5.2000%	13,261
DIAMOND OFFSHORE DRILL	05/01/19	5.8750%	4,141
DIRECTV HOLDINGS/FING 144A	10/01/19	5.8750%	1,131
DISCOVER CARD CL A 2007-1	03/16/20	5.6500%	3,886
DISCOVER CARD EXECUTION 08 A3	10/15/13	5.1000%	1,049
DISCOVER CARD EXE 08-4 CL A	12/15/15	5.6500%	2,184
DOW CHEM CO	05/15/19	8.5500%	2,823
DR PEPPER SNAPPLE GROUP 144A	05/01/18	6.8200%	2,673
DU POINT E I DE NEMOURS & CO	01/15/13	5.0000%	1,283
DU PONT E I DE NEMOURS & CO	01/15/15	3.2500%	1,218
DUKE ENERGY CAROLINAS	02/15/40	5.3000%	559
DUKE ENERGY CAROLINAS LLC	01/15/38	6.0000%	943
DUKE ENERGY CAROLINAS LLC	11/15/18	7.0000%	2,358
DUKE ENERGY CAROLINAS LLC 1ST	01/15/18	5.2500%	785
DUKE ENERGY CORP SR NT	02/01/14	6.3000%	937
DUKE ENERGY CORP	09/15/19	5.0500%	616
DUKE ENERGY FIELD SVCS LLC	08/16/10	7.8750%	2,278
EATON CORP NT	05/15/13	4.9000%	1,392
EKSPORTFINANA A S A MEDIUM	06/26/17	5.5000%	3,958
EKSPORTFINANA A S USD GBL NT	05/25/16	5.5000%	2,988
ELECTRONIC DATA SYS CORP NEW	08/01/13	STEP	4,062
EL PASO NAT GAS ENERGY CORP	06/15/32	STEP	1,082
EMBARQ CORP NT	06/01/16	7.0820%	1,866
EMBARQ CORP NT	06/01/36	7.9950%	1,087
ENCANA HLDGS FIN CORP NT	05/01/14	5.8000%	3,424
ENERGY EAST CORP NT	07/15/36	6.7500%	881
ENERGY TRANSFER PARTNERS L P	03/15/19	9.7000%	2,160
ENTERGY ARK INC 1ST MTG BD	08/01/13	5.4000%	1,725
ENTERGY TEX INC MTG BD	02/01/19	7.1250%	480
ENTERPRISE PRODS INC L P SR NT	10/15/34	6.6500%	1,404