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JOHNSON & JOHNSON Form 8-K March 12, 2003

SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

FORM 8K

Current Report Pursuant to Section 13 or 15(d) of The Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): March 12, 2003

JOHNSON & JOHNSON

(Exact name of registrant as specified in its charter)

New Jersey 1-3215 22-1024240

(State or other Commission (I.R.S. Employer jurisdiction File Number) Identification No.) of incorporation)

One Johnson & Johnson Plaza, New Brunswick, New Jersey 08933

(Address of principal executive offices) (zip code)

Registrant's telephone number including area code: (732) 524-0400 Item 5. Other Events.

On March 12, 2003, Johnson & Johnson ("J&J") issued its Annual Report is filing herewith certain financial information, including the audited consolidated financial statements of J&J and its subsidiaries as of December 29, 2002 and December 30, 2001 and for each of the years in the three-year period ended December 29, 2002, together with the related Management's Discussion and Analysis of Financial Condition and Results of Operations of J&J, which are being filed as Exhibit 99.15 to this Form 8-K and are incorporated herein by reference. Also incorporated herein by reference is the independent accountant's report also included in Exhibit 99.15.

Item 7. Financial Statements, Pro Forma Financial Information and $\operatorname{Exhibits}$.

(c) Exhibits

Exhibit No. Description of Exhibit

99.15 Audited Consolidated Financial Statements for the

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period ended December 29, 2002

23 Consent of Independent Accountants

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

JOHNSON & JOHNSON

Date: March 12, 2003 By: /s/ Stephen J. Cosgrove Stephen J. Cosgrove

Chief Accounting Officer