

CATERPILLAR INC

Form 3

December 03, 2007

FORM 3UNITED STATES SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

OMB APPROVAL

OMB
Number: 3235-0104Expires: January 31,
2005Estimated average
burden hours per
response... 0.5**INITIAL STATEMENT OF BENEFICIAL OWNERSHIP OF
SECURITIES**Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934,
Section 17(a) of the Public Utility Holding Company Act of 1935 or Section
30(h) of the Investment Company Act of 1940

(Print or Type Responses)

1. Name and Address of Reporting
Person *

Â LAVIN RICHARD P

(Last) (First) (Middle)

100 N.E. ADAMS STREET

(Street)

PEORIA,Â ILÂ 61629

(City) (State) (Zip)

2. Date of Event Requiring
Statement

(Month/Day/Year)

12/01/2007

3. Issuer Name **and** Ticker or Trading Symbol
CATERPILLAR INC [CAT]4. Relationship of Reporting
Person(s) to Issuer

(Check all applicable)

☐ Director ☐ 10% Owner☒ Officer ☐ Other

(give title below) (specify below)

Group President

5. If Amendment, Date Original
Filed(Month/Day/Year)

6. Individual or Joint/Group

Filing(Check Applicable Line)

☒ Form filed by One Reporting
Person☐ Form filed by More than One
Reporting Person**Table I - Non-Derivative Securities Beneficially Owned**1. Title of Security
(Instr. 4)2. Amount of Securities
Beneficially Owned
(Instr. 4)3. Ownership
Form:
Direct (D)
or Indirect
(I)
(Instr. 5)4. Nature of Indirect Beneficial
Ownership
(Instr. 5)

Common

34,133 ⁽¹⁾

D

Â

Common

4

I

Custodian for Daughter

Reminder: Report on a separate line for each class of securities beneficially
owned directly or indirectly.

SEC 1473 (7-02)

**Persons who respond to the collection of
information contained in this form are not
required to respond unless the form displays a
currently valid OMB control number.****Table II - Derivative Securities Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)**1. Title of Derivative Security
(Instr. 4)2. Date Exercisable and
Expiration Date
(Month/Day/Year)3. Title and Amount of
Securities Underlying
Derivative Security
(Instr. 4)4. Conversion
or Exercise
Price of
Derivative5. Ownership
Form of
Derivative
Security:6. Nature of Indirect
Beneficial
Ownership
(Instr. 5)

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	Date Exercisable	Expiration Date	Title	Amount or Number of Shares	Security	Direct (D) or Indirect (I) (Instr. 5)	
Phantom Stock Units	Â (2)	Â (2)	Common	4,415	\$ (3)	D	Â
Option (ISO)	06/08/1999	06/08/2009	Common	3,208	\$ 31.1719	D	Â
Option (NQ)	06/08/1999	06/08/2009	Common	11,632	\$ 31.1719	D	Â
Option (NQ)	06/10/2003	06/10/2013	Common	54,000	\$ 27.1425	D	Â
Option (NQ)	06/08/2004	06/08/2014	Common	70,000	\$ 38.6275	D	Â
Option (NQ)	02/18/2005	02/18/2015	Common	70,000	\$ 45.6425	D	Â
Option (NSAR)	02/17/2006	02/17/2016	Common	48,000	\$ 72.05	D	Â
Option (NSAR)	03/02/2007	03/02/2017	Common	47,580	\$ 63.04	D	Â
Option (RSU)	03/02/2007	03/02/2017	Common	2,594	\$ 63.04	D	Â

Reporting Owners

Reporting Owner Name / Address	Relationships			
	Director	10% Owner	Officer	Other
LAVIN RICHARD P 100 N.E. ADAMS STREET PEORIA, IL 61629	Â	Â	Â Group President	Â

Signatures

R. P. Lavin; L.J.
Huxtable, POA

12/03/2007

__Signature of Reporting Person

Date

Explanation of Responses:

* If the form is filed by more than one reporting person, *see* Instruction 5(b)(v).

** Intentional misstatements or omissions of facts constitute Federal Criminal Violations. *See* 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

(1) This amount includes 10,327 shares in 401K.

(2) The reported phantom stock units were acquired under Caterpillar Inc.'s deferred employee investment plan and will be settled upon the reporting person's retirement or separation from service.

(3) Security converts to common stock on a one-for-one basis.

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *See* Instruction 6 for procedure.

Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.