CAPITAL SOUTHWEST CORP Form 40-17G December 07, 2018

Capital Southwest Corporation 5400 Lyndon B. Johnson Freeway, Suite 1300 Dallas, TX 75240

December 7, 2018

VIA EDGAR

U.S. Securities and Exchange Commission 100 F Street, N.E, Washington, D.C. 20549-0506

Re: Capital Southwest Corporation - Rule 17g-1(g) Fidelity Bond Filing

Ladies and Gentlemen:

On behalf of Capital Southwest Corporation (the "Company"), enclosed herewith for filing, pursuant to Rule 17g-1(g) under the Investment Company Act of 1940, as amended, is a copy of the following materials:

A Certificate of the Secretary of the Company, which attaches a copy of the resolutions of the Board of
Directors approving the amount, type, form and coverage of the Fidelity Bond and a statement as to the period for which premiums have been paid; and

2. A copy of the Fidelity Bond covering the Company.

If you have any questions regarding this submission, please do not hesitate to call me at (214) 238-5700.

Very truly yours,

/s/ Michael S. Sarner Michael S. Sarner Chief Financial Officer, Chief Compliance Officer, Secretary and Treasurer