

CACI INTERNATIONAL INC /DE/
Form 8-K
February 16, 2006

SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

Form 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of
the Securities Exchange Act of 1934

February 16, 2006
(Date of Report)

CACI International Inc
(Exact name of registrant as specified in its Charter)

Delaware

0-8401

54-1345899

1100 N. Glebe Road
Arlington, Virginia 22201

(Address of Principal executive offices)(ZIP code)

(703) 841-7800

*(Registrant's telephone number,
including area code)*

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- Pre-commencement communications pursuant to Rule 14d-2(b) under the exchange Act (17 CFR 240.14d-2(b))
- Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

ITEMS 1.01, 7.01, and 8.01 ENTRY INTO A MATERIAL DEFINITIVE AGREEMENT; REGULATION FD DISCLOSURE; OTHER EVENTS

In Arlington, VA, February 16, 2006, CACI International Inc announced today that it has signed an amended and restated definitive agreement to purchase substantially all of the assets of Information Systems Support, Inc. (ISS) for \$145 million in cash, subject to certain closing adjustments. It is anticipated that the transaction will close on or about March 1, 2006. Reference is made to the Registrant's Current Reports on Form 8-K filed with the Commission on December 22, 2005 and January 31, 2006 for additional information on the transaction.

A copy of the Registrant's press release is attached as Exhibit 99 to this current report on Form 8-K.

ITEM 9.01: FINANCIAL STATEMENTS AND EXHIBITS

(d) Exhibits

Exhibit 99 Press Release dated February 16, 2006, announcing that the Registrant has executed an amended and restated agreement to acquire substantially all of the assets of Information Systems Support, Inc.

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

CACI International Inc

Registrant

By: /s/ Arnold D. Morse

Arnold D. Morse
Senior Vice President,
Acting Director, Legal
Division,
and Assistant Secretary