

MamaMancini's Holdings, Inc.  
Form 8-K  
September 11, 2015

**UNITED STATES**

**SECURITIES AND EXCHANGE COMMISSION**

**Washington, D.C. 20549**

**FORM 8-K**

**CURRENT REPORT**

**Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934**

Date of Report (Date of earliest event reported): **September 8, 2015**

**MAMAMANCINI'S HOLDINGS, INC.**

(Exact name of registrant as specified in its charter)

<b>Nevada</b>	<b>000-28629</b>	<b>27-067116</b>
(State or other jurisdiction of incorporation)	(Commission File Number)	(IRS Employer Identification No.)

**25 Branca Road**  
**East Rutherford, NJ 07073**

(Address of Principal Executive Offices)

**(201) 531-1212**

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Registrant's telephone number, including area code

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

☐ Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)

☐ Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)

☐ Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))

☐ Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

**Item 3.03 Material Modification to Rights of Security Holders.**

On September 8, 2015, MamaMancini's Holdings, Inc. (the "Company") filed a Second Amended and Restated Certificate of Designation (the "Second Amended and Restated Series A Preferred Certificate of Designation") with the Secretary of State of the State of Nevada for its Series A Convertible Preferred Stock (the "Series A Preferred"), which, among other things, established the designation, powers, rights, privileges, preferences and restrictions of the Series A Preferred.

The Company filed the Second Amended and Restated Series A Preferred Certificate of Designation primarily to amend the conversion price of the Series A Preferred.

The foregoing description of the Second Amended and Restated Series A Preferred Certificate of Designation does not purport to be complete and is subject to, and qualified in its entirety by, the Second Amended and Restated Series A Preferred Certificate of Designation, a copy of which is attached hereto as Exhibit 3.1 and incorporated herein by reference.

**Item 5.03 Amendments to Articles of Incorporation or Bylaws; Change in Fiscal Year.**

On September 8, 2015, the Company filed the Amended and Restated Series A Preferred Certificate of Designation with the Secretary of State of the State of Nevada.

Item 3.03 is hereby incorporated by reference.

**Item 9.01 Financial Statements and Exhibits.**

(d) Exhibits

The exhibits listed in the following exhibit index are filed as part of this Current Report on Form 8-K.

**Exhibit No. Description**

3.1\* Second Amended and Restated Series A Convertible Preferred Stock Certificate of Designation

*\* filed herewith*

## **SIGNATURES**

Pursuant to the requirements of the Securities Act of 1933, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

**MamaMancini's Holdings,  
Inc.**

Date: September 10, 2015 By: */s/ Carl Wolf*  
Name: Carl Wolf  
Title: Chief Executive Officer

