

BANK OF CHILE
Form 6-K
December 17, 2008

FORM 6-K
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

Report of Foreign Private Issuer

Pursuant to Rule 13a-16 or 15d-16
of the Securities Exchange Act of 1934

For the month of December, 2008

Commission File Number 001-15266

BANK OF CHILE
(Translation of registrant's name into English)

Ahumada 251
Santiago, Chile
(Address of principal executive offices)

Indicate by check mark whether the registrant files or will file annual reports under cover Form 20-F or Form 40-F.

Form 20-F Form 40-F

Indicate by check mark if the registrant is submitting the Form 6-K in paper as permitted
by Regulation S-T Rule 101(b)(1):

Indicate by check mark if the registrant is submitting the Form 6-K in paper as permitted
by Regulation S-T Rule 101(b)(7):

Indicate by check mark whether by furnishing the information contained in this Form, the
registrant is also thereby furnishing the information to the Commission pursuant to Rule
12g3-2(b) under the Securities Exchange Act of 1934.

Yes No

If "Yes" is marked, indicate below the file number assigned to the registrant in
connection with Rule 12g3-2(b): 82- _____

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BANCO DE CHILE
REPORT ON FORM 6-K

Attached is an English translation of the consolidated financial statements submitted to the Superintendency of Banks and Financial Institutions and published by Banco de Chile in its website on December 17, 2008, for the month ended November 30, 2008.

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BANCO DE CHILE AND SUBSIDIARIES

CONSOLIDATED FINANCIAL STATEMENTS
As of November 30, 2008

BANCO DE CHILE AND SUBSIDIARIES

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MM\$ = Millions of Chilean pesos

BANCO DE CHILE AND SUBSIDIARIES
CONSOLIDATED FINANCIAL STATEMENT
As of November, 30 2008

| ASSETS | MM\$ |
|---|-------------------|
| Cash and due from banks | 877,554 |
| Transactions in the course of collection | 433,095 |
| Trading securities | 722,255 |
| Securities purchased under agreements to resell | 59,813 |
| Derivative instruments | 1,181,789 |
| Loans and advance to banks | 355,287 |
| Loans and accounts receivables to customers | 13,695,445 |
| Available for sale instruments | 949,633 |
| Held to maturity instruments | |
| Investments in other affiliates | 12,162 |
| Intangible assets | 33,577 |
| Fixed assets | 205,041 |
| Deferred tax assets | 61,713 |
| Other assets | 160,769 |
| TOTAL ASSETS | 18,748,133 |

BANCO DE CHILE AND SUBSIDIARIES
CONSOLIDATED FINANCIAL STATEMENT
As of November, 30 2008

| LIABILITIES | MM\$ |
|--|-------------------|
| Current accounts and demand deposits | 2,955,036 |
| Transactions in the course of payment | 283,854 |
| Securities sold under agreements to repurchase | 432,537 |
| Saving accounts and time deposits | 8,824,323 |
| Derivative instruments | 1,082,619 |
| Borrowings from financial institutions | 1,559,559 |
| Debt issued | 1,851,756 |
| Other financial obligations | 59,630 |
| Current tax liabilities | 8,631 |
| Deferred tax liabilities | 21,068 |
| Provisions | 277,708 |
| Other liabilities | 95,108 |
| TOTAL LIABILITIES | 17,451,829 |
| | |
| EQUITY | |
| | |
| Attributable to equity holders of the parent: | |
| Capital | 1,016,335 |
| Reserves | 210,591 |
| Other accounts | (16,289) |
| Retained earnings: | |
| Retained earnings from previous periods | 7,354 |
| Income for the period | 261,013 |
| Less: | |
| Provisions for minimum dividends | (182,709) |
| | 1,296,295 |
| Minority interest | 9 |
| TOTAL EQUITY | 1,296,304 |
| TOTAL LIABILITIES AND EQUITY | 18,748,133 |

BANCO DE CHILE AND SUBSIDIARIES
CONSOLIDATED STATEMENT OF INCOME
As of November, 30 2008

| | MM\$ |
|--|------------------|
| Interest revenue | 1,534,242 |
| Interest expense | (823,412) |
| Net interest revenue | 710,830 |
| Income from fees and commission | 251,002 |
| Expenses from fees and commission | (54,218) |
| Net fees and commission | 196,784 |
| Gains (losses) from trading and brokerage activities | 393,777 |
| Foreign exchange transactions, net | (355,466) |
| Other operating income | 71,611 |
| TOTAL OPERATING REVENUE | 1,017,536 |
| Provision for loan losses | (118,199) |
| NET OPERATING REVENUE | 899,337 |
| Staff expenses | (284,596) |
| Administrative expenses | (160,330) |
| Depreciation and amortization | (31,810) |
| Impairments | (49,993) |
| Other operational expenses | (49,993) |
| TOTAL OPERATING EXPENSES | (526,729) |
| OPERATING INCOME | 372,608 |
| Income attributable to affiliates | 3,628 |
| Loss from price-level restatements | (79,594) |
| Income before income taxes | 296,642 |
| Income taxes | (35,631) |
| Income from continuous operations | 261,011 |
| Income from discontinued operations | 0 |
| INCOME FOR THE PERIOD | 261,011 |

Attributable to:

Equity holders of the parent
Minority interest

261,013
(2)

Héctor Hernández G.
Accounting Manager

Fernando Cañas B.
Chief Executive Officer

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned, thereunto duly authorized.

Date: December 17, 2008

Banco de Chile

/s/ Fernando Cañas B.
By: Fernando Cañas Berkowitz
President and CEO