

VICTORY CAPITAL HOLDINGS CORP
Form NT 10-Q
May 12, 2005

U.S. SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

FORM 12b-25

NOTIFICATION OF LATE FILING

Form 10-KSB Form 20-F Form 11-K Form 10-QSB Form N-SAR

For the Period Ended March 31, 2005

- Transition Report on Form 10-K
- Transition Report on Form 10-Q
- Transition Report on Form 20-F
- Transition Report on Form N-SAR
- Transition Report on Form 11-K

For the Transition Period Ended:

Nothing in this Form shall be construed to imply that the Commission has verified any information contained herein.

If the notification relates to a portion of the filing checked above, identify the Items(s) to which the notification relates:

Part I - Registrant Information

Full Name of Registrant: Victory Capital Holdings Corp

Former Name if Applicable:

Address of Principal Executive Office (Street and Number):

27762 Antonio Parkway
Suite L1-497
Ladera Ranch, CA 92694

Part II - Rules of 12b-25 (b) and (c)

If the subject report could not be filed without reasonable effort or expense and the registrant seeks relief pursuant to Rule 12b-25(b), the following should be completed. (Check box if appropriate).

(a) The reasons described in reasonable detail in Part III of this form could not be eliminated without unreasonable effort or expense:

(b) The subject annual report or semi-annual report, transition report on Form 10-KSB, Form 20-F, 11-K or Form N-SAR, or portion thereof will be filed on or before the fifteenth calendar day following the prescribed due date; or the subject quarterly report or transition report on Form 10-QSB, or portion thereof, will be filed on or before

the fifth calendar day following the prescribed due date; and

(c) The accountant's statement or other exhibit required by Rule 12b-25 (c) has been attached (if applicable)

Part III - Narrative

The Registrant is in the process of compiling information for the quarter ended March 31, 2005 for the Form 10-QSB, all of which information has not yet been received. The auditor will complete its review no later than May 20, 2005.

Part IV - Other information

(1) Name and telephone number of person to contact in regard to this notification: Philip J. Englund, 760-753-3464.

(2) Have all or other periodic report required under Section 13 or 15(d) of the Securities Exchange Act of 1934 or section 30 of the Investment Company Act of 1940 during the preceding 12 months or for such shorter period that the registrant was required to file such report(s) been filed? If the answer is no, identify report(s).

Yes No

(3) Is it anticipated that any significant change in results of operations from the corresponding period for the last year will be reflected by the earnings statement to be included in the subject report or portion thereof?

Yes No

The Registrant has caused this notification to be signed or its behalf by the undersigned, thereunto duly authorized.

Date: May 11, 2005

/s/ Jon Fullenkamp

Jon Fullenkamp
President