

Sohail Faysal A.
Form 4
July 28, 2015

FORM 4

**UNITED STATES SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549**

OMB APPROVAL

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Check this box if no longer subject to Section 16. Form 4 or Form 5 obligations may continue. See Instruction 1(b).

STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OF SECURITIES

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934, Section 17(a) of the Public Utility Holding Company Act of 1935 or Section 30(h) of the Investment Company Act of 1940

(Print or Type Responses)

1. Name and Address of Reporting Person *
Presidio Partners 2007, L.P.

2. Issuer Name and Ticker or Trading Symbol
Neos Therapeutics, Inc. [NEOS]

5. Relationship of Reporting Person(s) to Issuer

(Check all applicable)

(Last) (First) (Middle)

3. Date of Earliest Transaction (Month/Day/Year)
07/27/2015

____ Director
____ Officer (give title below)
 10% Owner
____ Other (specify below)

ONE LETTERMAN
DRIVE, BUILDING C, SUITE
CM500

(Street)

4. If Amendment, Date Original Filed(Month/Day/Year)

6. Individual or Joint/Group Filing(Check Applicable Line)

____ Form filed by One Reporting Person
 Form filed by More than One Reporting Person

SAN FRANCISCO, CA 94129

(City) (State) (Zip)

Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned

1. Title of Security (Instr. 3)	2. Transaction Date (Month/Day/Year)	2A. Deemed Execution Date, if any (Month/Day/Year)	3. Transaction Code (Instr. 8)	4. Securities Acquired (A) or Disposed of (D) (Instr. 3, 4 and 5)	5. Amount of Securities Beneficially Owned Following Reported Transaction(s) (Instr. 3 and 4)	6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	7. Nature of Indirect Beneficial Ownership (Instr. 4)			
			Code	V	Amount	(A) or (D)	Price			
Common Stock	07/28/2015		C		406,250	A	Ⓛ	406,250	D	
Common Stock	07/28/2015		C		677,622	A	Ⓛ	1,083,872	D	
Common Stock	07/28/2015		C		162,500	A	Ⓛ	1,246,372	D	
Common Stock	07/28/2015		C		10,416	A	Ⓛ	1,256,788	I	by Presidio Partners 2007 (Parallel),

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Common Stock	07/28/2015		C	17,374	A	<u>(1)</u>	1,274,162	I	L.P by Presidio Partners 2007 (Parallel), L.P
Common Stock	07/28/2015		C	4,166	A	<u>(2)</u>	1,278,328	I	by Presidio Partners 2007 (Parallel), L.P

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

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(9-02)

Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned
(e.g., puts, calls, warrants, options, convertible securities)

1. Title of Derivative Security (Instr. 3)	2. Conversion or Exercise Price of Derivative Security	3. Transaction Date (Month/Day/Year)	3A. Deemed Execution Date, if any (Month/Day/Year)	4. Transaction Code (Instr. 8)	5. Number of Derivative Securities Acquired (A) or Disposed of (D) (Instr. 3, 4, and 5)		6. Date Exercisable and Expiration Date (Month/Day/Year)		7. Title and Amount of Underlying Securities (Instr. 3 and 4)	
					V	(A) (D)	Date Exercisable	Expiration Date	Title	Amount Number Shares
Series B Preferred Stock	<u>(1)</u>	07/28/2015		C		975,000	<u>(1)</u>	<u>(1)</u>	Common Stock	406,2
Series C Preferred Stock	<u>(1)</u>	07/28/2015		C		1,626,294	<u>(1)</u>	<u>(1)</u>	Common Stock	677,6
Preferred Stock Warrant (Right to Buy)	<u>(1)</u>	07/27/2015		X		390,000	<u>(3)</u>	01/30/2018	Series C Preferred Stock	390,0
Series C Preferred Stock	<u>(1)</u>	07/28/2015		C		390,000	<u>(1)</u>	<u>(1)</u>	Common Stock	162,5
Series B Preferred Stock	<u>(1)</u>	07/28/2015		C		25,000	<u>(1)</u>	<u>(1)</u>	Common Stock	10,41

Series C Preferred Stock	(1)	07/28/2015	C	41,700	(1)	(1)	Common Stock	17,37
Preferred Stock Warrant (Right to Buy)	(3)	07/27/2015	X	10,000	(3)	01/30/2018	Series C Preferred Stock	10,00
Series C Preferred Stock	(1)	07/28/2015	C	10,000	(1)	(1)	Common Stock	4,16

Reporting Owners

Reporting Owner Name / Address	Relationships			
	Director	10% Owner	Officer	Other
Presidio Partners 2007, L.P. ONE LETTERMAN DRIVE BUILDING C, SUITE CM500 SAN FRANCISCO, CA 94129		X		
Presidio Partners 2007 (Parallel), L.P. ONE LETTERMAN DRIVE BUILDING C, SUITE CM500 SAN FRANCISCO, CA 94129		X		
Presidio Partners 2007 GP, L.P. ONE LETTERMAN DRIVE BUILDING C, SUITE CM500 SAN FRANCISCO, CA 94129		X		
Collier David J ONE LETTERMAN DRIVE BUILDING C, SUITE CM500 SAN FRANCISCO, CA 94129		X		
Watson James F ONE LETTERMAN DRIVE BUILDING C, SUITE CM500		X		

SAN FRANCISCO, CA 94129

Presidio Partners 2007 GP, LLC
 ONE LETTERMAN DRIVE
 BUILDING C, SUITE CM500
 SAN FRANCISCO, CA 94129

X

Sohail Faysal A.
 ONE LETTERMAN DRIVE
 BUILDING C, SUITE CM500
 SAN FRANCISCO, CA 94129

X

Signatures

PRESIDIO PARTNERS 2007, L.P. By: Presidio Partners 2007 GP, L.P., its General Partner By: Presidio Partners 2007 GP LLC, its General Partner /s/ David J. Collier, Manager __Signature of Reporting Person	07/28/2015 Date
Presidio Partners 2007 (Parallel), L.P. By: /s/ David J. Collier, Manager __Signature of Reporting Person	07/28/2015 Date
Presidio Partners 2007 GP, L.P. /s/ David J. Collier, Manager __Signature of Reporting Person	07/28/2015 Date
/s/ David J. Collier __Signature of Reporting Person	07/28/2015 Date
/s/ James F. Watson __Signature of Reporting Person	07/28/2015 Date
Presidio Partners 2007 GP, LLC /s/ David J. Collier, Manager __Signature of Reporting Person	07/28/2015 Date
/s/ Faysal A. Sohail __Signature of Reporting Person	07/28/2015 Date

Explanation of Responses:

- * If the form is filed by more than one reporting person, *see* Instruction 4(b)(v).
 - ** Intentional misstatements or omissions of facts constitute Federal Criminal Violations. *See* 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).
- (1) Each share of the Issuer's Series B preferred stock and Series C preferred stock was automatically converted on a 2.4-for-1 basis into common stock immediately prior to the closing of the Issuer's initial public offering. The shares of Series B preferred stock and Series C preferred stock had no expiration date.
- (2) Based upon and including the number of shares of common stock listed in column 4 issued upon the automatic conversion of the underlying shares of Series C preferred stock in accordance with Footnote (1) above, such shares of Series C preferred stock issued in accordance with the warrant exercise set forth in Footnote (3) below.
- (3) The preferred stock warrant was exercised in full on July 27, 2015 for the number of underlying shares of Series C preferred stock. The shares of Series C preferred stock have no expiration date.

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *see* Instruction 6 for procedure. Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.