KAPITO ROBERT

Form 4 May 05, 2008

### FORM 4

#### **OMB APPROVAL**

# UNITED STATES SECURITIES AND EXCHANGE COMMISSION

OMB 3235-0287 Number:

Check this box if no longer subject to Section 16.

Washington, D.C. 20549

January 31, Expires: 2005

Form 4 or Form 5

STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OF **SECURITIES** 

Estimated average burden hours per

obligations may continue. See Instruction

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934, Section 17(a) of the Public Utility Holding Company Act of 1935 or Section 30(h) of the Investment Company Act of 1940

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1(b).

(Print or Type Responses)

1. Name and Address of Reporting Person * KAPITO ROBERT			2. Issuer Name <b>and</b> Ticker or Trading Symbol	5. Relationship of Reporting Person(s) to Issuer			
			BlackRock Inc. [BLK]	(Check all applicable)			
(Last)	(First)	(Middle)	3. Date of Earliest Transaction	,			
BLACKROCK INC., 40 EAST 52ND STREET		) EAST	(Month/Day/Year) 05/01/2008	_X_ Director 10% OwnerX_ Officer (give title Other (specibelow) below)  President			
(Street)  NEW YORK, NY 10022			4. If Amendment, Date Original	6. Individual or Joint/Group Filing(Check			
			Filed(Month/Day/Year)	Applicable Line) _X_ Form filed by One Reporting Person Form filed by More than One Reporting Person			

(City)	(State)	(Zip) Tal	ble I - Non-	-Derivativo	e Secu	rities Acqu	iired, Disposed (	of, or Benefic	ially Owned
1.Title of Security (Instr. 3)	2. Transaction Date (Month/Day/Year)	2A. Deemed Execution Date, if any (Month/Day/Year)	3. Transactio Code (Instr. 8)		ed of (		5. Amount of Securities Beneficially Owned Following Reported Transaction(s) (Instr. 3 and 4)	6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	7. Nature of Indirect Beneficial Ownership (Instr. 4)
Shares of Common Stock (par value \$0.01 per share)	05/01/2008		S	300	D	\$ 205.09	954,914.6 (1)	D	
Shares of Common Stock (par value \$0.01 per share)	05/01/2008		S	300	D	\$ 205.1	954,614.6 (1)	D	

Shares of Common Stock (par value \$0.01 per share)	05/01/2008	S	100	D	\$ 205.11	954,514.6 (1)	D
Shares of Common Stock (par value \$0.01 per share)	05/01/2008	S	500	D	\$ 205.13	954,014.6 (1)	D
Shares of Common Stock (par value \$0.01 per share)	05/01/2008	S	100	D	\$ 205.2	953,914.6 (1)	D
Shares of Common Stock (par value \$0.01 per share)	05/01/2008	S	200	D	\$ 205.42	953,714.6 (1)	D
Shares of Common Stock (par value \$0.01 per share)	05/01/2008	S	200	D	\$ 205.69	953,514.6 (1)	D
Shares of Common Stock (par value \$0.01 per share)	05/01/2008	S	100	D	\$ 205.7	953,414.6 (1)	D
Shares of Common Stock (par value \$0.01 per share)	05/01/2008	S	200	D	\$ 205.73	953,214.6 (1)	D
Shares of Common Stock (par value \$0.01 per	05/01/2008	S	100	D	\$ 205.78	953,114.6 (1)	D

share)							
Shares of Common Stock (par value \$0.01 per share)	05/01/2008	S	100	D	\$ 205.87	953,014.6 (1)	D
Shares of Common Stock (par value \$0.01 per share)	05/01/2008	S	100	D	\$ 205.89	952,914.6 (1)	D
Shares of Common Stock (par value \$0.01 per share)	05/01/2008	S	100	D	\$ 205.93	952,814.6 (1)	D
Shares of Common Stock (par value \$0.01 per share)	05/01/2008	S	500	D	\$ 205.94	952,314.6 (1)	D
Shares of Common Stock (par value \$0.01 per share)	05/01/2008	S	200	D	\$ 206	952,114.6 (1)	D
Shares of Common Stock (par value \$0.01 per share)	05/01/2008	S	100	D	\$ 206.06	952,014.6 (1)	D
Shares of Common Stock (par value \$0.01 per share)	05/01/2008	S	300	D	\$ 206.38	951,714.6 (1)	D
Shares of Common Stock (par value	05/01/2008	S	100	D	\$ 206.41	951,614.6 (1)	D

\$0.01 per share)							
Shares of Common Stock (par value \$0.01 per share)	05/01/2008	S	100	D	\$ 206.42	951,514.6 ( <u>1)</u>	D
Shares of Common Stock (par value \$0.01 per share)	05/01/2008	S	300	D	\$ 206.43	951,214.6 (1)	D
Shares of Common Stock (par value \$0.01 per share)	05/01/2008	S	100	D	\$ 206.44	951,114.6 (1)	D
Shares of Common Stock (par value \$0.01 per share)	05/01/2008	S	100	D	\$ 206.49	951,014.6 (1)	D
Shares of Common Stock (par value \$0.01 per share)	05/01/2008	S	200	D	\$ 206.58	950,814.6 (1)	D
Shares of Common Stock (par value \$0.01 per share)	05/01/2008	S	100	D	\$ 206.59	950,714.6 (1)	D
Shares of Common Stock (par value \$0.01 per share)	05/01/2008	S	400	D	\$ 206.6	950,314.6 (1)	D
Shares of Common Stock	05/05/2008	G	V 20,000	D	\$ 0	930,314.6	D

(par value \$0.01 per share)

Shares of Common Stock (par value

\$0.01 per

share)

142,340 I

By Robert S. Kapito-Ellen R. Kapito Family Trust

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number.

SEC 1474 (9-02)

> 9. Nu Deriv Secur Bene Own Follo Repo Trans (Instr

Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)

1. Title of	2.	3. Transaction Date	3A. Deemed	4.	5.	6. Date Exerc	cisable and	7. Title	e and	8. Price of
Derivative	Conversion	(Month/Day/Year)	Execution Date, if	Transaction	orNumber	Expiration Da	ate	Amou	nt of	Derivative
Security	or Exercise		any	Code	of	(Month/Day/	Year)	Underl	lying	Security
(Instr. 3)	Price of		(Month/Day/Year)	(Instr. 8)	Derivative	e		Securit	ties	(Instr. 5)
	Derivative				Securities			(Instr.	3 and 4)	
	Security				Acquired					
	Ĭ				(A) or					
					Disposed					
					of (D)					
					(Instr. 3,					
					4, and 5)					
					,					
									Amount	
						Date	Expiration		or	
						Exercisable	Date		Number	
						Lacroisable	Duic		of	
				Code V	(A) (D)				Shares	

# **Reporting Owners**

Reporting Owner Name / Address Relationships

Director 10% Owner Officer Other

KAPITO ROBERT BLACKROCK INC. 40 EAST 52ND STREET NEW YORK, NY 10022

X President

**Signatures** 

/s/ Daniel R. Waltcher as Attorney-in-Fact for Robert Kapito

05/05/2008

\*\*Signature of Reporting Person Date

Reporting Owners 5

### **Explanation of Responses:**

- \* If the form is filed by more than one reporting person, see Instruction 4(b)(v).
- \*\* Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).
  - Includes (i) 4,972 Restricted Stock Units granted under the Incentive Plan vesting on 1/31/09, (ii) 21,084 Restricted Stock Units vesting
- (1) in equal installments on 1/31/09 and 1/31/10, and (iii) 31,739 Restricted Stock Units vesting in installments on 1/31/09, 1/31/10, and 1/31/11. Each Restricted Stock Unit is payable solely by delivery of an equal number of shares of common stock.

#### **Remarks:**

This Form 4 is being filed in two parts (part two of two).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *see* Instruction 6 for procedure. Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.