

ENERGY CO OF MINAS GERAIS
Form 6-K
February 05, 2018

SECURITIES AND EXCHANGE COMMISSION

WASHINGTON, D.C. 20549

FORM 6-K

**REPORT OF FOREIGN ISSUER
PURSUANT TO RULE 13A-16 OR 15D-16 OF
THE SECURITIES EXCHANGE ACT OF 1934**

For the month of February 2018

Commission File Number 1-15224

Energy Company of Minas Gerais
(Translation of Registrant's Name Into English)

Avenida Barbacena, 1200
30190-131 Belo Horizonte, Minas Gerais, Brazil
(Address of Principal Executive Offices)

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Indicate by check mark whether the registrant files or will file annual reports under cover of Form 20-F or Form 40-F.

Form 20-F

Form 40-F

Indicate by check mark if the registrant is submitting the Form 6-K in paper

as permitted by Regulation S-T Rule 101(b)(1):

Indicate by check mark if the registrant is submitting the Form 6-K in paper

as permitted by Regulation S-T Rule 101(b)(7):

Indicate by check mark whether by furnishing the information contained in this Form, the registrant is also thereby furnishing the information to the Commission pursuant to Rule 12g3-2(b) under the Securities Exchange Act of 1934.

Yes

No

If Yes is marked, indicate below the file number assigned to the registrant in connection with Rule 12g3-2(b): N/A

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Forward-Looking Statements

This report contains statements about expected future events and financial results that are forward-looking and subject to risks and uncertainties. Actual results could differ materially from those predicted in such forward-looking statements. Factors which may cause actual results to differ materially from those discussed herein include those risk factors set forth in our most recent Annual Report on Form 20-F filed with the Securities and Exchange Commission. CEMIG undertakes no obligation to revise these forward-looking statements to reflect events or circumstances after the date hereof, and claims the protection of the safe harbor for forward-looking statements contained in the Private Securities Litigation Reform Act of 1995.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned, thereunto duly authorized.

COMPANHIA ENERGÉTICA DE MINAS

GERAIS CEMIG

By: /s/ Adézio de Almeida Lima

Name: Adézio de Almeida Lima

Title: Chief Finance and Investor Relations Officer

Date: February 5, 2018

**1. MATERIAL ANNOUNCEMENT DATED NOVEMBER 22, 2017: NOV. 24: AUCTION OF 34 MILLION
UNITS IN TAESA**

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COMPANHIA ENERGÉTICA DE MINAS GERAIS CEMIG

LISTED COMPANY CNPJ 17.155.730/0001-64 NIRE 31300040127

MATERIAL ANNOUNCEMENT

Nov. 24: Auction of 34 million Units in Taesa

Cemig (*Companhia Energética de Minas Gerais* listed in São Paulo, New York and Madrid), in accordance with CVM Instruction 358 of January 3, 2002 as amended, **hereby reports** to the Brazilian Securities Commission (CVM), the São Paulo Stock Exchange (B3) and the market **as follows**:

In alignment with its Divestment Program announced on June 1, 2017, today (Nov. 22) Cemig has contracted the securities broker **Itaú Corretora de Valores S.A.** to intermediate sale by auction on the B3 (the Auction) of the following equity interest which it holds:

34,000,000 (thirty four million) Units in

Transmissora Aliança de Energia Elétrica S.A (Taesa) (TAEE11).

The Auction is scheduled for this Friday, November 24, 2017.

The shares to be offered are not bound by the Stockholders Agreement of Taesa. The proceeds from the Auction will be held in an escrow account to execute the Company's commitments under put options granted by Cemig to the stockholders of Rio Minas Energia Participações S.A. (**RME**) and Luce Empreendimentos e Participações S.A. (**Lepsa**).

Cemig will keep its stockholders and the market duly informed on all new information related to this subject.

Belo Horizonte, November 22, 2017.

José Maria Rabelo

Acting Chief Finance and Investor Relations Officer

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**2. MATERIAL ANNOUNCEMENT DATED NOVEMBER 22, 2017: PARTIAL POSTPONEMENT OF PUT
OPTION EXERCISE DATE**

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COMPANHIA ENERGÉTICA DE MINAS GERAIS CEMIG

LISTED COMPANY CNPJ 17.155.730/0001-64 NIRE 31300040127

MATERIAL ANNOUNCEMENT

Partial postponement of Put Option exercise date

In continuation of the information in its Material Announcement of September 18, 2017 and in accordance with CVM Instruction 358 of January 3, 2002 as amended, **Cemig** (*Companhia Energética de Minas Gerais* listed in São Paulo, New York and Madrid), **hereby reports** to the Brazilian Securities Commission (CVM), the São Paulo Stock Exchange (B3) and the market **as follows**:

On today's date Cemig has signed, with:

Banco Santander (Brasil) S.A.

BV Financeira S.A. Crédito, Financiamento e Investimento, and

BB-Banco de Investimento S.A.

(jointly, the Stockholder Banks), the First Amendment to the Stockholders Agreement of **Rio Minas Energia Participações S.A. (RME)**, formalizing partial postponement of the exercise date of the Put Option granted by Cemig to the Stockholder Banks.

The exercise date for the option in relation to RME is now changed from November 11, 2017 to November 30, 2018.

The exercise date of November 30, 2017 for the Put Option granted by Cemig to the Stockholder Banks in **Luce Empreendimentos e Participações S.A. (Lepsa)** remains unchanged.

Cemig will keep its stockholders and the market duly informed on all new information related to this subject.

Belo Horizonte, November 22, 2017.

José Maria Rabelo

Acting Chief Finance and Investor Relations Officer

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**3. SUMMARY OF MINUTES OF THE 714TH MEETING OF THE BOARD OF DIRECTORS DATED
NOVEMBER 22, 2017**

COMPANHIA ENERGÉTICA DE MINAS GERAIS CEMIG
LISTED COMPANY CNPJ 17.155.730/0001-64 NIRE 31300040127

BOARD OF DIRECTORS

Meeting of November 22, 2017

SUMMARY OF PRINCIPAL DECISIONS

At its 714th meeting, held on November 22, 2017, the Board of Directors of **Cemig** (*Companhia Energética de Minas Gerais*) decided the following:

Acquisition of shares in RME and Lepsa.

Signature of an amendment to the stockholders agreement of RME.

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4. MARKET ANNOUNCEMENT DATED NOVEMBER 24, 2017: CEMIG IN 2018 ISE SUSTAINABILITY INDEX

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COMPANHIA ENERGÉTICA DE MINAS GERAIS CEMIG

LISTED COMPANY CNPJ 17.155.730/0001-64 NIRE 31300040127

MATERIAL ANNOUNCEMENT

Cemig in 2018 ISE Sustainability Index

As part of its commitment to best corporate governance practices, **Cemig** (*Companhia Energética de Minas Gerais*), a listed company traded on the stock exchanges of São Paulo, New York and Madrid, **hereby reports** to its stockholders and the market **as follows**:

Cemig has been selected, for the 13th consecutive year, for inclusion in the ISE Corporate Sustainability Index (*Índice de Sustentabilidade Empresarial*) of the São Paulo Stock Exchange (B3), for the year 2018. Cemig has been included in this index every year since the index was created, in 2005.

This portfolio is in effect from January 8, 2018 to January 4, 2019.

The portfolio of the ISE index is made up of Brazilian companies which are recognized in their various sectors for corporate sustainability based on corporate governance, economic efficiency, care for the environment and social responsibility.

Selection for the index is conducted by the Sustainability Studies Center of the Getúlio Vargas Foundation (GVCES *Centro de Estudos em Sustentabilidade*). The 200 most liquid companies traded on the exchange are invited to participate, and this year 179 participated.

The new portfolio of the ISE includes 33 shares of 30 companies, in 12 sectors, with total market capitalization of R\$ 1.28 trillion or 41.47% of the total market capitalization of all the shares traded on the B3 exchange (Nov. 21, 2017).

Cemig's CEO, Bernardo de Alvarenga, commented that being once again in the ISE index underlines Cemig's commitment to creation of value for stockholders, employees and suppliers, and to the well-being of society, while continuously improving corporate sustainability practices.

For the full composition of the ISE index, see:

http://www.bmfbovespa.com.br/pt_br/noticias/2018.htm

Belo Horizonte, November 24, 2017.

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José Maria Rabelo

Acting Chief Finance and Investor Relations Officer

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5. MATERIAL ANNOUNCEMENT DATED NOVEMBER 24, 2017: 34 MILLION UNITS IN TAESA SOLD

COMPANHIA ENERGÉTICA DE MINAS GERAIS CEMIG

LISTED COMPANY CNPJ 17.155.730/0001-64 NIRE 31300040127

MATERIAL ANNOUNCEMENT

34 million Units in Taesa sold

Cemig (*Companhia Energética de Minas Gerais* listed in São Paulo, New York and Madrid), in accordance with CVM Instruction 358 of January 3, 2002 as amended, **hereby reports** to the Brazilian Securities Commission (CVM), the São Paulo Stock Exchange (B3) and the market **as follows**:

As per the Material Announcement published on November 22, 2017, **Cemig** has today sold, by auction on the B3 exchange (the Auction):

34,000,000 (thirty-four million)

Units in Transmissora Aliança de Energia Elétrica S.A. (**Taesa**) (**TAEE11**),

for R\$ 21.10 (twenty one Reais and ten centavos) per *Unit*.

This reduces Cemig's equity interest in Taesa from 31.54% to 21.68%:

Cemig now owns:

218,369,999 common shares in Taesa = 36.97% of Taesa's total common shares

and 5,646,184 preferred shares in Taesa = 1.28% of Taesa's total preferred shares.

The controlling stockholding block of Taesa remains unchanged, since the shares sold today were not bound by the Stockholders' Agreement.

The proceeds from the sale will be held in an escrow account to execute the Company's commitments in relation to the put option granted by Cemig to the stockholders of Rio Minas Energia Participações S.A. (*RME*) and Luce Empreendimentos e Participações S.A. (*Lepsa*).

Belo Horizonte, November 24, 2017.

José Maria Rabelo

Acting Chief Finance and Investor Relations Officer

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**6. MATERIAL ANNOUNCEMENT DATED NOVEMBER 24, 2017: RENOVA: RENOVA ACCEPTS
BROOKFIELD R\$ 1.4 BN SUBSCRIPTION OFFER**

COMPANHIA ENERGÉTICA DE MINAS GERAIS CEMIG

LISTED COMPANY CNPJ 17.155.730/0001-64 NIRE 31300040127

MATERIAL ANNOUNCEMENT

Renova accepts Brookfield R\$ 1.4 bn subscription offer

Cemig (*Companhia Energética de Minas Gerais* listed in São Paulo, New York and Madrid), in compliance with CVM Instruction 358 of January 3, 2002 as amended, **hereby reports** to the Brazilian Securities Commission (CVM), the São Paulo Stock Exchange (B3) and the market **as follows**:

Today Cemig's affiliated company **Renova Energia S.A.** published the following Material Announcement:

With reference to its Material Announcement of November 11, 2017, Renova Energia S.A. (RNEW11) (**Renova**), in accordance with CVM Instruction 358/2002 as amended, hereby reports as follows: Renova's Board of Directors has today voted in favor of acceptance of the binding offer received from Brookfield Energia Renovável S.A. (**Brookfield**) for:

primary subscription of stock in Renova of R\$ 1.4 billion, at R\$ 6.00 per Unit;

earn-out of up to R\$ 1.00 per Unit, related to amounts Renova may receive in future as adjustment to the price of sale of the Alto Sertão II Wind Power Complex.

The Board also approved a further 60 (sixty) days exclusivity for Brookfield to finalize the documents of the transaction, automatically extendable for a further 30 days.

Final completion of the transaction will take place after consideration and decision by the governance bodies of the Company and of its controlling stockholders, and after compliance with certain conditions precedent that are usual in this type of transaction.

Renova reiterates its commitment to keeping stockholders and the market in general duly informed in accordance with the applicable legislation.

Belo Horizonte, November 24, 2017.

José Maria Rabelo

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Acting Chief Finance and Investor Relations Officer

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**7. MATERIAL ANNOUNCEMENT DATED NOVEMBER 24, 2017: UMBURANAS PROJECT
TRANSACTION COMPLETED**

COMPANHIA ENERGÉTICA DE MINAS GERAIS CEMIG

LISTED COMPANY CNPJ 17.155.730/0001-64 NIRE 31300040127

MATERIAL ANNOUNCEMENT

Umburanas project transaction completed

Cemig (*Companhia Energética de Minas Gerais* listed in São Paulo, New York and Madrid), in accordance with CVM Instruction 358 of January 3, 2002 as amended, **hereby reports** to the Brazilian Securities Commission (CVM), the São Paulo Stock Exchange (B3) and the market **as follows**:

Today Cemig's affiliated company Renova Energia S.A. (**Renova**) published the following Material Announcement:

In continuation of the Material Announcements of August 8 and 23, 2017, reporting negotiations for sale of the *Umburanas* Wind Farm Complex project to Engie Brasil Energia S.A. (**Engie**), and signature of the related Rights Assignment (the Transaction), Renova Energia S.A. (RNEW11) (**Renova**), in compliance with CVM Instruction 358/2002 as amended, **reports as follows** to its stockholders and the market in general:

The Transaction was completed today, for a total of R\$ 16,937,854.20.

The scope of the Transaction covers:

- (i) **Umburanas I** , contracted at the **2013 A-5 LEN** (New build) Auction, (decontracted by *MCSD A4+* offsetting, as disclosed in Renova's Material Announcement of May 19, 2017).
- (ii) **Umburanas II** a PPA currently in effect, contracted at the 2014 A-5 LEN Auction.
- (iii) **Umburanas III** remaining wind potential held by Renova in the region of Umburanas.
- (iv) The **Free Market PPAs Light II** , **Mercado Livre II** and **Mercado Livre III** , for supply of 165.2 MW_{average} from July 1, 2019.

The Transaction reduces the exposure of Renova, through its trading company Renova Comercializadora, by the amount of these contracts.

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As reported in a Material Announcement on October 24, 2017, Aneel has approved the transfer of the Umburanas Wind Complex to Engie, subject to payment by Renova of a fine of R\$ 3.8 million relating to the cancellation of 4 grants in relation to the Project.

Renova reiterates that the Transaction described above in no way affects the negotiations in progress with **Brookfield Energia Renovável**, which were the subject of the Material Announcement published on November 11.

Belo Horizonte, November 24, 2017.

José Maria Rabelo

Acting Chief Finance and Investor Relations Officer

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**8. SUMMARY OF MINUTES OF THE 715TH MEETING OF THE BOARD OF DIRECTORS DATED
NOVEMBER 24, 2017**

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COMPANHIA ENERGÉTICA DE MINAS GERAIS CEMIG
LISTED COMPANY CNPJ 17.155.730/0001-64 NIRE 31300040127

BOARD OF DIRECTORS

Meeting of November 24, 2017

SUMMARY OF PRINCIPAL DECISIONS

At its 715th meeting, held on November 24, 2017, the Board of Directors of **Cemig** (*Companhia Energética de Minas Gerais*) decided the following:

1. Granting of guarantees for issuance of Eurobonds by Cemig GT;
Re-ratification of Board Spending Decision (CRCA).

2. Binding proposal received by Renova Energia;
Orientation of vote at a meeting of Light.

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**9. MINUTES OF THE EXTRAORDINARY GENERAL MEETING OF STOCKHOLDERS DATED
NOVEMBER 27, 2017**

COMPANHIA ENERGÉTICA DE MINAS GERAIS CEMIG

CNPJ 17.155.730/0001-64 NIRE 31300040127

MINUTES

OF THE

EXTRAORDINARY GENERAL MEETING OF STOCKHOLDERS

HELD ON

NOVEMBER 27, 2017

At 11 a.m. on the twenty seventh day of November, two thousand seventeen, at the Company's head office, Av. Barbacena 1200, 21st Floor, Santo Agostinho, Belo Horizonte, Minas Gerais, Brazil, stockholders representing more than two-thirds of the voting stock of Companhia Energética de Minas Gerais **Cemig** met in Extraordinary General Meeting, on first convocation, as verified in the Stockholders' Attendance Book, where all placed their signatures and made the required statements.

The stockholder **The State of Minas Gerais** was represented by Ms. Ana Paula Muggler Rodarte, Procurator of the State of Minas Gerais, in accordance with the current legislation.

Initially, Ms. Anamaria Pugedo Frade Barros, General Manager of Cemig's Corporate Executive Office, stated that there was a quorum for an Extraordinary General Meeting of Stockholders, and that the stockholders present should choose the Chair of this Meeting, in accordance with Clause 10 of the Company's by-laws.

Asking for the floor, the representative of the Stockholder **The State of Minas Gerais** put forward the name of the stockholder **Alexandre Eustáquio Sydney Horta** to chair the Meeting.

The proposal of the representative of the stockholder **The State of Minas Gerais** was put to debate, and to the vote, and approved unanimously.

The Chair then declared the Meeting open, and invited me, **Anamaria Pugedo Frade Barros**, a stockholder, to be Secretary of the meeting, asking me to read the convocation notice, published on October 28 and 31, and November 1, of this year, in the newspaper *Minas Gerais*, the official publication of the Powers of the State, on pages 64, 30 and 132 respectively, and October 28, 29 and 30 of this year, in the newspaper *O Tempo*, on pages 22, 8 and 12 respectively, the content of which is as follows:

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COMPANHIA ENERGÉTICA DE MINAS GERAIS CEMIG

CNPJ 17.155.730/0001-64 NIRE 31300040127

EXTRAORDINARY GENERAL MEETING OF STOCKHOLDERS

CONVOCAÇÃO

Stockholders are hereby called to an Extraordinary General Meeting of Stockholders to be held on November 27, 2017 at 11 a.m., at the company's head office, Av. Barbacena 1200, 21 floor, Belo Horizonte, Minas Gerais, Brazil to decide on:

Re-ratification of the decision taken by the Extraordinary General Meeting of Stockholders of May 30, 2016, altering its terms to postpone the date of exercise of the put option granted by Cemig on April 11, 2011 to: Redentor Fundo de Investimento em Participações (FIP Redentor)

(succeeded by Banco Santander S.A. (Brasil)),

BV Financeira S.A. Crédito, Financiamento e Investimento (BV Financeira), and

BB Banco de Investimento S.A. (BB BI).

Proxy votes

Any stockholder wishing to be represented by proxy at the said General Meeting of Stockholders should obey the precepts of Article 126 of Law 6406 of 1976, and of Paragraph 1 of Clause 9 of the Company's by-laws, by exhibiting at the time, or depositing, preferably by November 23, 2017, proofs of ownership of the shares, issued by a depository financial institution, and a power of attorney with specific powers, at Cemig's Corporate Executive Office (*Superintendência da Secretaria Geral*) at Av. Barbacena 1200, 19th Floor, B1 Wing, Belo Horizonte, Minas Gerais.

Belo Horizonte, October 20, 2017.

José Afonso Bicalho Beltrão da Silva

Chair, Board of Directors

The Chair then asked the Secretary to read the Proposal by the Board of Directors to this Extraordinary General Meeting. The content of that document is as follows:

PROPOSAL

BY THE BOARD OF DIRECTORS

TO THE

EXTRAORDINARY GENERAL MEETING OF STOCKHOLDERS

TO BE HELD ON NOVEMBER 27, 2017 AT 11 A.M.

Dear Stockholders:

The Board of Directors of Companhia Energética de Minas Gerais - Cemig (**Cemig**),

Whereas:

- a) On May 31, 2016, **Cemig** pledged:
55,234,637 (fifty five million two hundred thirty four thousand six hundred thirty seven) common shares and
110,469,274 (one hundred ten million four hundred sixty nine thousand two hundred seventy four) preferred
shares

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in Transmissora Aliança de Energia Elétrica S.A. (**Taesá**), at that time representing value of

R\$ 1,075,000,000.00 (one billion seven hundred fifty million Reais),

in guarantee of obligations it assumed in favor of the banks holding a put option (the Put Option) on shares in Parati S.A. Participações em Ativos de Energia Elétrica (**Parati**);

and further offered to support that guarantee with its equity interest of 26.06% in Light S.A. (**Light**);

and on August 30, 2016 an Extraordinary General Meeting of **Cemig** enabled postponement of the date of exercise of the Put Option from its original date (the last business day of the sixtieth month following the date of subscription of the shares in **Parati**) until November 30, 2017, (the last business day of the seventy seventh month); having reference also to a decision of the Board of Directors of May 30, 2016;

b) on August 28, 2016 **Cemig** sent correspondence to the banks holding the Put Option (**the Banks**), namely Banco Santander (Brasil) S.A. (**Santander**),

BV Financeira S.A. Crédito, Financiamento e Investimento (**BV Financeira**),

BB Banco de Investimento S.A. (**BB BI**) and

Banco BTG Pactual S.A. (**BTG**)

requesting release of the pledge that had been given, on the following shares in **Taesá**:

18,411,545 (eighteen million four hundred eleven thousand five hundred forty five) common shares and

36,823,090 (thirty six million eight hundred twenty three thousand ninety) preferred shares

to make it possible to carry out a *follow-on* transaction, jointly with

Fundo de Investimentos em Participações Coliseu (**FIP Coliseu**),

in a secondary public offering of Units in **Taesá**, with restricted efforts in Brazil under CVM Instruction 476, and international efforts under Rule 144A and Regulation S of the US Securities Act;

c)

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on November 30, 2016 **BTG** exercised the Put Option in the First Exercise Window , under the Stockholders Agreements of the successors of **Parati** Luce Empreendimentos e Participações S.A. (**Lepsa**) and Rio Minas Energia Participações S.A. (**RME**)

as a result of which Cemig acquired the following shares previously held by BTG:

76,817,097 (seventy six million eight hundred seventeen thousand ninety seven) preferred shares in **Lepsa**, and

76,817,097 (seventy six million eight hundred seventeen thousand ninety seven) preferred shares in **RME**

as a result of which **BTG** ceased to be a stockholder in **Parati**;

d) on September 1, 2017 the exercise value of the Put Option was R\$ 1,560,016,041.42 (one billion five hundred sixty million sixteen thousand forty one Reais forty two centavos),

in which the component of principal was

R\$ 921,047,584.94 (nine hundred twenty one million forty seven thousand five hundred eighty four Reais ninety four centavos),

the component of remuneration was

R\$ 335,075,058.58 (three hundred thirty five million seventy five thousand fifty eight Reais fifty eight centavos),

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and the gross-up factor represented

R\$ 303,893,397.90 (three hundred three million eight hundred ninety three thousand three hundred ninety seven Reais ninety centavos);

e) on September 15, 2017, the remaining banks holders of the Put Option notified Cemig of their intention to exercise the Put Option on all the shares they hold in RME and Lepsa, pursuant to their rights under the Stockholders Agreement as signed by **Cemig, Santander, BV Financeira** and **BB-BI**, with **RME** and **Lepsa** as consenting parties, the amount to be paid by November 30, 2017;

f) in this situation it becomes essential to extend the date for exercise of the Put Option, so as to avoid

- (i) Light becoming state-controlled, an event which could give rise to early maturity of several of Light's financing contracts, which have cross-default clauses; and
- (ii) an accentuated fall in the stock price of its shares, which would be negative for the Banks referred to, since one of the guarantees of the Put Option would lose value;

g) extension of the exercise date of the Put Option is conditional upon prior authorization by the stockholders of Cemig in an Extraordinary General Meeting;

do now propose to you as follows:

Re-ratification of the decision taken by the Extraordinary General Meeting of May 30, 2016, altering its terms so as to postpone the date of exercise of the Put Option granted by Cemig on April 11, 2011 to:
Redentor Fundo de Investimento em Participações (FIP Redentor)

(succeeded by Banco Santander S.A. (Brasil)),

BV Financeira S.A. Crédito, Financiamento e Investimento (BV Financeira), and

BB Banco de Investimento S.A. (BB BI).

As can be seen, the objective of this proposal is to meet the legitimate interests of the stockholders and of the Company, and for this reason it is the hope of the Board of Directors that it will be approved.

Belo Horizonte, October 20, 2017

José Afonso Bicalho Beltrão da Silva	José Pais Rangel
Marco Antônio de Rezende Teixeira	Marcelo Gasparino da Silva
Bernardo Afonso Salomão de Alvarenga	Marco Antônio Soares da Cunha Castello Branco
Antônio Dirceu Araújo Xavier	Nelson José Hubner Moreira
Arcângelo Eustáquio Torres Queiroz	Patrícia Gracindo Marques de Assis Bentes
Helvécio Miranda Magalhães Junior	Daniel Alves Ferreira

Asking for the floor, the stockholder **João Alan Haddad** then proposed addition of complementary text to the proposal under discussion, altering the description of the postponement of exercise date of the said option as follows:

from [prior text:] *to November 30, 2017, the last business day of theth77(seventy seventh) month* ;

to [new text:] *to November 30, 2018, in relation to RME;*

while in relation to Lepsa the exercise date remains unchanged,

at up to November 30, 2017. .

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	Agostinho	30190-131 Belo Horizonte, MG	Brazil	3506-5024	3506-5025

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The Chair then put the proposal made to this Meeting by the Board of Directors to the vote, with the alteration presented by the stockholder **João Alan Haddad**; and it was approved unanimously.

There being no further business, the Chair opened the meeting to the floor, and since no-one wished to speak, ordered the meeting suspended for the time necessary for the writing of the minutes.

The session being reopened, the Chair, after putting the said minutes to debate and to the vote and verifying that they had been approved and signed, closed the meeting.

For the record, I, Anamaria Pugedo Frade Barros, Secretary, wrote these minutes and sign them together with all those present.

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**10. MATERIAL ANNOUNCEMENT DATED NOVEMBER 30, 2017: CEMIG/TAESA: TRANSMINEIRAS
RESTRUCTURING COMPLETED**

COMPANHIA ENERGÉTICA DE MINAS GERAIS CEMIG
LISTED COMPANY CNPJ 17.155.730/0001-64 NIRE 31300040127

MATERIAL ANNOUNCEMENT

Cemig/Taesa: Transmineiras restructuring completed

Complementing the information in its Material Announcements of July 3, 12 and 13 and August 2 of this year, **Cemig** (*Companhia Energética de Minas Gerais* listed in São Paulo, New York and Madrid), in accordance with CVM Instruction 358 of January 3, 2002 as amended, **hereby reports** to the Brazilian Securities Commission (CVM), the São Paulo Stock Exchange (B3) and the market **as follows**:

Following approval by the Brazilian monopolies authority CADE (*Conselho Administrativo de Defesa Econômica*), Aneel (the Brazilian electricity regulator), and the financing banks, today Cemig has concluded the stockholding restructuring involving transfer to

Transmissora Aliança de Energia Elétrica S.A. (Taesa)

of the stockholdings held by Cemig in the following transmission concession holders:

Companhia Transleste de Transmissão S.A. (Transleste),

Companhia Transudeste de Transmissão S.A. (Transudeste) and

Companhia Transirapé de Transmissão S.A. (Transirapé)

(jointly the Transmineiras Companies) (the Transaction).

The amount received by Cemig in this Transaction was

R\$ 56,088,002 (fifty six million eighty eight thousand and two Reais),

this being the amount resulting from monetary updating by:

- (i) the accumulated variation of the IPCA inflation index from January 1, 2017, inclusive, to the day immediately prior to the signature of the final closing document for the Transaction; and

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(ii) accumulated variation of 100% (one hundred per cent) of the CDI rate from date of signature, inclusive, to the day immediately prior to date of closing, and after discounting of:

any amounts of dividends and/or Interest on Equity declared as from January 1, 2017 (inclusive) by the Transmineiras Companies in favor of Cemig, whether paid or not, up to the date of closing of the Transaction, with monetary updating by the IPCA from the date of payment to the business day immediately prior to the closing date.

Belo Horizonte, November 30, 2017.

José Maria Rabelo

Acting Chief Finance and Investor Relations Officer

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**11. MATERIAL ANNOUNCEMENT DATED NOVEMBER 30, 2017: INCREASE IN HOLDINGS IN RME
AND LEPSA**

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COMPANHIA ENERGÉTICA DE MINAS GERAIS CEMIG

LISTED COMPANY CNPJ 17.155.730/0001-64 NIRE 31300040127

MATERIAL ANNOUNCEMENT

Increase in holdings in RME and Lepsa

Complementing its reports in Material Announcements of Sep. 18 and Nov. 22 this year, **Cemig** (*Companhia Energética de Minas Gerais*, listed in São Paulo, New York and Madrid), and in compliance with CVM Instruction 358 of January 3, 2002 as amended, **hereby reports** to the Brazilian Securities Commission (CVM), the São Paulo Stock Exchange (Brasil, Bolsa, Balcão B3) and the market **as follows**:

On today's date (Nov. 30, 2017), **Cemig** acquired from

BB Banco de Investimento S.A.,

BV Financeira S.A. Crédito, Financiamento e Investimento, and

Banco Santander (Brasil) S.A.

(jointly, the Stockholder Banks),

the whole of their equity interest in

Luce Empreendimentos e Participações S.A. (LEPSA)

and the whole of their holding in the preferred shares of

RME Rio Minas Energia Participações S.A. (RME),

for R\$ 1,015,943,507,26 (one billion fifteen million nine hundred forty three thousand five hundred seven Reais and twenty six centavos).

With this acquisition Cemig increased its holding in RME from 66.27% to 75% of the total share capital, while continuing to hold a 50% equity interest in the voting shares of RME, and has increased its interest in the total and voting stock of LEPSA from 66.62% to 100%.

Cemig will keep its stockholders and the market duly informed on all new information related to this subject.

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Belo Horizonte, November 30, 2017

José Maria Rabelo

Acting Chief Finance and Investor Relations Officer

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**12. MATERIAL ANNOUNCEMENT DATED DECEMBER 1, 2017: CEMIG EUROBOND: DEMAND 3.7
TIMES OFFER VOLUME**

27

COMPANHIA ENERGÉTICA DE MINAS GERAIS CEMIG

LISTED COMPANY CNPJ 17.155.730/0001-64 NIRE 31300040127

MATERIAL ANNOUNCEMENT

Cemig Eurobond: demand 3.7 times offer volume

Cemig (*Companhia Energética de Minas Gerais* listed in São Paulo, New York and Madrid), in accordance with CVM Instruction 358 of January 3, 2002 as amended, **hereby reports** to the Brazilian Securities Commission (CVM), the São Paulo Stock Exchange (B3) and the market:

Yesterday (Nov. 30, 2017), Cemig's wholly-owned subsidiary **Cemig Geração e Transmissão S.A.** (**Cemig GT**) priced its Eurobond issue, offering US\$ 1 billion with maturity at 7 years, and coupon of 9.25% p.a.

Although Cemig has no history of issuance of debt outside Brazil, the initial demand for the transaction totaled approximately US\$3.7 billion, or nearly four times the volume of the offering. Management believes this to be a demonstration of the confidence of the investor market in Cemig's fundamentals, contributing to the Company's strategy of lengthening its debt profile.

Further information on the transaction will be published after settlement scheduled for December 5, 2017.

Cemig reiterates its commitment to keep stockholders and the market timely informed in accordance with the applicable law and regulations.

Belo Horizonte, December 1, 2017

Adézio de Almeida Lima

Chief Finance and Investor Relations Officer

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13. NOTICE TO STOCKHOLDERS DATED DECEMBER 01, 2017: CAPITAL INCREASE RAISES R\$ 1.1 BN; SUBSCRIPTION OF REMAINING SHARES FROM DECEMBER 5

COMPANHIA ENERGÉTICA DE MINAS GERAIS CEMIG

CNPJ 17.155.730/0001 64

NOTICE TO STOCKHOLDERS

Capital increase raises R\$ 1.1 bn;

Subscription of remaining shares from Dec. 5

Complementing Notices to Stockholders issued on October 26 and November 1 of this year, **Cemig** (*Companhia Energética De Minas Gerais*) hereby **informs** its **stockholders** and the market as follows:

In the preference period for subscription of shares in the capital increase approved by the EGM of October 26, 2017, Cemig received incoming funds totaling R\$ 1.1 billion. The period for exercise of the right of preference for subscription of shares in the capital increase expired on November 29, 2017.

During this first refusal period,

50,106,730 (fifty million one hundred six thousand seven hundred thirty)

common shares were subscribed, representing

74.95% of the proposed total subscription of common shares;

and 118,949,754 (one hundred eighteen million nine hundred forty nine thousand seven hundred fifty four)

preferred shares were subscribed, representing

89.39% of the proposed total subscription of preferred shares.

The following shares were not subscribed during the subscription period (the unsubscribed shares):

Common: 16,742,775 (sixteen million seven hundred forty two thousand seven hundred seventy five)

Preferred: 14,111,688 (fourteen million one hundred eleven thousand six hundred eighty eight)

During the preference period, stockholders subscribing

49,562,000 (forty nine million five hundred sixty two thousand)

common shares and stockholders subscribing

118,419,640 (one hundred eighteen million four hundred nineteen thousand six hundred forty)

preferred shares opted to take part in subsequent subscription of shares not subscribed in the period.

As stated in the Notices to Stockholders of Oct. 26 and Nov. 1, these shareholders may subscribe those remaining shares, for the same price and on the same terms, in the First Apportionment Period on December 5, 6 and 7, 2017 as follows:

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Percentages for subscription of unsubscribed shares

Stockholders who subscribed common shares may subscribe:

further common shares in the proportion of

18.36775911900 % to the common shares they subscribed in the preference period.

Stockholders who subscribed preferred shares may subscribe:

further preferred shares in the proportion of

11.91667868600 % to the preferred shares they subscribed in the preference period;

and may also subscribe

further common shares in the proportion of

6.45108043300% to the preferred shares they subscribed in the preference period.

Stockholders whose shares are registered at the Assets Deposit Center of the B3 should subscribe them through their custody agents (brokers). Stockholders whose shares are registered with Itaú may contact any branch of Itaú, and for further explanations in relation to subscription of the shares at Itaú, may contact the *Investfone* investment center, by phone:

From State capital cities: 3003-9285

From other regions: 0800-720-9285

Lines are open on business days from 9 a.m. to 6 p.m.

Belo Horizonte, December 1, 2017.

Adézio de Almeida Lima

Chief Finance and Investor Relations Officer

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14. NOTICE TO STOCKHOLDERS DATED DECEMBER 01, 2017: DIVIDEND DATE: BROUGHT FORWARD TO DECEMBER 28

COMPANHIA ENERGÉTICA DE MINAS GERAIS CEMIG

CNPJ 17.155.730/0001

NOTICE TO STOCKHOLDERS

Dividend date: brought forward to 28 Dec.

Cemig (*Companhia Energética De Minas Gerais*) hereby **informs** its **stockholders** and the market as follows:

The limit date for payment to Cemig's stockholders of the second tranche of the minimum mandatory dividend for the net profit for the year 2016, announced in the Notice to Stockholders of May 12, 2017, has been altered from December 30, 2017 to December 28, 2017.

Belo Horizonte, December 1, 2017

Adézio de Almeida Lima

Chief Finance and Investor Relations Officer

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**15. NOTICE TO STOCKHOLDERS DATED DECEMBER 5, 2017: PAYMENTS OF INTEREST ON
EQUITY AND DIVIDENDS: DECEMBER 28**

COMPANHIA ENERGÉTICA DE MINAS GERAIS CEMIG
LISTED COMPANY CNPJ 17.155.730/0001-64 NIRE 31300040127

NOTICE TO STOCKHOLDERS

Payments of Interest on Equity and dividends: December 28

Cemig advises its stockholders that it will make the following payments on **December 28, 2017**:

1. **R\$ 190,000,000.00** (one hundred ninety million Reais), corresponding to **R\$ 0.150999665** per share, being the **second half** of the Interest on Equity payable as published in the **Notice to Stockholders of December 21, 2016**, from which will be withheld 15% income tax, except in the case of stockholders exempt from this retention under the current legislation.

This will be paid to holders of shares traded on the São Paulo Stock Exchange (BM&FBovespa) on December 26, 2016. The shares began to trade ex these rights on December 27, 2016.

2. **R\$ 101,993,000.00** (one hundred one million nine hundred ninety three thousand Reais), corresponding to **R\$ 0.121779780** per share, being the **second payment** of the dividends for the business year 2016, as per the **Notice to Stockholders published on May 12, 2017**.

This will be paid to holders of the **preferred** shares (**CMIG4**) traded on the BM&FBovespa on May 12, 2017. The shares began to trade ex these rights on May 15, 2017.

We recommend that any stockholders whose shares are not held in custody by CBLC and whose registration details are not up to date should visit any branch of Banco Itaú Unibanco S.A. (the institution which administers Cemig's Nominal Share Registry System), carrying their personal identification documents, for the necessary updating.

Belo Horizonte, December 5, 2017

Adézio de Almeida Lima

Chief Finance and Investor Relations Officer

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**16. MATERIAL ANNOUNCEMENT DATED DECEMBER 5, 2017: CEMIG GT EUROBOND
SETTLEMENT**

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COMPANHIA ENERGÉTICA DE MINAS GERAIS CEMIG
LISTED COMPANY CNPJ 17.155.730/0001-64 NIRE 31300040127

MATERIAL ANNOUNCEMENT

Cemig GT Eurobond settlement

In continuation of the Material Announcement published on December 1, 2017, **Cemig** (*Companhia Energética de Minas Gerais* listed in São Paulo, New York and Madrid), in compliance with CVM Instruction 358 of January 3, 2002 as amended, **hereby reports** to the Brazilian Securities Commission (CVM), the São Paulo Stock Exchange (B3) and the market **as follows**:

Financial settlement took place today (December 5) of the Eurobond issue by Cemig's wholly-owned subsidiary **Cemig Geração e Transmissão S.A.** (**Cemig GT**), which was priced on November 30, 2017 with coupon of 9.25% p.a. and maturity of seven years.

The proceeds will be allocated to payment of short-term debt, lengthening the Company's debt profile.

Cemig reiterates its commitment to keep stockholders and the market timely informed in accordance with the applicable law and regulations.

Belo Horizonte, December 5, 2017.

Adézio de Almeida Lima

Chief Finance and Investor Relations Officer

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**17. MARKET ANNOUNCEMENT DATED DECEMBER 6, 2017: REPLY TO STOCK EXCHANGE
INQUIRY LETTER 1829/2017-SAE, OF DECEMBER 5, 2017**

COMPANHIA ENERGÉTICA DE MINAS GERAIS CEMIG
LISTED COMPANY CNPJ 17.155.730/0001-64 NIRE 31300040127

MARKET ANNOUNCEMENT

Reply to Stock Exchange Inquiry Letter 1829/2017-SAE, of December 5, 2017

Inquiry received:

Companhia Energética de Minas Gerais

To Mr. Adézio de Almeida Lima

Investor Relations Director

Subject: **Request for information on news media report**

Dear Sirs,

A report in the *Coluna do Broadcast* feature of the *O Estado de São Paulo* newspaper of December 5, 2017 contains, among others, the following statements:

1. *Executives of Cemig indicated in a conference call that the company has between R\$ 350 and R\$ 400 million receivable as a result of the increase in the capital of Renova.*
2. *These incoming funds do not increase Cemig's net equity, but are payments of loans, that is to say, a debt that Renova owes specifically to Cemig GT.*

We request information/explanations on the items indicated, by December 6, 2017, including your confirmation of them or otherwise, and also any other information that is considered to be important.

Reply by CEMIG

Dear Ms. Ana Lucia da Costa Pereira,

Supervision Office for Companies and Equity Securities Offers,

B3 S.A. Brasil, Bolsa, Balcão:

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In response to Official Letter number 1829/2017-SAE of December 5, 2017, we inform you:

In 2015 and 2016 Cemig Geração e Transmissão S.A. (Cemig GT) made three advances to Renova, for a total historic amount of R\$ 272 million (two hundred and seventy two million Reais), under contracts for purchase of electricity, to be settled by future delivery of power supply.

Under the last two contracts and subsequent developments arising from them, an early maturity clause was included, providing for the total of the amounts advanced to become payable in the event of change of direct or indirect effective control of Renova. The negotiation for entry of a new stockholding partner also includes early maturity of the first advance.

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Cemig thus expects to receive these advances in the event that the entry of a new stockholding partner is confirmed and there is a change in the stockholding control of Renova.

Cemig takes this opportunity of reiterating its commitment to opportune and timely disclosure of all and any facts that are of interest to its stockholders, in accordance with Article 2 of CVM Instruction 358/2002.

Belo Horizonte, December 6, 2017.

Adézio de Almeida Lima

Chief Finance and Investor Relations Officer

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18. MARKET ANNOUNCEMENT DATED DECEMBER 6, 2017: REPLY TO CVM: RENOVATION NEGOTIATION

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COMPANHIA ENERGÉTICA DE MINAS GERAIS CEMIG

LISTED COMPANY CNPJ 17.155.730/0001-64 NIRE 31300040127

MARKET ANNOUNCEMENT

Reply to CVM: Renova negotiation

As per CVM Instruction 358 of January 3, 2002 as amended, **Cemig** (*Companhia Energética de Minas Gerais* listed in São Paulo, New York and Madrid), **hereby reports** to the Brazilian Securities Commission (CVM), the São Paulo Stock Exchange (B3) and the market as follows:

Today Cemig's affiliated company Renova Energia S.A. (*Renova*) published the following Material Announcement:

Renova Energia S.A. (RNEW11) (Renova), as per CVM Instruction 358/2002 as amended, reports as follows:

On November 30 Renova received from the CVM Official Inquiry Letter 230/2017/CVM/SEP/GEA-3 with the following request:

1. *We refer to the proposal from Brookfield Energia Renovável S.A. (Brookfield) for a primary subscription of capital in Renova Energia S.A. (Renova), in the amount of R\$ 1.4 billion, decided in a meeting of the Board of Directors of Renova on November 24, 2017 (the Meeting) and disclosed to the market in a Material Announcement on that date.*
2. *We request explanations and comments from Renova on:*
 - i *The principal stages and, if it is possible to indicate them, the related periods and deadlines expected for Renova's decision on the proposal.*
 - ii *Whether the transaction in question involves assignment of rights to subscribe shares by part of the controlling stockholders of Renova to Brookfield for consideration, and if so, the price for such assignment.*
 - iii *What percentage of the common shares in Renova may be owned by Brookfield after completion of the transaction; and*

iv *Whether it is planned that there will be a change in the structure of control of the Company upon completion of the transaction.*

3. *You may send additional comments and/or explanations, if necessary.*

4. *Your statement may be provided only by email, to the following address: gea-3@cvm.gov.br, with copy to mferreira@cvm.gov.br, without prejudice to any disclosures that Renova may believe it should make to the market, in accordance with its policy on disclosure of information, and CVM Instruction 358/02.*

5. *As per orientation by our Company Relations Supervision Management Unit, we advise you that non-compliance with this request by December 5, 2017 subjects your company to a to a coercive fine of R\$ 1,000 (one thousand Reais), under Sub-item II of Article 9 of Law 6385/1976 and CVM Instruction 452/2007. You have the option to send additional comments and/or explanations, if necessary.*

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Yesterday, December 5, **Renova** sent the following response to the CVM:

In response to the Official Inquiry Letter, we provide the comments and explanations below:

- i. *The principal stages and, if it is possible to indicate them, the related periods and deadlines expected for Renova's decision on the proposal:*

Renova, jointly with its controlling stockholders and Brookfield, is in a phase of negotiation of an investment agreement for increase of capital in Renova. This negotiation is still at its initial phase and, after conclusion of this investment agreement and compliance with the conditions precedent that are usual in transactions of this type, but which are not yet duly decided, the process of capital increase will begin its associated deadlines and periods are not yet able to be determined.

- ii. *Whether the transaction in question involves assignment to Brookfield, by part of the controlling stockholders of Renova, of rights to subscribe shares for consideration, and if so, the price for said assignment:*

The transaction in question does not involve assignment, for consideration, of any subscription rights held by the controlling stockholders of the company, but does involve assignment of such rights by the controlling stockholders without consideration.

- iii. *What percentage of the common shares in Renova may be owned by Brookfield on completion of the transaction:*

The final percentage of the common shares that will be owned by Brookfield on completion of the process of capital increase will depend on whether minority stockholders decide to match the capital increase, or not.

As a hypothetical calculation: in a scenario of a capital increase of R\$ 1.4 billion, at a base price of R\$ 6.00/Unit, considering the shares assigned by the controlling stockholders, if none of the minority stockholders accompany the capital increase, this situation would indicate that Brookfield would hold 62.7% of the common shares.

In an alternative hypothetical calculation: in a scenario of a capital increase of R\$ 1.4 billion, at a base price of R\$ 6.00/Unit, including the shares assigned by the controlling stockholders, and full matching of the capital increase by all minority stockholders, Brookfield would hold 53.2% of the common shares.

- iv.

Whether it is planned that there will be a change in the structure of control of the Company upon completion of the transaction.

If the volume of the capital increase proposed, of R\$ 1.4 billion, is realized, at the proposed base price for the transaction of R\$ 6.00/Unit, as mentioned in the previous answer, the transaction will result in Renova having a new controlling stockholder. It should be noted that the conditions of assumption of control are yet to be decided in the negotiation of the investment agreement, which is in progress. Renova reiterates that all the rights of the minority stockholders will be fully respected.

The Company reiterates its commitment to keep the market duly and timely updated on the progress of the capital increase transaction.

Belo Horizonte, December 6, 2017.

Adézio de Almeida Lima

Chief Finance and Investor Relations Officer

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**19. SUMMARY OF MINUTES OF THE 704TH MEETING OF THE BOARD OF DIRECTORS DATED
AUGUST 30, 2017**

COMPANHIA ENERGÉTICA DE MINAS GERAIS CEMIG
LISTED COMPANY CNPJ 17.155.730/0001-64 NIRE 31300040127

BOARD OF DIRECTORS

Meeting of August 30, 2017

SUMMARY OF PRINCIPAL DECISIONS

At its 704th meeting, held on August 30, 2017, the Board of Directors of **Cemig** (*Companhia Energética de Minas Gerais*) decided the following:

Return of administrative deposit (approved subject to condition precedent)

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**20. NOTICE TO STOCKHOLDERS DATED DECEMBER 12, 2017: CAPITAL INCREASE: 2ND PERIOD
FOR UNSUBSCRIBED SHARES NOW DECEMBER 14 18**

COMPANHIA ENERGÉTICA DE MINAS GERAIS CEMIG
LISTED COMPANY CNPJ 17.155.730/0001-64 NIRE 31300040127

NOTICE TO STOCKHOLDERS

Capital increase:

2nd period for unsubscribed shares now Dec. 14 18

Altering information in the Notice to Stockholders published on December 1, 2017, Cemig (*Companhia Energética de Minas Gerais*) hereby informs its stockholders and the market:

The period for subscription in the Second Apportionment of shares not subscribed in the Preference Period of the capital increase approved by the EGM of October 26, 2017 has been altered, and will now take place on December 14, 15 and 18, 2017.

This change has been made necessary by operational difficulties in processing subscriptions of shares in the First Apportionment Period, which ended on December 7, 2017 and the result of which will be published on December 13, 2017.

Belo Horizonte, December 12, 2017.

Adézio de Almeida Lima

Chief Finance and Investor Relations Officer

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**21. SUMMARY OF MINUTES OF THE 716TH MEETING OF THE BOARD OF DIRECTORS DATED
DECEMBER 11, 2017**

COMPANHIA ENERGÉTICA DE MINAS GERAIS CEMIG
LISTED COMPANY CNPJ 17.155.730/0001-64 NIRE 31300040127

BOARD OF DIRECTORS

Meeting of December 11, 2017

SUMMARY OF PRINCIPAL DECISIONS

At its 716th meeting, held on December 11, 2017, the Board of Directors of **Cemig** (*Companhia Energética de Minas Gerais*) decided the following:

1. 5th issue of debentures by Cemig D, with Cemig as guarantor.
2. Signature by Cemig D, with Cemig as guarantor, of amendments to Bank Credit Notes of Banco do Brasil and Caixa Econômica Federal.
3. Signature by Cemig GT, with Cemig as guarantor, of amendments to Bank Credit Notes of Banco do Brasil.
4. Advance against Future Capital Increase (AFAC) in Cemig D.

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This text is a translation, provided for information only. The original text in Portuguese is the legally valid version.

22. NOTICE TO STOCKHOLDERS DATED DECEMBER 12, 2017: RESULT OF 1ST ALLOCATION OF UNSUBSCRIBED SHARES; 2ND ALLOCATION IS ON: DECEMBER 14, 15 AND 18

COMPANHIA ENERGÉTICA DE MINAS GERAIS CEMIG

CNPJ 17.155.730/0001 64

NOTICE TO STOCKHOLDERS

Result of 1st allocation of unsubscribed shares;

2nd allocation is on: Dec. 14, 15 and 18.

Further to the Notice to Stockholders published on December 1, 2017, **Cemig** (*Companhia Energética de Minas Gerais*) hereby **informs** its stockholders and the market **as follows**:

The First Apportionment period for subscription of shares not initially subscribed in the capital increase approved by the EGM of October 26, 2017 ended on December 7, 2017.

The proceeds to the company so far in the capital increase total R\$ 1.2 billion.

During the First Apportionment Period for the unsubscribed shares, the following shares were subscribed:

	2,954,905	(two million, nine hundred fifty four thousand, nine hundred five)
common shares, or	17.65%	of the potential maximum amount of the First Apportionment;
and	11,004,208	(eleven million, four thousand, two hundred eight)
preferred shares, or	77.98%	of the potential maximum amount of the First Apportionment.

The totals of shares not subscribed in the First Apportionment Period (**the unsubscribed shares**)

are:

	13,787,870	(thirteen million, seven hundred eighty seven thousand, eight hundred seventy)
common shares and	3,107,480	(three million, one hundred seven thousand, four hundred eighty) preferred shares.

During the Preference Period and the First Apportionment period, stockholders subscribing

	18,779,615	(eighteen million, seven hundred seventy nine thousand, six hundred fifteen)
common shares, and stockholders subscribing		
	103,957,764	(one hundred three million nine hundred fifty seven thousand, seven hundred sixty four)

preferred
shares

stated an interest in taking part in a subsequent subscription, of shares not subscribed
in the
First Apportionment Period.

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Thus, as stated in the Notices to Stockholders published on October 26, November 1 and December 12, 2017, these stockholders may make a further subscription, for the same price and conditions,

during: the 2nd Apportionment Period,
which comprises (only): December 14, 15 and 18, 2017,
as follows:

Those who subscribed **common** shares may subscribe further **common** shares in the proportion of

up to 13.76544793200% of the number of **common** shares they subscribed during the Preference Period and the First Apportionment Period.

Those who subscribed **preferred** shares may subscribe further preferred shares in the proportion of

up to 2.98917548800% of the number of **preferred** shares they subscribed during the Preference Period and the First Apportionment Period,
and may **also** subscribe **common** shares in the proportion of

up to 10.77627244400% of the number of **preferred** shares they subscribed during the Preference Period and the First Apportionment Period.

Stockholders whose shares are registered at the Assets Deposit Center of the B3 should subscribe them through their custody agents (brokers). Stockholders whose shares are registered with Itaú may contact any branch of Itaú, and for further explanations in relation to subscription of the shares at Itaú, may contact the *Investfone* investment center, by phone:

From State capital cities: 3003-9285

From other regions: 0800-720-9285

Lines are open on business days from 9 a.m. to 6 p.m.

Belo Horizonte, December 12, 2017.

Adézio de Almeida Lima

Chief Finance and Investor Relations Officer