

DYNEGY INC.
Form 425
October 31, 2017

Filed by Vistra Energy Corp.

Pursuant to Rule 425 under the Securities Act of 1933

and deemed filed pursuant to Rule 14a-12

under the Securities Exchange Act of 1934

Subject Company: Dynegy Inc.

Commission File Number: 001-33443

Vistra Energy Corp. (Vistra) issued the following Fact Sheet on its website at www.vistraenergy.com that describes certain aspects of the proposed combined company as contemplated by that certain Agreement and Plan of Merger, dated as of October 29, 2017 (the Merger Agreement), by and between Vistra and Dynegy Inc.

