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SYMANTEC CORP Form 8-K February 01, 2017

UNITED STATES

SECURITIES AND EXCHANGE COMMISSION

WASHINGTON, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the

Securities Exchange Act of 1934

Date of Report (Date of Earliest Event Reported): February 1, 2017

Symantec Corporation

(Exact Name of Registrant as Specified in Charter)

Delaware 000-17781 77-0181864 (State or Other Jurisdiction of (Commission (IRS Employer

Incorporation) File Number) Identification No.)

350 Ellis Street, Mountain View, CA
(Address of Principal Executive Offices)

Registrant s Telephone Number, Including Area Code (650) 527-8000

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Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (*see* General Instruction A.2. below):

Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)

Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)

Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))

Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Item 8.01 Other Events.

In a press release issued on February 1, 2017, Symantec Corporation (Symantec) announced that it intends to offer senior unsecured notes in a private offering, subject to market and other conditions. A copy of the press release is attached hereto as Exhibit 99.01 and incorporated herein by reference.

Item 9.01 Financial Statements and Exhibits.

(d) Exhibits

Exhibit

Number Exhibit Title or Description

99.01 Press release issued by Symantec Corporation, dated February 1, 2017.

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Date: February 1, 2017

SYMANTEC CORPORATION

By: /s/ Nicholas Noviello Nicholas Noviello

Executive Vice President and Chief Financial

Officer

EXHIBIT INDEX

Exhibit

Number Exhibit Title or Description

99.01 Press release issued by Symantec Corporation, dated February 1, 2017.