

CELGENE CORP /DE/
Form FWP
May 07, 2014

Issuer Free Writing Prospectus

Filed Pursuant to Rule 433

Registration No. 333-191998

May 6, 2014

Celgene Corporation

Pricing Term Sheet

May 6, 2014

2.250% Senior Notes due 2019

3.625% Senior Notes due 2024

4.625% Senior Notes due 2044

Issuer: Celgene Corporation
Expected Ratings (Moody's / S&P)*: Baa2 (Positive) / BBB+ (Stable)
Type of Transaction: SEC Registered
Trade Date: May 6, 2014
Expected Settlement Date: May 15, 2014 (T+7)
Joint Book-Running Managers: Merrill Lynch, Pierce, Fenner & Smith

Incorporated

Credit Suisse Securities (USA) LLC

Goldman, Sachs & Co.

Morgan Stanley & Co. LLC

Senior Co-Manager: HSBC Securities (USA) Inc.

Co-Managers: Mitsubishi UFJ Securities (USA), Inc.

PNC Capital Markets LLC

U.S. Bancorp Investments, Inc.

Title: 2.250% Senior Notes due 2019

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3.625% Senior Notes due 2024

4.625% Senior Notes due 2044

Principal Amount:

2019 Notes: \$500,000,000

2024 Notes: \$1,000,000,000

2044 Notes: \$1,000,000,000

Maturity Date:

2019 Notes: May 15, 2019

2024 Notes: May 15, 2024

2044 Notes: May 15, 2044

Coupon (Interest Rate):

2019 Notes: 2.250% per annum

2024 Notes: 3.625% per annum

2044 Notes: 4.625% per annum

Price to Public:

2019 Notes: 99.751%

2024 Notes: 99.659%

2044 Notes: 99.646%

Yield to Maturity:

2019 Notes: 2.303%

2024 Notes: 3.666%

2044 Notes: 4.647%

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|--------------------------------------|--|
| Benchmark Treasury: | 2019 Notes: 1.625% due April 30, 2019 |
| | 2024 Notes: 2.750% due February 15, 2024 |
| | 2044 Notes: 3.750% due November 15, 2043 |
| Spread to Benchmark Treasury: | 2019 Notes: + 63 basis points |
| | 2024 Notes: + 108 basis points |
| | 2044 Notes: + 128 basis points |
| Benchmark Treasury Yield: | 2019 Notes: 1.673% |
| | 2024 Notes: 2.586% |
| | 2044 Notes: 3.367% |
| Interest Payment Dates: | May 15 and November 15, commencing November 15, 2014 |
| Optional Redemption: | 2019 Notes: T + 10 basis points at any time |
| | 2024 Notes: T + 15 basis points at any time prior to February 15, 2024 (three months prior to the maturity date); par call at any time on or after February 15, 2024 |
| | 2044 Notes: T + 20 basis points at any time prior to November 15, 2043 (six months prior to the maturity date); par call at any time on or after November 15, 2043 |
| CUSIP / ISIN: | 2019 Notes: 151020 AN4 / US151020AN42 |
| | 2024 Notes: 151020 AP9 / US151020AP99 |
| | 2044 Notes: 151020 AM6 / US151020AM68 |

*** Note: A security rating is not a recommendation to buy, sell or hold securities, and may be subject to revision or withdrawal at any time. Each of the security ratings above should be evaluated independently of any other security rating.**

The issuer has filed a registration statement (including a prospectus and prospectus supplement) with the SEC for the offering to which this communication relates. Before you invest, you should read the prospectus and prospectus supplement and other documents the issuer has filed with the SEC and incorporated by reference in the prospectus and prospectus supplement for more complete information about the issuer and this offering. You may get these documents for free by visiting EDGAR on the SEC Web site at www.sec.gov. Alternatively, the issuer, any underwriter or any dealer participating in the offering will arrange to send you the prospectus and prospectus supplement if you request it by calling Merrill Lynch, Pierce, Fenner & Smith Incorporated at 1-800-294-1322, Credit Suisse Securities (USA) LLC at 1-800-221-1037, Goldman, Sachs & Co. at 1-866-471-2526 and Morgan Stanley & Co. LLC at 1-866-718-1649.

This pricing term sheet supplements the preliminary form of prospectus supplement issued by Celgene Corporation on May 6, 2014 relating to its prospectus dated October 30, 2013.

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