CAREER EDUCATION CORP Form 8-K November 06, 2013

UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of

the Securities Exchange Act of 1934

Date of Report (Date of Earliest Event Reported): November 6, 2013

Career Education Corporation

(Exact Name of Registrant as Specified in Charter)

Delaware (State or Other Jurisdiction

0-23245 (Commission File Number) **36-3932190** (IRS Employer

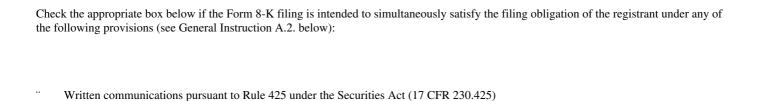
of Incorporation)

Identification No.)

231 N. Martingale Rd., Schaumburg, IL 60173
(Address of Principal Executive Offices) (Zip Code)
Registrant s telephone number, including area code: (847) 781-3600

Not applicable

(Former Name or Former Address, if Changed Since Last Report)



- " Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- " Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- " Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Item 2.02. Results of Operations and Financial Condition.

On November 6, 2013, Career Education Corporation (the Registrant) issued a press release describing the Registrant s financial results for the quarter ended September 30, 2013.

A copy of the press release is being furnished as Exhibit 99.1, and the information contained therein is incorporated herein by reference. The information contained in Item 2.02 of this Form 8-K, including the exhibit, shall not be deemed filed for purposes of Section 18 of the Securities Exchange Act of 1934, as amended, and the information shall not be deemed incorporated by reference into any filing under the Securities Act of 1933, as amended, except as shall be expressly set forth by specific reference in such a filing.

Item 9.01. Financial Statements and Exhibits.

(d) Exhibits.

Exhibit

Number Description of Exhibits

99.1 Press release of Registrant dated November 6, 2013, reporting the Registrant s financial results for the quarter ended September 30, 2013

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SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

CAREER EDUCATION CORPORATION

By: /s/ Colleen M. O Sullivan Colleen M. O Sullivan Senior Vice President and Chief Financial Officer

Dated: November 6, 2013

Exhibit Index

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Press release of Registrant dated November 6, 2013, reporting the Registrant s financial results for the quarter ended September

30, 2013.