

ZIONS BANCORPORATION /UT/  
Form 8-K  
May 13, 2013

**UNITED STATES**  
**SECURITIES AND EXCHANGE COMMISSION**

**WASHINGTON, DC 20549**

**FORM 8-K**

**CURRENT REPORT**

**PURSUANT TO SECTION 13 OR 15(d)**

**OF THE SECURITIES EXCHANGE ACT OF 1934**

**Date of Report (Date of earliest event reported): May 13, 2013**

**ZIONS BANCORPORATION**

**(Exact Name of Registrant as Specified in its Charter)**

**Utah**  
**(State or Other Jurisdiction**

**of Incorporation)**

**001-12307**  
**(Commission**

**File Number)**

**87-0227400**  
**(IRS Employer**

**Identification No.)**

Edgar Filing: ZIONS BANCORPORATION /UT/ - Form 8-K

**One South Main, 15<sup>th</sup> Floor**

**Salt Lake City, Utah**  
(Address of Principal Executive Office)

**84133**  
(Zip Code)

**(801) 524-4787**

(Registrant's telephone number, including area code)

**N/A**

(Former Name or Former Address, if Changed Since Last Report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- ☐ Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- ☐ Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- ☐ Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- ☐ Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

**ITEM 9.01. FINANCIAL STATEMENTS AND EXHIBITS**

Zions Bancorporation (the Company ) hereby incorporates the Exhibits to this Current Report on Form 8-K relating to the issuance and sale by the Company of the following debt securities by reference into the Company's Registration Statement on Form S-3 (No. 333-173299) as supplemented by the Prospectus Supplement dated March 18, 2013:

\$30,000,000 2.75% Senior Medium-Term Notes due May 16, 2016

- 5.1 Opinion of Sullivan & Cromwell LLP.
- 5.2 Opinion of Callister Nebeker & McCullough.
- 23.1 Consent of Sullivan & Cromwell LLP (included in Exhibit 5.1).
- 23.2 Consent of Callister Nebeker & McCullough (included in Exhibit 5.2).

**SIGNATURES**

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

**Zions Bancorporation**

Date: May 13, 2013

By: /s/ Thomas E. Laursen

Thomas E. Laursen  
Executive Vice President and General Counsel

**EXHIBIT INDEX**

| Exhibit<br>No. | Description                                                          |
|----------------|----------------------------------------------------------------------|
| 5.1            | Opinion of Sullivan & Cromwell LLP.                                  |
| 5.2            | Opinion of Callister Nebeker & McCullough.                           |
| 23.1           | Consent of Sullivan & Cromwell LLP (included in Exhibit 5.1).        |
| 23.2           | Consent of Callister Nebeker & McCullough (included in Exhibit 5.2). |