BANCORPSOUTH INC Form 8-K June 12, 2012

# UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

## FORM 8-K

## **CURRENT REPORT**

Pursuant to Section 13 or 15(d) of The

Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): June 12, 2012 (June 12, 2012)

# BANCORPSOUTH, INC.

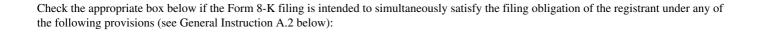
(Exact name of registrant as specified in its charter)

Mississippi (State or other jurisdiction of incorporation) 1-12991 (Commission File Number) 64-0659571 (IRS Employer Identification No.)

One Mississippi Plaza

201 South Spring Street

Tupelo, Mississippi 38804
(Address of principal executive offices) (Zip Code)
Registrant s telephone number, including area code (662) 680-2000



- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- " Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- " Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

#### Section 7 Regulation FD

#### Item 7.01. Regulation FD Disclosure.

BancorpSouth, Inc. will make a presentation at the Morgan Stanley Financials Conference in New York City on June 13, 2012 and may make presentations to various other investors on June 12-13, 2012 as well. A copy of the presentation is furnished as Exhibit 99.1 to this Current Report on Form 8-K and is incorporated herein by reference in its entirety.

#### Section 9 Financial Statements and Exhibits

#### Item 9.01. Financial Statements and Exhibits.

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- (b) Not applicable.
- (c) Not applicable.
- (d) Exhibits.

Exhibit 99.1 Presentation by BancorpSouth, Inc.

#### **SIGNATURES**

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

## BANCORPSOUTH, INC.

By: /s/ Cathy S. Freeman
Cathy S. Freeman
Executive Vice President and Corporate Secretary

Date: June 12, 2012

## EXHIBIT INDEX

Exhibit

Number Description

99.1 Presentation by BancorpSouth, Inc.