BANCORPSOUTH INC Form 8-K January 24, 2012

# UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

# FORM 8-K

# **CURRENT REPORT**

Pursuant to Section 13 or 15(d) of The

Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): January 24, 2012 (January 24, 2012)

# BANCORPSOUTH, INC.

(Exact name of registrant as specified in its charter)

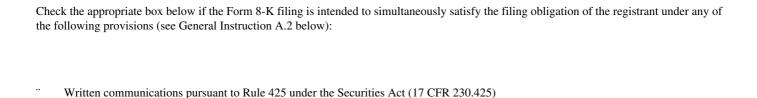
Mississippi (State or other jurisdiction of incorporation) 1-12991 (Commission File Number)

64-0659571 (IRS Employer Identification No.)

One Mississippi Plaza

201 South Spring Street

Tupelo, Mississippi 38804 (Address of principal executive offices) (Zip Code) Registrant s telephone number, including area code (662) 680-2000



- " Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- " Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

#### **Section 2** Financial Information

#### Item 2.02. Results of Operations and Financial Condition.

On January 17, 2012, BancorpSouth, Inc. (the Company ) issued a press release announcing its financial results for the fourth quarter and year ended December 31, 2011. The Company will conduct a conference call at 10:00 a.m. (Central Time) on January 24, 2012 to discuss its financial results for the fourth quarter and year ended December 31, 2011. A copy of the presentation to be used for the conference call is furnished as Exhibit 99.2 to this Current Report on Form 8-K and is incorporated herein by reference in its entirety.

#### Section 9 Financial Statements and Exhibits

#### Item 9.01. Financial Statements and Exhibits.

(d) Exhibits.

Exhibit

Number Description

99.1 Press release issued on January 17, 2012 (1)

99.2 Presentation for conference call to be conducted by BancorpSouth, Inc. on January 24, 2012

(1) Furnished as an exhibit to the Company s Current Report on Form 8-K filed on January 17, 2012 (File number 1-12991) and incorporated by reference.

#### **SIGNATURES**

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

# BANCORPSOUTH, INC.

By: /s/ Cathy S. Freeman Cathy S. Freeman Executive Vice President and

Corporate Secretary

Date: January 24, 2012

#### **EXHIBIT INDEX**

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