

UDR, Inc.
Form 8-K
January 10, 2012

As filed with the Securities and Exchange Commission on January 10, 2012.

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 OR 15(d) of The
Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): January 10, 2012

UDR, Inc.

(Exact name of registrant as specified in its charter)

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Maryland
(State or other jurisdiction
of incorporation)

1-10524
(Commission
File Number)

54-0857512
(I.R.S. Employer
Identification No.)

1745 Shea Center Drive, Suite 200,

Highlands Ranch, Colorado
(Address of principal executive offices)

Registrant's telephone number, including area code: (720) 283-6120

80129
(Zip Code)

Not Applicable

(Former name or former address, if changed since last report.)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- .. Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- .. Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- .. Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- .. Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Item 8.01 Other Events

On January 10, 2012, UDR, Inc., a Maryland corporation (the Company), issued \$400,000,000 aggregate principal amount of the Company's 4.625% Medium-Term Notes, Series A, due January 10, 2022 (the Notes). On January 5, 2012, the Company issued a press release announcing the pricing of the Notes. A copy of the press release is attached hereto as Exhibit 99.1, and is incorporated herein by reference.

Item 9.01 Financial Statements and Exhibits

(d) Exhibits

Exhibit Index	Exhibit Description
(5.1)	Opinion of Morrison & Foerster LLP
(99.1)	Press Release dated January 5, 2012

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

UDR, Inc.

January 10, 2012

By: /s/ David L. Messenger
Name: David L. Messenger
Title: Senior Vice President and Chief Financial Officer