

MASTEC INC
Form SC TO-I/A
December 16, 2010

SECURITIES AND EXCHANGE COMMISSION

WASHINGTON, DC 20549

SCHEDULE TO/A

(Rule 14d-100)

TENDER OFFER STATEMENT UNDER SECTION 14(d)(1) OR 13(e)(1)

OF THE SECURITIES EXCHANGE ACT OF 1934

(Amendment No. 1)*

MASTEC, INC.

(Name of Subject Company(Issuer))

MASTEC, INC.

(Names of Filing Person (offeror))

4.00% Senior Convertible Notes due 2014

4.25% Senior Convertible Notes due 2014

(Title of Class of Securities)

576323AG4

576323AH2 (Restricted) and 576323AJ8 (Unrestricted)

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(CUSIP Number of Class of Securities)

Alberto de Cardenas, Esq.

Executive Vice President & General Counsel

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*(Name, address and telephone numbers of person authorized to receive
notices and communications on behalf of filing persons)*

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CALCULATION OF FILING FEE

Transaction Valuation*
\$215,000,000

Amount of Filing Fee**
\$15,329.50

* Estimated solely for purposes of determining the amount of the filing fee. The Amount assumes the exchange of \$115,000,000 aggregate principal amount of MasTec, Inc. s 4.00% Senior Convertible Notes due 2014 and \$100,000,000 aggregate principal amount of MasTec, Inc. s 4.25% Senior Convertible Notes due 2014.

** Registration fee previously paid in connection with MasTec, Inc. s Registration Statement on Form S-4 (No. 333-170834 filed November 24, 2010). The amount of the filing fee has been calculated in accordance with Rule 0-11 of the Securities Exchange Act of 1934, as amended, and equals \$71.30 for each \$1,000,000 of the value of this transaction.

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- ☒ Check the box if any part of the fee is offset as provided by Rule 0-11(a)(2) and identify the filing with which the offsetting fee was previously paid. Identify the previous filing by registration statement number, or the Form or Schedule and the date of its filing.

Amount Previously Paid: 15,329.50
Form or Registration No.: 333-170834
Filing Party: MasTec, Inc.
Date Filed: November 24, 2010

- ☐ Check the box if the filing relates solely to preliminary communications made before the commencement of a tender offer.
Check the appropriate boxes below to designate any transactions to which the statement relates:

☐ third-party tender offer subject to Rule 14d-1

☒ issuer tender offer subject to Rule 13(e)-4

☐ going-private transaction subject to Rule 13(e)-3

☐ amendment to Schedule 13D under Rule 13d-2

Check the following box if the filing is a final amendment reporting the results of a tender offer: ☐

If applicable, check the appropriate box(es) below to designate the appropriate rule provision(s) relied upon:

☐ Rule 13(e)-4(i) (Cross-Border Issuer Tender Offer)

☐ Rule 14d-1(d) (Cross-Border Third-Party Tender Offer)

This Amendment No. 1 amends and supplements the Tender Offer Statement on Schedule TO (Schedule TO) originally filed on November 24, 2010 by MasTec, Inc., a Florida corporation (MasTec or the Company), relating to the Company's offer to exchange (the Exchange Offer):

for the Company's issued and outstanding 4.00% Senior Convertible Notes due 2014, of which \$115.0 million aggregate principal amount is outstanding (the Original 4.00% Notes), up to \$115.0 million in aggregate principal amount of its 4.00% Senior Convertible Notes due 2014 (the New 4.00% Notes) plus an exchange fee of \$2.50 per \$1,000 in principal amount of the Original 4.00% Notes validly tendered, accepted and not withdrawn; and

for the Company's issued and outstanding 4.25% Senior Convertible Notes due 2014, of which \$100.0 million aggregate principal amount is outstanding (the Original 4.25% Notes and together with the Original 4.00% Notes, the Original Notes), up to \$100.0 million in aggregate principal amount of its 4.25% Senior Convertible Notes due 2014 (the New 4.25% Notes and together with the New 4.00% Notes, the New Notes) plus an exchange fee of \$2.50 per \$1,000 in principal amount of the Original 4.25% Notes validly tendered, accepted and not withdrawn.

The Exchange Offer is upon the terms and subject to the conditions contained in the preliminary prospectus (as the same may be amended or supplemented from time to time, the Prospectus), and the related Letter of Transmittal (the Letter of Transmittal), each of which forms a part of the Company's Registration Statement on Form S-4 (No. No. 333-170834) filed with the Securities and Exchange Commission (the Commission) on November 24, 2010 (the Form S-4), as amended by Amendment No. 1 to the Form S-4 filed with the Commission on December 15, 2010, as amended (the Registration Statement).

All of the information set forth in the Registration Statement and the Prospectus or other amendment thereto related to the Exchange Offer hereafter filed by the Company with the Commission, is hereby incorporated by reference into this Issuer Tender Offer Statement on Schedule TO in answer to Items 1 through 11 of this Schedule TO.

This Schedule TO is intended to satisfy the reporting requirements of Rule 13e-4(c)(2) of the Securities Exchange Act of 1934, as amended (the Exchange Act).

Items 1 through 11.

Not Applicable

Item 12. Exhibits.

Exhibit No.	Description
(a)(1)(i)	Preliminary Prospectus, dated December 15, 2010 (incorporated by reference from the Registration Statement)
(a)(1)(ii)	Form of Letter of Transmittal (incorporated by reference from Exhibit 99.1 of the Registration Statement)
(a)(1)(iii)	Form of Notice of Guaranteed Delivery (incorporated by reference from Exhibit 99.2 of the Registration Statement)
(a)(1)(iv)	Form of Letter to Clients (incorporated by reference from Exhibit 99.3 of the Registration Statement)
(a)(1)(v)	Form of Letter to Brokers, Dealers, Commercial Banks, Trust Companies and other Nominees (incorporated by reference from Exhibit 99.4 of the Registration Statement)
(a)(2), (3)	None
(a)(4)	Preliminary Prospectus, dated December 15, 2010 (incorporated by reference from the Registration Statement)
(a)(5)(i)*	Press Release, dated November 24, 2010
(a)(5)(ii)	Press Release, dated December 15, 2010
(b), (d), (f), (g), (h)	None

* Previously filed as an exhibit to the Schedule TO filed on November 24, 2010

Item 13. Information Required by Schedule 13E-3

Not applicable.

SIGNATURE

After due inquiry and to the best of my knowledge and belief, I certify that the information set forth in this statement is true, complete and correct.

Dated: December 15, 2010

MASTEC, INC.

By: /s/ ALBERTO DE CARDENAS
Alberto de Cardenas

**Executive Vice President,
General Counsel and Secretary**