

ORACLE CORP
Form 10-Q/A
September 29, 2010

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM 10-Q/A

x **QUARTERLY REPORT PURSUANT TO SECTION 13 OR 15(d) OF**

THE SECURITIES EXCHANGE ACT OF 1934
For the quarterly period ended August 31, 2010

or

.. **TRANSITION REPORT PURSUANT TO SECTION 13 OR 15(d) OF**

THE SECURITIES EXCHANGE ACT OF 1934
For the transition period from _____ to _____

Commission File Number: 000-51788

Oracle Corporation

(Exact name of registrant as specified in its charter)

Delaware
(State or other jurisdiction of

54-2185193
(I.R.S. Employer

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incorporation or organization)

Identification No.)

500 Oracle Parkway

94065

Redwood City, California

(Zip Code)

(Address of principal executive offices)

(650) 506-7000

(Registrant's telephone number, including area code)

Indicate by check mark whether the registrant (1) has filed all reports required to be filed by Section 13 or 15(d) of the Securities Exchange Act of 1934 during the preceding 12 months (or for such shorter period that the registrant was required to file such reports), and (2) has been subject to such filing requirements for the past 90 days. Yes No

Indicate by check mark whether the registrant has submitted electronically and posted to its corporate Web site, if any, every Interactive Data File required to be submitted and posted pursuant to Rule 405 of Regulation S-T (§232.405 of this chapter) during the preceding 12 months (or for such shorter period that the registrant was required to submit and post such files). Yes No

Indicate by check mark whether the registrant is a large accelerated filer, an accelerated filer, a non-accelerated filer, or a smaller reporting company. See the definitions of large accelerated filer, accelerated filer and smaller reporting company in Rule 12b-2 of the Exchange Act.

Large accelerated filer

Accelerated filer

Non-accelerated filer

Smaller reporting company

(Do not check if a smaller reporting company)

Indicate by check mark whether the registrant is a shell company (as defined in Rule 12b-2 of the Exchange Act). Yes No

The number of shares of registrant's common stock outstanding as of September 13, 2010 was: 5,027,114,000.

Explanatory Note

This Form 10-Q/A amends the Quarterly Report on Form 10-Q of Oracle Corporation for the fiscal quarter ended August 31, 2010 filed on September 20, 2010 (the Form 10-Q) for the sole purpose of furnishing the Interactive Data Files as Exhibit 101 in accordance with Rule 405(a)(2) of Regulation S-T.

No other changes have been made to the Form 10-Q. This Form 10-Q/A speaks as of the original filing date of the Form 10-Q, does not reflect events that may have occurred subsequent to the original filing date, and does not modify or update in any way disclosures made in the Form 10-Q.

PART II. OTHER INFORMATION

Item 6. Exhibits

| Exhibit No. | Exhibit Description | Incorporated by Reference | | | | Filed | |
|-------------|--|---------------------------|----------|---------|-------------|----------|----------|
| | | Form | File No. | Exhibit | Filing Date | Filed By | Herewith |
| 4.08 | Forms of 3.875% Senior Note due 2020 and 5.375% Senior Note due 2040, together with Officers Certificate issued July 19, 2010 setting forth the terms of the Senior Notes | | | | | | ** |
| 10.28* | Offer letter dated September 2, 2010 to Mark V. Hurd and employment agreement dated September 3, 2010 | | | | | | ** |
| 31.01 | Certification Pursuant to Section 302 of the Sarbanes-Oxley Act Lawrence J. Ellison | | | | | | ** |
| 31.02 | Certification Pursuant to Section 302 of the Sarbanes-Oxley Act Jeff Epstein | | | | | | ** |
| 32.01 | Certification Pursuant to Section 906 of the Sarbanes-Oxley Act | | | | | | ** |
| 101 | Interactive Data Files Pursuant to Rule 405 of Regulation S-T: (i) Condensed Consolidated Balance Sheets as of August 31, 2010 and May 31, 2010, (ii) Condensed Consolidated Statements of Operations for the three months ended August 31, 2010 and 2009, (iii) Condensed Consolidated Statements of Cash Flows for the three months ended August 31, 2010 and 2009 and (iv) Notes to Condensed Consolidated Financial Statements | | | | | | X |

* Indicates management contract or compensatory plan or arrangement.

** Previously filed.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, Oracle Corporation has duly caused this report to be signed on its behalf by the undersigned, thereunto duly authorized.

ORACLE CORPORATION

Date: September 29, 2010

By: /s/ JEFF EPSTEIN
Jeff Epstein
Executive Vice President and

Chief Financial Officer

Date: September 29, 2010

By: /s/ WILLIAM COREY WEST
William Corey West
Senior Vice President, Corporate Controller and

Chief Accounting Officer