

ALIGN TECHNOLOGY INC  
Form S-8 POS  
August 05, 2010

As filed with the Securities and Exchange Commission on August 5, 2010

Registration No. 333-55020

# **SECURITIES AND EXCHANGE COMMISSION**

Washington, D.C. 20549

## **POST-EFFECTIVE AMENDMENT NO. 4**

**TO**

**FORM S-8**

**REGISTRATION STATEMENT**

*Under*

*The Securities Act of 1933*

**ALIGN TECHNOLOGY, INC.**

(Exact name of Registrant as specified in its charter)

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(State of Incorporation)

(I.R.S. Employer

Identification No.)

2560 Orchard Parkway

San Jose, CA 95131

(Address of Principal Executive Offices)

2001 Stock Incentive Plan

(Full Titles of the Plans)

Kenneth B. Arola

Chief Financial Officer

Align Technology, Inc.

2560 Orchard Parkway

San Jose, CA 95131

(408) 470-1000

(Name, address, including zip code, and telephone number, including area code, of agent for service)

*Copies to:*

Chris Fennell, Esq.

Roger E. George

Wilson Sonsini Goodrich & Rosati

Vice President, Corporate and Legal

Professional Corporation

Affairs and General Counsel

650 Page Mill Road

Align Technology, Inc.

Palo Alto, CA 94304-1050

2560 Orchard Parkway

(650) 493-9300

San Jose, CA 95131

(408) 470-1000

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Indicate by check mark whether the registrant is a large accelerated filer, an accelerated filer, a non-accelerated filer, or a smaller reporting company. See definitions of large accelerated filer, accelerated filer, and smaller reporting company in Rule 12b-2 of the Exchange Act. (Check one):

Large accelerated filer ☒

Accelerated filer ☐

Non-accelerated filer ☐ (Do not check if a smaller reporting company)

Smaller reporting company ☐

### Explanatory Note

Align Technology, Inc., a Delaware corporation (the "Company") is filing this Post-Effective Amendment No. 4 to Registration Statement on Form S-8 to deregister certain securities previously registered by the Company pursuant to its Registration Statement on Form S-8 filed with the Securities and Exchange Commission on February 5, 2001 (Registration No. 333-55020) (the "Initial Registration Statement"). The Initial Registration Statement registered 12,171,362 shares of the Company's common stock (the "Common Stock") for issuance, offer or sale pursuant to the Company's 2001 Stock Incentive Plan (the "2001 Plan").

In May 2005, the stockholders of the Company approved the 2005 Incentive Plan (the "2005 Plan"), which replaced the 2001 Plan. In May 2010, the stockholders of the Company approved the amendment and restatement of the 2005 Plan, which, among other things, increased the number of shares of Common Stock reserved for issuance under the 2005 Plan by 3,300,000 shares. As a result, the aggregate number of shares of Common Stock reserved for issuance under the 2005 Plan is now 13,283,379, plus up to an aggregate of 5,000,000 shares that would have been returned to the Company's 2001 Plan as a result of termination of options or repurchases of shares. No awards have been granted under the 2001 Plan since May 2005. As of June 30, 2010, the total number of shares of Common Stock subject to awards that have expired or been cancelled or forfeited under the 2001 Plan since June 30, 2009 and not yet registered under the 2005 Plan is 30,248 (the "Carryover Shares") (such 30,248 shares are in addition to the 2,341,518 shares of Common Stock that were previously transferred from the 2001 Plan to the 2005 Plan). Those 30,248 Carryover Shares are hereby deregistered. The Initial Registration Statement otherwise continues in effect as to the balance of the shares of Common Stock remaining available for issuance, offer or sale pursuant thereto upon and following the exercise of options previously granted under the 2001 Plan.

Contemporaneously with the filing of this Post-Effective Amendment No. 4 to Registration Statement on Form S-8, the Company is filing a Registration Statement on Form S-8 (the "2010 Registration Statement") to register certain shares of Common Stock that have become available for offer and sale pursuant to the 2005 Plan since June 30, 2009, including but not limited to the Carryover Shares.

In accordance with the principals set forth in Interpretation 89 under Section G of the Division of Corporation Finance's Manual of Publicly Available Telephone Interpretations dated July 1997 and Instruction E to the General Instructions of Form S-8, (i) the Company is registering the offer and sale of the Carryover Shares pursuant to the 2005 Plan by means of the 2010 Registration Statement and (ii) the registration fee of \$103 (out of a total registration fee of \$41,657) that is allocable to the Carryover Shares, which the Company paid to the Commission in connection with the filing of the Initial Registration Statement, is carried over to the 2010 Registration Statement.

## SIGNATURES

Pursuant to the requirements of the Securities Act of 1933, the Company certifies that it has reasonable grounds to believe that it meets all of the requirements for filing on Form S-8 and has duly caused this Post-Effective Amendment No.4 to Registration Statement on Form S-8 be signed on its behalf by the undersigned, thereunto duly authorized, in the City of San Jose, State of California, on this 5<sup>th</sup> day of August 2010.

### ALIGN TECHNOLOGY, INC.

By: /s/ KENNETH B. AROLA  
**Kenneth B. Arola**  
**Chief Financial Officer**  
**(Principal Accounting Officer)**

## POWER OF ATTORNEY

KNOW ALL PERSONS BY THESE PRESENTS, that each person whose signature appears below hereby constitutes and appoints, jointly and severally, Kenneth B. Arola and Thomas M. Prescott as his or her attorney-in-fact, each with full power of substitution and resubstitution, in any and all capacities, to sign any and all amendments (including post-effective amendments) to this Post-Effective Amendment No.4 to Registration Statement on Form S-8, and to file the same, with exhibits thereto and other documents in connection therewith, with the Securities and Exchange Commission, hereby ratifying and confirming all that said attorney-in-fact, or his substitute or substitutes, may do or cause to be done by virtue hereof.

Pursuant to the requirements of the Securities Act of 1933, this Post-Effective Amendment No.4 to Registration Statement on Form S-8 has been signed below by the following persons in the capacities indicated this 5th day of August, 2010.

Signature	Title
/s/ THOMAS M. PRESCOTT	President and Chief Executive Officer (Principal Executive Officer)
<b>Thomas M. Prescott</b>	
/s/ KENNETH B. AROLA	Vice President and Chief Financial Officer (Principal Financial and Accounting Officer)
<b>Kenneth B. Arola</b>	
/s/ DAVID E. COLLINS	Director
<b>David E. Collins</b>	
/s/ JOSEPH LACOB	Director
<b>Joseph Lacob</b>	
/s/ C. RAYMOND LARKIN JR.	Director and Chairman of the Board
<b>C. Raymond Larkin Jr.</b>	
/s/ DAVID C. NAGEL	Director
<b>David C. Nagel</b>	
/s/ GEORGE J. MORROW	Director
<b>George J. Morrow</b>	

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/s/ GREG J. SANTORA

Director

**Greg J. Santora**

/s/ WARREN S. THALER

Director

**Warren S. Thaler**