

CONSOLIDATED EDISON CO OF NEW YORK INC
Form 8-K
June 07, 2010

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of

The Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): June 2, 2010

Consolidated Edison, Inc.

(Exact name of registrant as specified in its charter)

New York
(State or Other Jurisdiction

of Incorporation)

1-14514
(Commission

File Number)

13-3965100
(IRS Employer

Identification No.)

4 Irving Place, New York, New York
(Address of principal executive offices)

10003
(Zip Code)

Registrant's telephone number, including area code: (212) 460-4600

Consolidated Edison Company of New York, Inc.

(Exact name of registrant as specified in its charter)

New York
(State or Other Jurisdiction)

1-1217
(Commission)

13-5009340
(IRS Employer)

(of Incorporation)

(File Number)

(Identification No.)

4 Irving Place, New York, New York
(Address of principal executive offices)

10003
(Zip Code)

Registrant's telephone number, including area code: (212) 460-4600

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

ITEM 8.01 OTHER EVENTS.

On June 2, 2010, Consolidated Edison Company of New York, Inc. (CECONY) entered into an underwriting agreement with Banc of America Securities LLC, J.P. Morgan Securities Inc., Morgan Stanley & Co. Incorporated and Wells Fargo Securities, LLC, as representatives of the underwriters named therein, for the sale of \$350 million aggregate principal amount of CECONY 's 4.45% Debentures, Series 2010 A (the Series 2010 A Debentures) and \$350 million aggregate principal amount of CECONY 's 5.70% Debentures, Series 2010 B (the Series 2010 B Debentures), and together with the Series 2010 A Debentures, the Debentures). The Debentures were registered under the Securities Act of 1933 pursuant to a Registration Statement on Form S-3 (No. 333-161016, effective August 4, 2009).

ITEM 9.01 FINANCIAL STATEMENTS AND EXHIBITS.

(d) Exhibits.

- Exhibit 1 Underwriting Agreement relating to the Debentures
- Exhibit 3 By-laws of CECONY, effective May 18, 2009 (Incorporated by reference to Exhibit 3.2 to CECONY 's Current Report on Form 8-K, dated April 16, 2009 (File No. 1-1217))
- Exhibit 4.1 Form of the Series 2010 A Debentures
- Exhibit 4.2 Form of the Series 2010 B Debentures
- Exhibit 5 Opinion and consent of Mary K. Schuette, Vice President, Legal Services

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, each registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

CONSOLIDATED EDISON, INC.

CONSOLIDATED EDISON COMPANY OF NEW YORK, INC.

By /s/ Robert Muccilo

Robert Muccilo
Vice President and Controller

Date: June 7, 2010