## Edgar Filing: BB&T CORP - Form FWP

BB&T CORP Form FWP April 26, 2010

Filed Pursuant to Rule 433

Registration No. 333-152543

## **BB&T Corporation**

### **Pricing Term Sheet**

Medium-Term Notes, Series A (Senior)

#### \$500,000,000

3.95% Senior Notes due 2016

Issuer BB&T Corporation

Security 3.95% Senior Notes due April 29, 2016

Ratings A1 (Moody s)/A (S&P)/A+ (Fitch)/AA (low) (DBRS)

Currency USD

Size \$500,000,000

Security Type SEC Registered Medium-Term Notes, Series A (Senior).

Maturity April 29, 2016

Coupon 3.95%

Payment Frequency Semi-Annually

Day Count Convention 30/360

Benchmark Treasury 2.500% US Treasury due 2015

Spread to Benchmark Treasury +140 bps

Benchmark Treasury Spot and Yield 99-21 <sup>1</sup>/<sub>4</sub>; 2.573%

Price to Public 99.878% of face amount

Yield to Maturity 3.973%

Proceeds (Before Expenses) to Issuer \$498,390,000 (99.678%)

Interest Payment Dates April 29th and October 29th of each year, commencing October 29,

2010

 Trade Date
 April 26, 2010

 Settlement Date
 April 29, 2010

 Denominations
 \$1,000 x \$1,000

 CUSIP
 05531FAF0

Joint Bookrunners BB&T Capital Markets, a division of Scott &

Stringfellow, LLC

Deutsche Bank Securities Inc.

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Muriel Siebert and Co., Inc.

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The Williams Capital Group, L.P.

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Co-Managers

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The issuer has filed a registration statement (including a pricing supplement, a prospectus supplement and a prospectus) with the SEC for the offering to which this communication relates. Before you invest, you should read those documents and the other documents the issuer has filed with the SEC for more complete information about the issuer and this offering. You may get these documents for free by visiting EDGAR on the SEC website at www.sec.gov. Alternatively, the issuer, any underwriter or any dealer participating in the offering will arrange to send you the pricing supplement, the prospectus supplement and the prospectus if you request them by calling BB&T Capital Markets, a division of Scott & Stringfellow, LLC at 804-787-8221; Deutsche Bank Securities Inc. toll-free at 1-800-503-4611; or UBS Securities LLC toll-free at 1-877-827-6444 ext. 561 3884.