

ALBEMARLE CORP
Form 8-K
April 26, 2010

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549

FORM 8-K

CURRENT REPORT

PURSUANT TO SECTION 13 OR 15(d) OF THE
SECURITIES EXCHANGE ACT OF 1934

Date of Report (Date of earliest event reported): April 26, 2010

ALBEMARLE CORPORATION

(Exact name of Registrant as specified in charter)

Virginia
(State or other jurisdiction

of incorporation)

001-12658
(Commission

file number)

54-1692118
(IRS employer

identification no.)

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451 Florida Street, Baton Rouge, Louisiana

(Address of principal executive offices)

Registrant's telephone number, including area code

(225) 388-8011

Not applicable

(Former name or former address, if changed since last report)

70801

(Zip code)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (see General Instruction A.2. below):

- .. Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- .. Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- .. Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- .. Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Section 2 Financial Information

Item 2.02. Results of Operations and Financial Condition.

On April 26, 2010, Albemarle Corporation (the Company) issued a press release regarding its earnings for the first quarter ended March 31, 2010. A copy of this release is being furnished as Exhibit 99.1 hereto and incorporated herein by reference. In addition, on April 27, 2010, the Company will hold a teleconference for analysts and media to discuss results for the first quarter ended March 31, 2010. The teleconference is webcast on the Company's website at www.albemarle.com.

The press release attached as Exhibit 99.1 includes earnings or per share amounts excluding special items and the effective tax rate excluding special items, which are financial measures that are not required by, or presented in accordance with, accounting principles generally accepted in the United States (GAAP). These items are presented to exclude the impact of certain non-recurring items on the Company's results. The Company has reported earnings or per share amounts excluding special items and the effective tax rate excluding special items because management believes that these financial measures are more reflective of the Company's operations, provides transparency to investors and enables period-to-period comparability of financial performance. Earnings or per share amounts excluding special items and the effective tax rate excluding special items should not be considered as an alternative to earnings, per share amounts or the effective tax rate determined in accordance with GAAP. The Company has included in the press release reconciliation information for earnings or per share amounts excluding special items and the effective tax rate excluding special items, the non-GAAP financial measures, to earnings, per share amounts or the effective tax rate, as applicable, the most directly comparable financial measures calculated and reported in accordance with GAAP.

In accordance with General Instruction B.2 of Form 8-K, the information in this Current Report on Form 8-K, including Exhibit 99.1, shall not be deemed filed for the purposes of Section 18 of the Securities Exchange Act of 1934, as amended, or otherwise subject to the liability of that section, nor shall it be deemed incorporated by reference in any filing under the Securities Act of 1933, as amended, except as shall be expressly set forth by specific reference in such a filing.

Section 9 Financial Statements and Exhibits

Item 9.01. Financial Statements and Exhibits.

(d) *Exhibits.*

99.1 Press release, dated April 26, 2010, issued by the Company.

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Date: April 26, 2010

ALBEMARLE CORPORATION

By: /s/ Nicole C. Daniel
Nicole C. Daniel
Vice President, Chief Compliance Officer

and Corporate Secretary

EXHIBIT INDEX

| Exhibit Number | Exhibit |
|---------------------------|---|
| 99.1 | Press release, dated April 26, 2010, issued by the Company. |