

BLOCKBUSTER INC
Form 8-K
August 20, 2004

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the
Securities Exchange Act of 1934

Date of report (Date of earliest event reported): August 20, 2004

BLOCKBUSTER INC.

(Exact Name of Registrant as Specified in its Charter)

DELAWARE
(State or Other Jurisdiction of Incorporation)

001-15153
(Commission File Number)

52-1655102
(IRS Employer Identification No.)

1201 Elm Street

Dallas, Texas
(Address of Principal Executive Offices)

75270
(Zip Code)

(214) 854-3000

(Registrant's Telephone Number, Including Area Code)

Item 5. Other Events.

On August 20, 2004, Blockbuster Inc. issued a press release announcing a special cash dividend, the sale of its senior subordinated notes and the closing of its new credit facility. A copy of the press release is attached hereto as Exhibit 99.1.

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Date: **August 20, 2004**

BLOCKBUSTER INC.

By: /s/ Larry J. Zine _____

Larry J. Zine

Executive Vice President, Chief

Financial Officer and Chief

Administrative Officer

EXHIBIT INDEX

| Exhibit No. | Description |
|--------------------|---|
| 99.1 | Blockbuster Inc. press release, dated August 20, 2004, announcing a special cash dividend, the sale of its senior subordinated notes and the closing of its new credit facility |