

QUADRAMED CORP  
Form 8-K  
July 20, 2004  
Table of Contents

---

**UNITED STATES**  
**SECURITIES AND EXCHANGE COMMISSION**

Washington, D.C. 20549

---

**FORM 8-K**

---

**CURRENT REPORT**

**PURSUANT TO SECTION 13 OR 15(d) OF THE**  
**SECURITIES EXCHANGE ACT OF 1934**

July 16, 2004

Date of report (date of earliest event reported)

---

**QUADRAMED CORPORATION**

(Exact Name of Registrant as Specified in Charter)

---

Delaware  
(State or Other Jurisdiction  
of Incorporation)

0-21031  
(Commission File Number)

52-1992861  
(IRS Employer  
Identification No.)

Edgar Filing: QUADRAMED CORP - Form 8-K

12110 Sunset Hills Road, Suite 600, Reston, VA 20190

(Address of Principal Executive Offices)

(703) 709-2300

(Registrant's telephone number, including area code)

Not Applicable

(Former Name or Former address, if Changed Since Last Report)

---

**Table of Contents**

**TABLE OF CONTENTS**

ITEM 5. OTHER EVENTS AND REGULATION FD DISCLOSURE

ITEM 7. FINANCIAL STATEMENTS AND EXHIBITS

SIGNATURES

EXHIBIT INDEX

EXHIBIT 99.1

**Table of Contents**

ITEM 5. OTHER EVENTS AND REGULATION FD DISCLOSURE

On July 20, 2004, QuadraMed Corporation announced the completion of its cash tender offer to purchase any and all of its outstanding 10% Senior Secured Notes due 2008 (the "Notes"). All of the Notes were purchased, the aggregate purchase price including accrued and unpaid interest was approximately \$79.3 million. A copy of the Press Release is attached to this Current Report on Form 8-K as Exhibit 99.1.

The information in this Current Report on Form 8-K is being furnished and shall not be deemed filed for the purposes of Section 18 of the Securities Exchange Act of 1934, as amended, or otherwise subject to the liabilities of that Section. The information in this Current Report shall not be incorporated by reference into any registration statement or other document pursuant to the Securities Act of 1933, as amended, except as shall be expressly set forth by specific reference in such a filing.

ITEM 7. FINANCIAL STATEMENTS AND EXHIBITS

(c) Exhibits

<u>Exhibit No.</u>	<u>Description</u>
99.1	Press Release, dated July 20, 2004, announcing completion of QuadraMed's tender offer with respect to its 10% Senior Secured Notes due 2008.

**Table of Contents**

**SIGNATURES**

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Dated: July 20, 2004

QuadraMed Corporation

/s/

---

John Wright, Executive Vice President,

Chief Financial Officer and Secretary

**Table of Contents**

**EXHIBIT INDEX**

<b>Exhibit No.</b>	<b>Description</b>
99.1	Press Release, dated July 19, 2004, announcing completion of QuadraMed's tender offer with respect to its 10% Senior Secured Notes due 2008.