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today that it proposes to conduct an offering of its debt securities which will not be registered under the U.S. Securities Act of 1933, as amended. The size of the offering and the maturity of the debt securities will be determined in reference to market conditions and the launch of the offering is expected to be sometime this week.

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This press release is not an offer of KEPCO's debt securities for sale in the United States or elsewhere. The debt securities have not been, and will not be, registered under the U.S. Securities Act of 1933, as amended, and may not be offered or sold in the United States absent registration or an applicable exemption from registration requirements. Any public offering of the debt securities to be made in the United States will be made by means of a prospectus that contains detailed information about KEPCO and its management, as well as financial statements. KEPCO is under no obligation, and has no present intention, to make such a public offering in the United States.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned, thereunto duly authorized.

KOREA ELECTRIC POWER CORPORATION

By: /s/ Kim, Myung-Whan

Name : Kim, Myung-Whan
Title: General Manager
International Finance Department

Date: April 19, 2004