

NEWS CORP LTD
Form 6-K
September 29, 2003

SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM 6-K

Report of Foreign Private Issuer

**Pursuant to Rule 13a-16 or 15d-16 of
the Securities Exchange Act of 1934**

For the month of September 2003 (September 29, 2003)

THE NEWS CORPORATION LIMITED

(Name of Registrant)

2 Holt Street, Sydney, New South Wales, 2010, Australia

(Address of principal executive offices)

Indicate by check mark whether the registrant files or will file annual reports under cover Form 20-F or Form 40-F:

Form 20-F Form 40-F

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Indicate by check mark if the registrant is submitting the Form 6-K in paper as permitted by Regulation S-T
Rule 101(b)(1): Yes No

Indicate by check mark if the registrant is submitting the Form 6-K in paper as permitted by Regulation S-T
Rule 101(b)(7): Yes No

Indicate by check mark whether by furnishing the information contained in this Form the registrant is also thereby furnishing the information to the Commission pursuant to Rule 12g3-2(b) under the Securities Exchange Act of 1934: Yes No

If Yes is marked, indicate below the file number assigned to the registrant in connection with Rule 12g3-2(b): Not Applicable

This Report is incorporated by reference in the prospectus contained in Registration Statement Nos. 33-43799, 33-71446, 33-86358, 33-89584, 333-04962, 333-06324, 333-06896, 333-07466, 333-08926, 333-10338, 333-10624, 333-12878, 333-08246, 333-13556, 333-51434, 333-106837, 333-106822, 333-105853 and 333-105857 filed by the Registrant under the Securities Act of 1933.

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Annexed hereto are (i) Item 5 of the registrant's Form 20-F: Operating and Financial Review and Prospects of The News Corporation Limited; (ii) Item 18 of the registrant's Form 20-F: Financial Statements of The News Corporation Limited for the three years ended 30 June, 2003; (iii) Consent of Ernst & Young regarding The News Corporation Limited; (iv) Consent of Ernst & Young LLP regarding Fox Entertainment Group, Inc.; (v) Notice regarding consent of Arthur Andersen LLP regarding Fox Entertainment Group, Inc.; (vi) Consent of Reconta Ernst & Young S.p.A. regarding Stream S.p.A.; (vii) Notice regarding consent of Arthur Andersen LLP regarding Stream S.p.A. and (viii) Consent of Ernst & Young regarding Gemstar-TV Guide International, Inc.

EXHIBIT INDEX

Exhibit

- 99(a). Item 5 of the registrant's Form 20-F: Operating and Financial Review and Prospects of The News Corporation Limited
- 99(b). Item 18 of the registrant's Form 20-F: Financial Statements of The News Corporation Limited for the three years ended 30 June, 2003
- 99(c). Consent of Ernst & Young regarding The News Corporation Limited
- 99(d). Consent of Ernst & Young LLP regarding Fox Entertainment Group, Inc.
- 99(e). Notice regarding consent of Arthur Andersen LLP regarding Fox Entertainment Group, Inc.
- 99(f). Consent of Reconta Ernst & Young S.p.A. regarding Stream S.p.A.
- 99(g). Notice regarding consent of Arthur Andersen LLP regarding Stream S.p.A.
- 99(h). Consent of Ernst & Young regarding Gemstar-TV Guide International, Inc.