

FOOTSTAR INC
Form 8-K
September 16, 2003

SECURITIES AND EXCHANGE COMMISSION

WASHINGTON, D.C. 20549

FORM 8-K

CURRENT REPORT

**PURSUANT TO SECTION 13 OR 15(D) OF THE
SECURITIES EXCHANGE ACT OF 1934**

Date of report (Date of earliest event reported)

September 15, 2003

FOOTSTAR, INC.

(Exact Name of Registrant as Specified in Charter)

Delaware

1-11681

22-3439443

(State or Other Jurisdiction
of Incorporation)

(Commission
File Number)

(I.R.S. Employer
Identification No.)

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One Crosfield Avenue, West Nyack, New York

10994

(Address of Principal Executive Offices)

(Zip Code)

Registrant's telephone number including area code

(845) 727-6500

INFORMATION TO BE INCLUDED IN THE REPORT
Item 7 Financial Statements, Pro Forma Financial Information and Exhibits.*(c) Exhibits*

<u>Exhibit No.</u>	<u>Exhibit</u>
10.1	Waiver, dated as of November 12, 2002, to Credit Agreement, dated as of October 18, 2002, by and among Footstar, Inc. and Footstar Corporation, the financial institutions named therein as Lenders, Fleet National Bank, as Swingline Lender and as Administrative Agent, Fleet Retail Finance Inc., as Collateral Agent, Congress Financial Corporation and Wells Fargo Retail Finance, LLC, as Syndication Agents and JPMorgan Chase Bank, as Documentation Agent.
10.2	Amendment No. 1, dated as of January 3, 2003, to Credit Agreement, dated as of October 18, 2002, by and among Footstar, Inc. and Footstar Corporation, the financial institutions named therein as Lenders, Fleet National Bank, as Swingline Lender and as Administrative Agent, Fleet Retail Finance Inc., as Collateral Agent, Congress Financial Corporation and Wells Fargo Retail Finance, LLC, as Syndication Agents and JPMorgan Chase Bank, as Documentation Agent.
10.3	Amendment No. 2, dated as of March 21, 2003, to Credit Agreement, dated as of October 18, 2002, by and among Footstar, Inc. and Footstar Corporation, the financial institutions named therein as Lenders, Fleet National Bank, as Swingline Lender and as Administrative Agent, Fleet Retail Finance Inc., as Collateral Agent, Congress Financial Corporation and Wells Fargo Retail Finance, LLC, as Syndication Agents and JPMorgan Chase Bank, as Documentation Agent.
10.4	Waiver, dated as of April 30, 2003, to Credit Agreement, dated as of October 18, 2002, by and among Footstar, Inc. and Footstar Corporation, the financial institutions named therein as Lenders, Fleet National Bank, as Swingline Lender and as Administrative Agent, Fleet Retail Finance Inc., as Collateral Agent, Congress Financial Corporation and Wells Fargo Retail Finance, LLC, as syndication Agents and JPMorgan Chase Bank, as Documentation Agent.
10.5	Waiver, dated as of May 29, 2003, to Credit Agreement, dated as of October 18, 2002, by and among Footstar, Inc. and Footstar Corporation, the financial institutions named therein as Lenders, Fleet National Bank, as Swingline Lender and as Administrative Agent, Fleet Retail Finance Inc., as Collateral Agent, Congress Financial Corporation and Wells Fargo Retail Finance, LLC, as Syndication Agents and JPMorgan Chase Bank, as Documentation Agent.
10.6	Amendment No. 3, dated as of June 28, 2003, to Credit Agreement, dated as of October 18, 2002, by and among Footstar, Inc. and Footstar Corporation, the financial institutions named therein as Lenders, Fleet National Bank, as Swingline Lender and as Administrative Agent, Fleet Retail Finance Inc., as Collateral Agent, Congress Financial Corporation and Wells Fargo Retail Finance, LLC, as Syndication Agents and JPMorgan Chase Bank, as Documentation Agent.
99.1	Press Release of Footstar, Inc. dated September 15, 2003.

Item 9. Regulation FD Disclosure; and**Item 12. Results of Operations and Financial Condition**

On September 15, 2003, Footstar, Inc. (the Company) issued a press release that provided the findings to date of its previously announced investigation into accounting discrepancies identified by the Company's management in November 2002. The Company also announced that Mickey Robinson has left the Company and is no longer its Chairman and Chief Executive Officer. A copy of the press release is attached as Exhibit 99.1 and is incorporated herein by reference.

EXHIBIT INDEX

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