

ABN AMRO HOLDING N V  
Form 425  
April 26, 2007

Filed b

This communication is filed pursuant to Rule 425 under T

On April 26, 2007, Royal Bank of Scotland, Fortis and Santander issued the following press release.

**26 April 2007 - Fortis, RBS and Santander Announcement**

Fortis, RBS and Santander (collectively, the "Banks") note the announcement by ABN AMRO that it has entered into an agreement with Barclays that requires the disclosure of information that was previously shared with Barclays. The Banks have received this afternoon the information that was previously shared with Barclays. The Banks have received this afternoon the information that was previously shared with Barclays. The Banks have received this afternoon the information that was previously shared with Barclays. This agreement contains a standstill provision which would prevent the Banks from disclosing this information for twelve months without the prior written consent of ABN AMRO. The Banks have requested that ABN AMRO

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**Important Information**

This announcement is made pursuant to article 9b(1) of the Dutch Decree on the Supervision of Financial Institutions ("Decree").

In connection with a potential transaction involving ABN AMRO, the Banks may be required to file certain documents with the SEC. Such documents, however, are not currently available. INVESTORS ARE URGED TO READ ANY DOCUMENTS FILED WITH THE SEC IF AND WHEN THEY BECOME AVAILABLE, BECAUSE THEY WILL CONTAIN IMPORTANT INFORMATION. Investors are urged to read such documents without charge, at the SEC's website (<http://www.sec.gov>) once such documents are filed with the SEC. Documents may also be obtained from each Bank, without charge, once they are filed with the SEC.

This communication shall not constitute an offer to sell or the solicitation of an offer to buy any securities in any jurisdiction in which such offer, solicitation or sale would be prohibited by the securities laws of any such jurisdiction. No offering of securities is being made except pursuant to registration under the US Securities Act of 1933, as amended, or an exemption therefrom.

**Forward-Looking Statements**

This announcement includes certain "forward-looking statements". These statements are based on current expectations and are naturally subject to uncertainty and changes in circumstances. Forward-looking statements typically contain words such as "intends", "expects", "anticipates", "target", "may", "could", "should", "might", "will", "approximately", "about", "likely", "probably", "possibly", "contingent upon", "subject to", "depending upon", "in connection with", "in the event of", "in the course of", "in the process of", "in the future", "at the time of", "at the end of", "at the beginning of", "at the time of", "at the end of", "at the beginning of", "at the time of", "at the end of", "at the beginning of", "at the time of", "at the end of", "at the beginning of". By their nature, forward-looking statements involve risk and uncertainty because they are based on assumptions and circumstances that will occur in the future. There are a number of factors that could cause actual results to differ materially from those expressed or implied by such forward-looking statements. These factors include, but are not limited to, the presence of a competitive offer for ABN AMRO, whether the Banks and ABN AMRO enter into any definitive agreement, the satisfaction of any conditions to the potential transaction, including regulatory approvals, the anticipated benefits of the potential transaction not being realized, the value of ABN AMRO and its assets among the Banks being materially delayed or more costly or difficult to realize, and other factors, such as changes in economic conditions, changes in the regulatory environment, fluctuations in the value of ABN AMRO, the outcome of litigation and government actions. Other unknown or unpredictable factors could also cause actual results to differ materially from those in the forward-looking statements. None of the Banks undertake any obligation to update or revise any forward-looking statements, whether as a result of new information, future events or otherwise, except as may be required by applicable laws and regulations.