

LITHIUM TECHNOLOGY CORP
Form 4
August 03, 2005

FORM 4

UNITED STATES SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

OMB APPROVAL

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Check this box if no longer subject to Section 16. Form 4 or Form 5 obligations may continue. See Instruction 1(b).

STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OF SECURITIES

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934, Section 17(a) of the Public Utility Holding Company Act of 1935 or Section 30(h) of the Investment Company Act of 1940

(Print or Type Responses)

1. Name and Address of Reporting Person *
ARCH HILL CAPITAL NV

2. Issuer Name and Ticker or Trading Symbol
LITHIUM TECHNOLOGY CORP
[LTHU]

5. Relationship of Reporting Person(s) to Issuer

(Check all applicable)

(Last) (First) (Middle)

PARKWEG 2

(Street)

3. Date of Earliest Transaction
(Month/Day/Year)
08/01/2005

____ Director
____ Officer (give title below)
 10% Owner
____ Other (specify below)

2585 JJS GRAVENHAGE, P7

(City) (State) (Zip)

4. If Amendment, Date Original Filed(Month/Day/Year)

6. Individual or Joint/Group Filing(Check Applicable Line)
 Form filed by One Reporting Person
 Form filed by More than One Reporting Person

Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned

| 1. Title of Security (Instr. 3) | 2. Transaction Date (Month/Day/Year) | 2A. Deemed Execution Date, if any (Month/Day/Year) | 3. Transaction Code (Instr. 8) | 4. Securities Acquired (A) or Disposed of (D) (Instr. 3, 4 and 5) | 5. Amount of Securities Beneficially Owned Following Reported Transaction(s) (Instr. 3 and 4) | 6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4) | 7. Nature of Indirect Ownership (Instr. 4) |
|---------------------------------|--------------------------------------|--|--------------------------------|---|---|--|--|
| | | | Code | V | Amount | (A) or (D) | Price |
| Common Stock | 08/01/2005 | | C | | 36,611,260 | A | \$ 0 (2) |
| Common Stock | 08/01/2005 | | C | | 39,510,100 | A | \$ 0 (3) |
| Common Stock | | | | | 148,568,784 | I | |

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number.

SEC 1474
(9-02)

Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned
(e.g., puts, calls, warrants, options, convertible securities)

| 1. Title of Derivative Security (Instr. 3) | 2. Conversion or Exercise Price of Derivative Security | 3. Transaction Date (Month/Day/Year) | 3A. Deemed Execution Date, if any (Month/Day/Year) | 4. Transaction Code (Instr. 8) | 5. Number of Derivative Securities Acquired (A) or Disposed of (D) (Instr. 3, 4, and 5) | | 6. Date Exercisable and Expiration Date (Month/Day/Year) | | 7. Title and Amount of Underlying Security (Instr. 3 and 4) | Amount of Shares |
|--|--|--------------------------------------|--|--------------------------------|--|------------|--|-----------------|---|------------------|
| | | | | | (A) | (D) | Date Exercisable | Expiration Date | | |
| Series A Notes | \$ 0.05 | 08/01/2005 | | C | 36,611,260 | <u>(2)</u> | 08/30/2004 | 08/30/2007 | Common Stock | 36,611,260 |
| 125% Warrants | \$ 0.07 | | | | | | 08/30/2004 | 08/30/2008 | Common Stock | |
| 150% Warrants | \$ 0.078 | | | | | | 08/30/2004 | 08/30/2008 | Common Stock | |
| Series B Notes | \$ 0.05 | 08/01/2005 | | C | 39,510,100 | <u>(3)</u> | 08/30/2004 | 08/30/2007 | Common Stock | 39,510,100 |
| 125% Warrants | \$ 0.078 | | | | | | 08/30/2004 | 08/30/2008 | Common Stock | |
| 150% Warrants | \$ 0.07 | | | | | | 08/30/2004 | 08/30/2008 | Common Stock | |
| Warrants | \$ 2 | | | | | | 04/13/2004 | 04/13/2009 | Common Stock | |
| Warrants | \$ 2.4 | | | | | | 04/13/2004 | 04/13/2009 | Common Stock | |

Reporting Owners

| Reporting Owner Name / Address | Relationships | | | |
|--------------------------------|---------------|-----------|---------|-------|
| | Director | 10% Owner | Officer | Other |

ARCH HILL CAPITAL NV
PARKWEG 2
2585 JJS GRAVENHAGE, P7

X

Signatures

/s/ Harry H. van
Andel

08/01/2005

**Signature of
Reporting Person

Date

Explanation of Responses:

- * If the form is filed by more than one reporting person, *see* Instruction 4(b)(v).
- ** Intentional misstatements or omissions of facts constitute Federal Criminal Violations. *See* 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).
- (1) Held by Sticing Gemeenschappelijk Bezit LTC, an entity controlled by Arch Hill Capital, N.V.
- (2) \$1,705,000 of principal of Series A notes and \$125,563 accrued and unpaid interest were converted into 36,611,260 shares of common stock.
- (3) \$1,840,000 of principal of Series B notes and \$135,505 accrued and unpaid interest were converted into 39,510,100 shares of common stock.

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *see* Instruction 6 for procedure. Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.